## **Official Announcement**

Title: Notice to Noteholders of Exercise of Issuer Call Option

Issuer: Barclays PLC
Valoren Nr.: CH023054187
ISIN: XS1002801758

## Barclays PLC €1,000,000,000 8.0% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities

This notice (the "<u>Redemption Notice</u>") is in relation to Barclays PLC's (the "<u>Company</u>") €1,000,000,000 8.0% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ISIN: XS1002801758; Common Code: 1002801758; Swiss Security Number: CH023054187) issued on December 10, 2013 (the "Securities").

The Securities were issued pursuant to the Indenture, dated November 20, 2013 ("<u>Base Indenture</u>"), as supplemented by the Second Supplemental Indenture, dated December 10, 2013 ("<u>Second Supplemental Indenture</u>") (together, the "<u>Indentures</u>"), between the Company and The Bank of New York Mellon, London Branch, as Trustee (the "<u>Trustee</u>"). Capitalized terms used herein and not defined herein shall have the respective meanings ascribed to such terms in the Indentures.

The Company hereby notifies the Holders that it elects to redeem and will redeem the Securities pursuant to Section 11.02 of the Base Indenture. Accordingly, the Company requested that the Trustee provide the Redemption Notice to all Holders of the Securities pursuant to Section 2.11 of the Supplemental Indenture.

The Company hereby provides the following information in connection with such redemption:

**Redemption Date:** December 15, 2020

**Securities to be Redeemed:** The Company's:

€1,000,000,000 8.0% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ISIN: XS1002801758; Common Code: 100280175; Swiss Security Number: CH023054187) issued on December 10, 2013

**Redemption Price:** 100% of the principal amount, together with any accrued but

unpaid interest (for the avoidance of doubt, as the Redemption Date is also an Interest Payment Date, interest is

being paid separately).

Location Where Holders The Bank of New York Mellon

May Surrender Documents<br/>of Title and Obtain Payment<br/>of the Redemption Price:One Canada Square<br/>London E14 5AL<br/>United Kingdom

Attn: Corporate Trust Administration

Email: corpsov2@bnymellon.com

Fax: +44 (0) 20 7964 2536

Before the Redemption Date, the Company will irrevocably deposit with the Trustee or with a Paying Agent an amount of money sufficient to pay the total Redemption Price of each of the Securities.

When the Company makes the deposit referred to in the preceding paragraph, all rights of Holders of the Securities will cease, except the Holders' rights to receive the Redemption Price, but without interest, and the Securities will no longer be outstanding.

Should any Holder of the Securities have any inquiries, please contact:

Barclays Treasury Barclays PLC 1 Churchill Place London E14 5HP United Kingdom +44-20-7116-1000

Furthermore, the last trading date of the Securities on the SIX Swiss Exchange will be December 15, 2020.

Date: 23 October 2020

By order:

Niederer Kraft Frey AG Dr. Christoph Balsiger

E-Mail: christoph.balsiger@nkf.ch

Telephone: 058 800 8000