

Barclays PLC and Barclays Bank UK PLC
Pillar 3 Terms and Conditions of own funds and eligible liabilities
30 June 2019

[Introductory notes](#)

This worksheet complements the Barclays PLC Pillar 3 Report H1 2019 and the Barclays Bank UK PLC Pillar 3 Report H1 2019, available from home.barclays/investor-relations/reports-and-events/latest-financial-results. Prospectuses, final terms and related documentation in respect of certain securities can be found at the following sites barclays.com/prospectuses-and-documentation/capital-securities-documentation.html and <https://home.barclays/who-we-are/our-governance/our-framework-code-and-rules/>

The information disclosed in this report is prepared in accordance with the Capital Requirements Regulation and Capital Requirements Directive (CRR and CRD, also known as the 'CRD IV legislative package'). On 27 June 2019, as part of the EU Risk Reduction Measure package, the CRR II entered into force amending CRR. As an amending regulation, the existing provisions of CRR apply unless they are amended by CRR II. The amendments largely take effect and are phased in from 28 June 2021 with a number of exceptions, primarily relating to amendments to own funds and the introduction of requirements for own funds and eligible liabilities (MREL), which are implemented with immediate effect. Certain aspects of CRR II are dependent on final technical standards to be issued by the European Banking Authority (EBA) and adopted by the European Commission as well as UK implementation of the rules. The Pillar 3 disclosures have also been prepared in accordance with the EBA "Guidelines on materiality, proprietary and confidentiality and on disclosure frequency under Articles 432(1), 432(2) and 433 of CRR" and EBA "Guidelines on disclosure requirements under Part Eight of Regulation (EU) No 575/2013", as amended by Regulation (EU) 2019/876, in effect at the reporting date, using the uniform format set out in the BCBS standard on Pillar 3 disclosure requirements, as the EU format for disclosure is yet to be agreed.

Certain aspects of CRR II are dependent on final technical standards to be issued by the European Banking Authority (EBA) and adopted by the European Commission as well as UK implementation of the rules. The disclosures reflect Barclays' interpretation of the current rules and guidance.

Please note that this worksheet does not address the impact of the statutory bail-in power, or the mandatory write-down or conversion of capital instruments power under the Banking Act 2009, as amended.

The terms Barclays or Barclays Group refer to Barclays PLC together with its subsidiaries. The abbreviations '£m' and '£bn' represent millions and thousands of millions of Pounds Sterling respectively. There are a number of key judgement areas, for example impairment calculations, which are based on models and which are subject to ongoing adjustment and modifications. Reported numbers reflect best estimates and judgements at the given point in time. Relevant terms that are used in this document but are not defined under applicable regulatory guidance or International Financial Reporting Standards (IFRS) are explained in the results glossary that can be accessed at home.barclays/investor-relations/reports-and-events/latest-financial-results.

[Forward-looking statements](#)

This document contains certain forward-looking statements within the meaning of Section 21E of the US Securities Exchange Act of 1934, as amended, and Section 27A of the US Securities Act of 1933, as amended, with respect to the Barclays Group. Barclays cautions readers that no forward-looking statement is a guarantee of future performance and that actual results or other financial condition or performance measures could differ materially from those contained in the forward-looking statements. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use words such as 'may', 'will', 'seek', 'continue', 'aim', 'anticipate', 'target', 'projected', 'expect', 'estimate', 'intend', 'plan', 'goal', 'believe', 'achieve' or other words of similar meaning. Examples of forward-looking statements include, among others, statements or guidance regarding or relating to the Barclays Group's future financial position, income growth, assets, impairment charges, provisions, business strategy, capital, leverage and other regulatory ratios, payment of dividends (including dividend payout ratios and expected payment strategies), projected levels of growth in the banking and financial markets, projected costs or savings, any commitments and targets, estimates of capital expenditures, plans and objectives for future operations, projected employee numbers, IFRS impacts and other statements that are not historical fact. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. These may be affected by changes in legislation, the development of standards and interpretations under IFRS including evolving practices with regard to the interpretation and application of accounting and regulatory standards, the outcome of current and future legal proceedings and regulatory investigations, future levels of conduct provisions, the policies and actions of governmental and regulatory authorities, geopolitical risks and the impact of competition. In addition, factors including (but not limited to) the following may have an effect: capital, leverage and other regulatory rules applicable to past, current and future periods; UK, US, Eurozone and global macroeconomic and business conditions; the effects of any volatility in credit markets; market related risks such as changes in interest rates and foreign exchange rates; effects of changes in valuation of credit market exposures; changes in valuation of issued securities; volatility in capital markets; changes in credit ratings of any entities within the Barclays Group or any securities issued by such entities; the potential for one or more countries exiting the Eurozone; instability as a result of the exit by the UK from the European Union and the disruption that may subsequently result in the UK and globally; and the success of future acquisitions, disposals and other strategic transactions. A number of these influences and factors are beyond the Barclays Group's control. As a result, the Barclays Group's actual future results, dividend payments, and capital and leverage ratios may differ materially from the plans, goals, expectations and guidance set forth in the Barclays Group's forward-looking statements. Additional risks and factors which may impact the Barclays Group's future financial condition and performance are identified in our filings with the SEC (including, without limitation, our Annual Report on Form 20-F for the fiscal year ended 31 December 2018), which are available on the SEC's website at www.sec.gov. Subject to our obligations under the applicable laws and regulations of the UK and the US in relation to disclosure and ongoing information, we undertake no obligation to update publicly or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Capital instruments main features template

