

FOR DISTRIBUTION ONLY (A) IN THE UNITED STATES, TO QUALIFIED INSTITUTIONAL BUYERS ("QIBs") (AS DEFINED IN RULE 144A UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT")), AND (B) OUTSIDE THE UNITED STATES TO PERSONS OTHER THAN "U.S. PERSONS" (AS DEFINED IN REGULATIONS OF THE SECURITIES ACT). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF HOLDERS.

BARCLAYS PLC

(Incorporated with limited liability in England and Wales, registered number 00048839)
("Barclays" and an "Issuer")

AND

BARCLAYS BANK PLC

(Incorporated with limited liability in England and Wales, registered number 1026167)
(an "Issuer", together with Barclays, the "Issuers")

NOTICE TO HOLDERS OF RESULTS OF MEETINGS

£1,000,000,000 2.375 per cent. Reset Notes due 2023 ISIN: XS1695301900
£500,000,000 5.3304 per cent. Step-up Callable Perpetual Reserve Capital Instruments ISIN:
XS0248675364
(each a "Series" and, together, the "Securities")

NOTICE IS HEREBY GIVEN to the Holders of each Series of Securities that, at each separate Meeting of such Holders held on 16 December 2020, the respective Extraordinary Resolution set out in the Notice of Meetings previously notified to Holders in accordance with the terms of the relevant Trust Deed was duly passed and the respective Eligibility Condition satisfied. Accordingly, the modifications referred to in the respective Extraordinary Resolution will be implemented with effect from on or about 16 December 2020. Unless the context otherwise requires, capitalised terms used but not defined in this Notice shall have the meaning given in the Consent Solicitation Memorandum dated 23 November 2020 (the "**Consent Solicitation Memorandum**").

For further information Holders should contact Lucid Issuer Services Limited (Attention: Arlind Bytyqi, Telephone: +44 20 7704 0880, Email: barclays@lucid-is.com).

This Notice is given by:

BARCLAYS PLC AND BARCLAYS BANK PLC

Dated 16 December 2020

DISCLAIMER: This announcement must be read in conjunction with the Consent Solicitation Memorandum. If any Holder is in any doubt as to the action it should take or is unsure of the impact of the implementation of the relevant Extraordinary Resolution, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Issuers, the Solicitation Agent, the Tabulation Agent, the Trustees, the Registrars or the Principal Paying Agents expresses any opinion about the terms of the Extraordinary Resolutions.

Nothing in this announcement or the Consent Solicitation Memorandum constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to purchase or sell any security in any jurisdiction. The distribution of this announcement and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law, and persons into whose possession this announcement or the Consent Solicitation Memorandum comes are requested to inform themselves about, and to observe, any such restrictions.