

September 18, 2012

BARCLAYS BANK PLC INVITATION TO PURCHASE NOTES FOR CASH: ANNOUNCEMENT OF RESULTS

On September 10, 2012, Barclays Bank PLC (the “**Issuer**”) launched invitations to holders of certain Notes (as set out in the table below) issued by the Issuer to tender any and all of such Notes for purchase by the Issuer (the “**Offers**”), subject to applicable offer and distribution restrictions.

Further to such invitations, the Issuer hereby informs the Noteholders that, as of the Expiration Deadline for the Offers (11:59 p.m. (New York City time) on Monday, September 17, 2012), the aggregate principal amount of each Series of Notes validly tendered and to be accepted for purchase, and the Purchase Price of each Series of Notes is as set out in the table below, and each such Noteholder is entitled to receive on the Settlement Date, being September 20, 2012, the relevant Purchase Price plus any Accrued Interest Payment.

Description of Notes	CUSIP/ISIN	Aggregate Principal Amount Outstanding	Aggregate Principal Amount Accepted for Purchase	Fixed Spread (Basis Points)	Yield on Reference U.S. Treasury Security	Purchase Price per US\$1,000 Principal Amount	Accrued Interest per US\$1,000 Principal Amount
US\$2,000,000,000 6.75 per cent. Senior Notes due 2019	06739F FS5 / US06739FFS56	US\$2,000,000,000	US\$402,022,000	145	1.842%	US\$1,205.57	US\$22.13
US\$3,000,000,000 5.125 per cent. Senior Notes due 2020	06739G AR0 / US06739GAR02	US\$2,824,000,000	US\$1,049,637,000	140	1.842%	US\$1,121.48	US\$10.25

The Issuer intends to accept all Notes validly tendered for purchase, subject, *inter alia*, to the relevant Noteholder having tendered for purchase the relevant Minimum Denomination of Notes. All Notes purchased pursuant to the Offers will be cancelled.

The Offers have now expired and no further Notes can be tendered for purchase.

The Offers remain subject to the conditions and restrictions set out in a tender offer memorandum dated September 10, 2012 (the “**Tender Offer Memorandum**”). Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum.

For Further Information

A complete description of the terms and conditions of the Offers is set out in the Tender Offer Memorandum. Further details about the transaction can be obtained from:

The Dealer Manager

Barclays Capital Inc.

745 Seventh Avenue

New York, New York 10019

United States

Telephone: +1 (212) 528-7581

US Toll Free Number: +1 (800) 438-3242

Attention: Liability Management Group

Email: liability.management@barclays.com

The Tender Agent

Global Bondholder Services Corporation

65 Broadway – Suite 404
New York, New York 10006
United States
Banks and Brokers Call: +1 (212) 430-3774
Toll Free Number: +1 (866) 937-2200
Attention: Corporate Actions
Email: Info@gbsc-usa.com

A copy of the Tender Offer Memorandum is available to eligible persons upon request from the Tender Agent.

Analyst and Investor Information

Further information for analysts and investors can be obtained from the following contacts at Barclays:

Investor Relations

Charlie Rozes
Tel: +44 (0) 20 7116 5752

Barclays Treasury

Steven Penketh
Tel: +44 (0) 20 7773 0125

Media Relations

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Tel: +44 (0) 20 7116 6132

DISCLAIMER

The Dealer Manager does not take any responsibility for the contents of this announcement. This announcement must be read in conjunction with the Tender Offer Memorandum. No offer to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Issuer, the Dealer Manager and the Tender Agent to inform themselves about and to observe any such restrictions.