| | | | | | | | | |
|---|---|---|--|---|---|---|---|---|
| 1 Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | GB0031348658 | XS1068561098 | US06738EAB11 | XS1068574828 | XS1002801758 | XS1481041587 | XS1274156097 | XS1571333811 |
| 3 Governing law(s) of the instrument | English | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | English | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | Contractual | Contractual | Contractual | Contractual | N/A | N/A | N/A |
| 4 Transitional Basel III rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 5 Post-transitional Basel III rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 6 Eligible at solo/group/group and solo | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Ordinary Share Capital | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £4,311m | £695m | £711m | £856m | £831m | £1,118m | £994m | £1,245m |
| 9 Par value of instrument | £0.25 per ordinary share | £698m | USD 1211m; £715m | EUR 1077m; £860m | EUR 1000m; £836m | USD 1500m; £1136m | £1000m | £1250m |
| 10 Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity |
| 11 Original date of issuance | 20/07/1896 | 17/06/2014 | 17/06/2014 | 17/06/2014 | 10/12/2013 | 31/08/2016 | 11/08/2015 | 07/03/2017 |
| 12 Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity |
| 14 Issuer call subject to prior supervisory approval | N/A | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | N/A | Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls | Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls | Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls | Optional call on 15/12/2020 at 100%. Also tax and regulatory event calls | Optional call on 15/03/2022 at 100%. Also tax and regulatory event calls | Optional call on 15/09/2022 at 100%. Also tax and regulatory event calls | Optional call on 15/03/2023 at 100%. Also tax and regulatory event calls |
| 16 Subsequent call dates, if applicable | N/A | Optional call on 15/09/2024 and each fifth anniversary date thereafter | Optional call on 15/09/2024 and each fifth anniversary date thereafter | Optional call on 15/09/2024 and each fifth anniversary date thereafter | Optional call on 15/12/2025 and each fifth anniversary date thereafter | Optional call on 15/03/2027 and each fifth anniversary date thereafter | Optional call on 15/09/2027 and each fifth anniversary date thereafter | Optional call on 15/03/2028 and each fifth anniversary date thereafter |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | N/A | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 Coupon rate and any related index | N/A | 7.0% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 5.084% | 6.625% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year US dollar LIBOR swap rate plus 5.022% | 6.50% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 5.875% | 8.0% to 15/12/2020. Resets on 15/12/2020 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 6.75% | 7.875% to 15/03/2022. Resets on 15/03/2022 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 6.772% | 7.875% to 15/09/2022. Resets on 15/09/2022 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.099% | 7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.462% |
| 19 Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 Convertible or non-convertible | Non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24 If convertible, conversion trigger(s) | N/A | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) |
| 25 If convertible, fully or partially | N/A | Fully | Fully | Fully | Fully | Fully | Fully | Fully |
| 26 If convertible, conversion rate | N/A | £1.65 per conversion share | USD 2.77 per conversion share | EUR 2.02 per conversion share | EUR 1.99 per conversion share | USD 1.99 per conversion share | £1.65 per conversion share | £1.65 per conversion share |
| 27 If convertible, mandatory or optional conversion | N/A | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28 If convertible, specify instrument type convertible into | N/A | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29 If convertible, specify issuer of instrument it converts into | N/A | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Statutory | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 36 Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | | | | | | | | |
|---|---|--|---|--|---|---|--|--|
| 1 Issuer | Barclays PLC US06738EBA29 | Barclays PLC US06738EBC98 | Barclays PLC XS1658012023 | Barclays PLC XS1998799792 | Barclays Bank PLC XS0214398199 | Barclays Bank PLC US06738C8284 | Barclays Bank PLC XS0150052388 | Barclays Bank PLC XS0155141830 / US06738CAG42 |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | | | | | | | | |
| 3 Governing law(s) of the instrument | New York, except subordination provisions and waiver of set-off provisions which are governed by English law Contractual | New York, except subordination provisions and waiver of set-off provisions which are governed by English law Contractual | English | English | English | Prefs - English / ADRs - New York | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | N/A | N/A | N/A | N/A | N/A | N/A |
| 4 Transitional Basel III rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 5 Post-transitional Basel III rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Ineligible | Ineligible | Tier 2 | Tier 2 |
| 6 Eligible at solo/group/group and solo | Group | Group | Group | Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Preference Shares | Preference Shares | Perpetual Deeply Subordinated Debt | Perpetual Deeply Subordinated Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £1,923m | £1,510m | £1,246m | £994m | Nil | Nil | £16m | £210m |
| 9 Par value of instrument | USD 2500m; £1932m | USD 2000m; £1515m | £1250m | £1000m | EUR 319m; £223m | USD 581m; £320m | £13m | USD 179m; £141m |
| 10 Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Shareholders' equity (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 14/08/2018 | 20/03/2019 | 10/08/2017 | 13/06/2019 | 15/03/2005 | 08/06/2005 | 04/07/2002 | 25/09/2002 |
| 12 Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity |
| 14 Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | Optional call on 15/09/2023 at 100%. Also tax and regulatory event calls | Optional call on 15/06/2024 at 100%. Also tax and regulatory event calls | Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls | Optional call on 15/06/2025 at 100%. Also tax and regulatory event calls | 15/03/2020 at 100% | 15/12/2034 at 100% | 15/06/2032 at 100%. Can be exchanged, varied or redeemed for tax or regulatory reasons | 15/06/2032 at 100%. Can be exchanged, varied or redeemed for tax or regulatory reasons |
| 16 Subsequent call dates, if applicable | Optional call on 15/09/2028 and each fifth anniversary date thereafter | Optional call on 15/06/2029 and each fifth anniversary date thereafter | Optional call on 15/09/2029 and each fifth anniversary date thereafter | Optional call on 15/06/2030 and each fifth anniversary date thereafter | Any Dividend Payment Date | Any Dividend Payment Date | Any Interest Payment Date | Any Interest Payment Date |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 Coupon rate and any related index | 7.750% to 15/09/2023. Resets on 15/09/2023 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 4.842% | 8% to 15/06/2024. Resets on 15/06/2024 and on every fifth anniversary date thereafter to five year USD Treasury rate plus 5.672% | 5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910% | 7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.579% | 4.75% to 15/03/2020, thereafter three month EURIBOR plus 0.71% | 6.278% to 15/12/2034, thereafter three month US dollar LIBOR plus 1.55% | 6% to 15/06/2032, thereafter six month Sterling LIBOR plus 0.89% | 6.86% to 15/06/2032, thereafter six month US dollar LIBOR plus 1.73% |
| 19 Existence of a dividend stopper | No | No | No | No | Yes | Yes | Yes | Yes |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Partially discretionary | Partially discretionary |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | ACSM | ACSM |
| 23 Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | N/A | N/A | N/A | N/A |
| 25 If convertible, fully or partially | Fully | Fully | Fully | Fully | N/A | N/A | N/A | N/A |
| 26 If convertible, conversion rate | USD 2.14 per conversion share | USD 2.17 per conversion share | £1.65 per conversion share | £1.65 per conversion share | N/A | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | N/A | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | N/A | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | N/A | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual | Contractual | Contractual | Contractual |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt |
| 36 Non-compliant transitioned features | No | No | No | No | Yes | Yes | Yes | Yes |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | No CET1 Ratio trigger event. No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025 | No CET1 Ratio trigger event. No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025 | No CET1 Ratio trigger event | No CET1 Ratio trigger event |

Capital instruments main features template

| | | | | | | | | |
|---|---|--|---|---|--|---|--|---|
| 1 Issuer | Barclays Bank PLC XS0305103482 | Barclays Bank PLC XS0248675364 | Barclays Bank PLC XS0118932366 | Barclays Bank PLC XS0145875513 | Barclays Bank PLC GB0000784164 | Barclays Bank PLC XS0015014615 | Barclays Bank PLC XS0071252919 | Barclays Bank PLC XS0046132014 / GB0000870369 |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | English | English | English | English | English | English | English | English |
| 3 Governing law(s) of the instrument | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 4 Transitional Basel III rules | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible |
| 5 Post-transitional Basel III rules | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group |
| 6 Eligible at solo/group/group and solo | Perpetual Deeply Subordinated Debt | Perpetual Deeply Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Junior Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt |
| 7 Instrument type (types to be specified by each jurisdiction) | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £33m | £35m | £158m | £34m | USD 132m; £104m | £21m | £75m | £40m |
| 9 Par value of instrument | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost | Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group) |
| 10 Accounting classification | 12/06/2007 | 31/03/2006 | 24/10/2000 | 19/04/2002 | 01/11/1984 | 16/10/1989 | 27/11/1996 | 11/10/1993 |
| 11 Original date of issuance | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual |
| 12 Perpetual or dated | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity |
| 13 Original maturity date | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 14 Issuer call subject to prior supervisory approval | 15/12/2019 at 100%. Also tax and regulatory event calls | 15/12/2036 at 100%. Also tax and regulatory event calls | 24/10/2020 at 100%. Also tax event call at 100% | 19/04/2027 at 100%. Also tax event call at 100% | Any Interest Payment Date at 100%. Also tax event call | Any Interest Payment Date at 100%. Also tax event call | 27/11/2021 at 100%. Also tax event call at 100% | Any time. Also tax event call at 100% |
| 15 Optional call date, contingent call dates and redemption amount | Any Interest Payment Date | Any Interest Payment Date | Every 5 years thereafter | Every 5 years thereafter | N/A | N/A | Every 5 years thereafter | N/A |
| 16 Subsequent call dates, if applicable | Coupons / dividends | Coupons / dividends | Coupons / dividends | Coupons / dividends | Coupons / dividends | Coupons / dividends | Coupons / dividends | Coupons / dividends |
| 17 Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed | Fixed | Floating | Floating | Fixed | Fixed |
| 18 Coupon rate and any related index | 6.3688% to 15/12/2019, thereafter three month Sterling LIBOR plus 1.70% | 5.3304% to 15/12/2036, thereafter three month Sterling LIBOR plus 1.985% | 7.125% to 24/10/2020, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 3.15% | 6.125% to 19/04/2027, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.07% | Six month US dollar LIBOR plus 0.25% | Three month Sterling LIBOR plus 1% | 9.25% to 27/11/2021, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.25% | 9.000% |
| 19 Existence of a dividend stopper | Yes | Yes | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | Yes | Yes | Yes | Yes | No | Yes | Yes | No |
| 22 Non-cumulative or cumulative | ACSM | ACSM | Non-cumulative | Non-cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Junior Subordinated Debt | Junior Subordinated Debt | Dated Subordinated Debt and Dated Subordinated Contingent Capital Debt | Junior Subordinated Debt | Junior Subordinated Debt | Junior Subordinated Debt |
| 36 Non-compliant transitioned features | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 37 If yes, specify non-compliant features | No CET1 Ratio trigger event. Instrument contains an incentive to redeem | No CET1 Ratio trigger event. Instrument contains an incentive to redeem | Instrument contains an incentive to redeem | Instrument contains an incentive to redeem | No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025 | Instrument had an incentive to redeem in the past | Instrument contains an incentive to redeem | No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025 |

Capital instruments main features template

| | | | | | | | | |
|---|--|---|---|---|---|--|--|--|
| 1 Issuer | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | JPY 8bn 5.03% RDCUSL | JPY 12bn 5.00% RDCUSL | GB0000779529 | GB0000777705 | XS1319647068 | XS1678970291 | US06738EAC93 | XS1722863054 |
| 3 Governing law(s) of the instrument | English | English | English | English | English | English | New York except subordination and waiver of set-off provisions which are English law | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | N/A | N/A | N/A | N/A | N/A | Contractual | N/A |
| 4 Transitional Basel III rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5 Post-transitional Basel III rules | Ineligible | Ineligible | Ineligible | Ineligible | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 6 Eligible at solo/group/group and solo | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Group | Group | Group | Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | Nil | Nil | Nil | Nil | £1,126m | £1,361m | £1,018m | £118m |
| 9 Par value of instrument | JPY 8000m; £58m | JPY 12000m; £87m | USD 167m; £131m | USD 295m; £232m | EUR 1250m; £1119m | EUR 1500m; £1343m | USD 1250m; £983m | SGD 200m; £116m |
| 10 Accounting classification | Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 27/02/1998 | 29/05/1998 | 02/07/1985 | 14/02/1986 | 11/11/2015 | 07/09/2017 | 11/09/2014 | 23/11/2017 |
| 12 Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Dated | Dated | Dated | Dated |
| 13 Original maturity date | No maturity | No maturity | No maturity | No maturity | 11/11/2025 | 07/02/2028 | 11/09/2024 | 23/05/2030 |
| 14 Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | 28/04/2028 at 100%. Also tax event call at 100% | 30/10/2028 at 100%. Also tax event call at 100% | Any Interest Payment Date at 100%. Also tax event call | Any Interest Payment Date at 100%. Also tax event call | 11/11/2020 at 100% plus tax and regulatory event calls | 07/02/2023 at 100% plus tax and regulatory event calls at 100% | Tax and regulatory event calls | 23/05/2025 at 100% plus tax and regulatory event calls at 100% |
| 16 Subsequent call dates, if applicable | Every 5 years thereafter | Every 5 years thereafter | N/A | N/A | N/A | N/A | N/A | N/A |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Floating | Floating | Fixed | Fixed | Fixed | Fixed |
| 18 Coupon rate and any related index | 5.03% to 28/04/2028 on US dollars 62,992,000. Thereafter six month JPY LIBOR plus 1.32% on JPY 8 billion | 5.00% to 30/10/2028 on US dollars 90,293,454. Thereafter six month JPY LIBOR plus 1.32% on JPY 12 billion | Six month US dollar LIBOR plus 0.25% | Six month US dollar LIBOR plus 0.25% | 2.625% to 11/11/2020. Thereafter five year EURIBOR mid swap rate plus 2.45% | 2.000% to 07/02/2023. Thereafter five year EURIBOR mid swap rate plus 1.900% | 4.375% | 3.750% to 23/05/2025. Thereafter five year SGD SOR mid swap rate plus 1.589% |
| 19 Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Partially discretionary | Partially discretionary | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | Yes | Yes | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Contractual | Contractual | Contractual | Contractual | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Junior Subordinated Debt | Junior Subordinated Debt | Junior Subordinated Debt | Junior Subordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 36 Non-compliant transitioned features | Yes | Yes | Yes | Yes | No | No | No | No |
| 37 If yes, specify non-compliant features | Instrument contains an incentive to redeem | Instrument contains an incentive to redeem | No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025 | No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025 | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | Barclays PLC US06738EAP07 | Barclays PLC US06738EAW57 | Barclays PLC US06738EBK01 | Barclays Bank PLC XS0102643169 | Barclays Bank PLC US06739GBP37 | Barclays Bank PLC XS0525912449 | Barclays Bank PLC XS0068009637 | Barclays Bank PLC XS0126504421 |
|---|--|--|--|---------------------------------------|---|---------------------------------------|---------------------------------------|---------------------------------------|
| 1 Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | US06738EAP07 | US06738EAW57 | US06738EBK01 | XS0102643169 | US06739GBP37 | XS0525912449 | XS0068009637 | XS0126504421 |
| 3 Governing law(s) of the instrument | New York except subordination and waiver of set-off provisions which are English law | New York except subordination and waiver of set-off provisions which are English law | New York except subordination and waiver of set-off provisions which are English law | English | New York except subordination provisions which are English law (no contractual acknowledgement of UK bail-in) | English | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | Contractual | Contractual | N/A | N/A | N/A | N/A | N/A |
| 4 Transitional Basel III rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5 Post-transitional Basel III rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Ineligible | Tier 2 | Tier 2 | Tier 2 |
| 6 Eligible at solo/group/group and solo | Group | Group | Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £1,589m | £1,613m | £1,184m | £3m | Nil | £427m | £102m | £31m |
| 9 Par value of instrument | USD 2050m; £1612m | USD 2000m; £1573m | USD 1500m; £1180m | EUR 50m; £45m | USD 1094m; £861m | EUR 1500m; £1343m | £200m | EUR 100m; £90m |
| 10 Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 12/05/2016 | 09/05/2017 | 20/06/2019 | 30/09/1999 | 14/10/2010 | 14/07/2010 | 07/08/1996 | 22/03/2001 |
| 12 Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 Original maturity date | 12/05/2026 | 09/05/2028 | 20/06/2030 | 15/10/2019 | 14/10/2020 | 14/01/2021 | 07/08/2021 | 22/03/2021 |
| 14 Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | Tax and regulatory event calls | 07/05/2027 at 100% plus tax and regulatory event calls at 100% | 20/06/2029 at 100% plus tax and regulatory event calls at 100% | Tax event only at 100% | Tax event only at 100% | Tax event only at 100% | Tax event call at 100% | Tax event only at 100% |
| 16 Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | Fixed | Fixed | Fixed-to-floating | Floating | Fixed | Fixed | Fixed | Floating |
| 18 Coupon rate and any related index | 5.200% | 4.836% | 5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054% | Six month EURIBOR plus 0.50% | 5.140% | 6.000% | 9.500% | Three month EURIBOR plus 0.47% |
| 19 Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual | Contractual | Contractual | Contractual | Contractual |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 Non-compliant transitioned features | No | No | No | No | Yes | No | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | No contractual acknowledgement of UK bail-in. Grandfathered as Tier 2 to original maturity date | N/A | N/A | N/A |

Capital instruments main features template

| | | | | | | | | |
|---|---------------------------------------|--|---------------------------------------|---------------------------------------|---|---------------------------------------|---------------------------------------|--|
| 1 Issuer | Barclays Bank PLC XS0429325748 | Barclays Bank PLC XS0432830734 / US06739FFU03 | Barclays Bank PLC XS0144176996 | Barclays Bank PLC XS0611398008 | Barclays Bank PLC US06740L8C27 | Barclays Bank PLC XS0183122398 | Barclays Bank PLC XS0134886067 | Barclays Bank PLC JPY 15bn 5.40% RDCSL 2027 |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | | | | | | | | |
| 3 Governing law(s) of the instrument | English | English | English | English | New York except subordination provisions which are English law (no contractual acknowledgement of UK bail-in) | English | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 4 Transitional Basel III rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5 Post-transitional Basel III rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Ineligible | Tier 2 | Tier 2 | Tier 2 |
| 6 Eligible at solo/group/group and solo | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Contingent Capital Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £780m | £452m | £24m | £539m | Nil | £40m | £350m | £109m |
| 9 Par value of instrument | £1961m | USD 1521m; £1196m | EUR 50m; £45m | EUR 1000m; £895m | USD 3000m; £2360m | EUR 50m; £45m | £274m | JPY 15000m; £109m |
| 10 Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 21/05/2009 | 12/06/2009 | 01/03/2002 | 30/03/2011 | 21/11/2012 | 23/12/2003 | 14/09/2001 | 29/08/1997 |
| 12 Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 Original maturity date | 21/05/2021 | 12/06/2021 | 01/03/2022 | 30/03/2022 | 21/11/2022 | 27/12/2023 | 14/09/2026 | 31/08/2027 |
| 14 Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | Tax event only at 100% | Tax event only at 100% | Tax event only at 100% | Tax event only at 100% | Tax and regulatory event calls | Tax event only at 100% | Tax event only at 100% | Tax event call at 100% |
| 16 Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | Fixed | Fixed | Floating | Fixed | Fixed | Floating | Fixed | Fixed |
| 18 Coupon rate and any related index | 10.000% | 10.179% | Six month EURIBOR plus 0.40% | 6.625% | 7.625% | Three month EURIBOR plus 0.35% | 5.750% | 5.40% on US dollars 130,867,222.22 |
| 19 Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | Yes | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | Barclays PLC consolidated CRD IV Common Equity Tier 1 (CET1) ratio (FSA October 2012 transitional statement) falls below 7% | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | Full | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | Permanent | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 Non-compliant transitioned features | No | No | No | No | Yes | No | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | No contractual acknowledgement of UK bail-in. Grandfathered as Tier 2 to original maturity date | N/A | N/A | N/A |

Capital instruments main features template

| | | |
|---|---------------------------------------|---------------------------------------|
| 1 Issuer | Barclays Bank PLC | Barclays Bank PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0102307724 | XS0122679243 |
| 3 Governing law(s) of the instrument | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | N/A |
| 4 Transitional Basel III rules | Tier 2 | Tier 2 |
| 5 Post-transitional Basel III rules | Tier 2 | Tier 2 |
| 6 Eligible at solo/group/group and solo | Solo and Group | Solo and Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £61m | £61m |
| 9 Par value of instrument | £50m | EUR 68m; £61m |
| 10 Accounting classification | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 23/09/1999 | 05/01/2001 |
| 12 Perpetual or dated | Dated | Dated |
| 13 Original maturity date | 23/09/2032 | 28/12/2040 |
| 14 Issuer call subject to prior supervisory approval | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | Tax event only at 100% | Tax event only at 100% |
| 16 Subsequent call dates, if applicable | N/A | N/A |
| Coupons / dividends | | |
| 17 Fixed or floating dividend/coupon | Fixed | Floating |
| 18 Coupon rate and any related index | 6.330% | Three month EURIBOR plus 0.39% |
| 19 Existence of a dividend stopper | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | N/A |
| 25 If convertible, fully or partially | N/A | N/A |
| 26 If convertible, conversion rate | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | N/A |
| 30 Write-down features | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A |
| 34a Type of subordination | Contractual | Contractual |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 Non-compliant transitioned features | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A |

Capital instruments main features template

| | | | | | | | | |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| 1 Issuer | Barclays PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | JP582603BF99 | JP582603CF98 | US06738EAL92 | XS1354313113 | XS1385051112 | XS1399293734 | US06738EAR62 | US06738EAQ89 |
| 3 Governing law(s) of the instrument | Japanese | Japanese | New York | English | English | English | New York | New York |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | Contractual | Contractual | N/A | N/A | N/A | Contractual | Contractual |
| 4 Transitional Basel III rules | Eligible liabilities |
| 5 Post-transitional Basel III rules | Eligible liabilities |
| 6 Eligible at solo/group/group and solo | Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | Nil |
| 9 Par value of instrument | JPY 42000m; £306m | JPY 4000m; £29m | USD 1500m; £1180m | EUR 100m; £90m | EUR 1500m; £1343m | EUR 15m; £13m | USD 1000m; £787m | USD 1350m; £1062m |
| 10 Accounting classification | Liability - amortised cost |
| 11 Original date of issuance | 17/09/2015 | 17/09/2015 | 12/01/2016 | 28/01/2016 | 23/03/2016 | 22/04/2016 | 10/08/2016 | 10/08/2016 |
| 12 Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 Original maturity date | 17/09/2020 | 17/09/2020 | 12/01/2021 | 28/01/2021 | 23/03/2021 | 22/04/2021 | 10/08/2021 | 10/08/2021 |
| 14 Issuer call subject to prior supervisory approval | No |
| 15 Optional call date, contingent call dates and redemption amount | N/A |
| 16 Subsequent call dates, if applicable | N/A |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | Fixed rate | Floating rate | Fixed rate | Fixed rate | Fixed rate | Fixed rate | Floating rate | Fixed rate |
| 18 Coupon rate and any related index | 0.823% | 3m JP LIBOR + 61bps | 3.25% | 1.43% | 1.875% | 1.67% | 3m US LIBOR + 211bps | 3.2% |
| 19 Existence of a dividend stopper | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A |
| 25 If convertible, fully or partially | N/A |
| 26 If convertible, conversion rate | N/A |
| 27 If convertible, mandatory or optional conversion | N/A |
| 28 If convertible, specify instrument type convertible into | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A |
| 30 Write-down features | No |
| 31 If write-down, write-down trigger(s) | N/A |
| 32 If write-down, full or partial | N/A |
| 33 If write-down, permanent or temporary | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A |
| 34a Type of subordination | Structural |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Preferred Liabilities |
| 36 Non-compliant transitioned features | No |
| 37 If yes, specify non-compliant features | N/A |

Capital instruments main features template

| | | | | | | | | | |
|-----|--|----------------------------|--------------------------------------|----------------------------|--|----------------------------|----------------------------|--|--|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS1391601264 | US06738EAS46 | US06738EAT29 | US06738EBE41 | US06738EBF16 | XS1116480697 | XS1695301900 | XS1716820029 |
| 3 | Governing law(s) of the instrument | English | New York | New York | New York | New York | English | English | English |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | Contractual | Contractual | Contractual | Contractual | N/A | N/A | N/A |
| 4 | Transitional Basel III rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional Basel III rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/group/group and solo | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 9 | Par value of instrument | JPY 20000m; £146m | USD 1500m; £1180m | USD 750m; £590m | USD 2500m; £1966m | USD 750m; £590m | EUR 1000m; £895m | £1000m | EUR 500m; £448m |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 07/04/2016 | 10/01/2017 | 10/01/2017 | 15/11/2018 | 15/11/2018 | 01/10/2014 | 06/10/2017 | 14/11/2017 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 07/10/2021 | 10/01/2023 | 10/01/2023 | 15/02/2023 | 15/02/2023 | 01/04/2022 | 06/10/2023 | 14/11/2023 |
| 14 | Issuer call subject to prior supervisory approval | No | Yes | Yes | Yes | Yes | No | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | N/A | 10/01/2022 at 100%; makewhole clause | 10/01/2022 at 100% | 15/02/2022 at 100%; makewhole clause | 15/02/2022 at 100% | N/A | 06/10/2022 at 100%; makewhole clause | 14/11/2022 at 100%; makewhole clause |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | Coupons / dividends | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed rate | Fixed rate | Floating rate | Fixed to Floating | Floating rate | Fixed rate | Fixed rate | Fixed rate |
| 18 | Coupon rate and any related index | 1.35% | 3.684% | 3m US LIBOR + 162.5bps | 4.61% to 15/02/2022. Resets on 15/02/2022 to 3m US LIBOR +140bps | 3m US LIBOR +143bps | 1.5% | 2.375% to 06/10/2022. Resets on 06/10/2022 to one year sterling LIBOR swap rate plus 1.32% | 0.625% to 14/11/2022. Resets on 14/11/2022 to one year EURIBOR swap rate plus 0.5% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | | | | | | | | |
|---|--|----------------------------|--|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| 1 Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS1973692301 | US06738EBC84 | US06738EBB02 | AU3CB0253771 | AU3FN0043188 | XS1435048753 | CH0426621683 | XS1873982745 |
| 3 Governing law(s) of the instrument | English | New York | New York | New South Wales | New South Wales | English | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | Contractual | Contractual | Contractual | Contractual | N/A | N/A | N/A |
| 4 Transitional Basel III rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 Post-transitional Basel III rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 Eligible at solo/group/group and solo | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 9 Par value of instrument | JPY 20000m; £146m | USD 1500m; £1180m | USD 1250m; £983m | AUD 200m; £110m | AUD 225m; £124m | EUR 44m; £39m | CHF 175m; £141m | EUR 750m; £671m |
| 10 Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 29/03/2019 | 16/05/2018 | 16/05/2018 | 15/06/2018 | 15/06/2018 | 20/06/2016 | 12/07/2018 | 03/09/2018 |
| 12 Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 Original maturity date | 28/03/2024 | 16/05/2024 | 16/05/2024 | 15/06/2023 | 15/06/2023 | 07/07/2023 | 12/07/2023 | 03/09/2023 |
| 14 Issuer call subject to prior supervisory approval | Yes | Yes | Yes | No | No | No | No | No |
| 15 Optional call date, contingent call dates and redemption amount | 28/03/2023 at 100% | 16/05/2023 at 100% | 16/05/2023 at 100%; makewhole clause | N/A | N/A | N/A | N/A | Makewhole clause |
| 16 Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | Fixed to Floating | Floating rate | Fixed to Floating | Fixed rate | Floating rate | Floating rate | Fixed rate | Fixed rate |
| 18 Coupon rate and any related index | 1.353% to 28/03/2023. Resets on 28/03/2023 to 3m JP LIBOR + 135bps | 3m US LIBOR + 138bps | 4.338% to 16/05/2023. Resets on 16/05/2023 to 3m US LIBOR + 135.6bps | 4.327% | 3m BBSW + 180bps | 6m EURIBOR + 153bps | 1.125% | 1.5% |
| 19 Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | | | | | | | | |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|---|----------------------------|----------------------------|
| 1 Issuer | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS1879617188 | JP582603AJ96 | XS1908376376 | XS1531174388 | XS1550975079 | US06738EBH71 | AU3FN0048773 | AU3CB0264513 |
| 3 Governing law(s) of the instrument | English | Japanese | English | English | English | New York | New South Wales | New South Wales |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | Contractual | N/A | N/A | N/A | Contractual | Contractual | Contractual |
| 4 Transitional Basel III rules | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 Post-transitional Basel III rules | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 Eligible at solo/group/group and solo | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 9 Par value of instrument | SEK 500m; £42m | JPY 130500m; £951m | NOK 750m; £69m | EUR 1000m; £895m | £1200m | USD 2000m; £1573m | AUD 200m; £110m | AUD 300m; £165m |
| 10 Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 14/09/2018 | 25/09/2018 | 13/11/2018 | 08/12/2016 | 17/01/2017 | 07/05/2019 | 26/06/2019 | 26/06/2019 |
| 12 Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 Original maturity date | 14/09/2023 | 25/09/2024 | 13/11/2023 | 08/12/2023 | 17/01/2024 | 07/05/2025 | 26/06/2024 | 26/06/2024 |
| 14 Issuer call subject to prior supervisory approval | No | Yes | No | No | No | Yes | No | No |
| 15 Optional call date, contingent call dates and redemption amount | N/A | 25/09/2023 at 100% | N/A | N/A | Makewhole clause | 07/05/2024 at 100%, makewhole clause | N/A | N/A |
| 16 Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | Floating rate | Fixed rate | Fixed rate | Fixed rate | Fixed rate | Fixed to Floating | Floating rate | Fixed rate |
| 18 Coupon rate and any related index | 3m STIB + 150bps | 1.232% | 3.36% | 1.875% | 3.125% | 3.932% to 07/05/2024. Resets on 07/05/2024 to 3m USD LIBOR + 161bps | 3m BBSW + 215bps | 3.25% |
| 19 Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | | | | | | | | | |
|----------------------------|--|---|----------------------------|----------------------------|----------------------------|--------------------------------------|----------------------------|----------------------------|--|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS1757394322 | US06738EAE59 | US06738EAN58 | XS1992115524 | US06738EAU91 | XS1472663670 | JP582603BJ95 | US06738EBD67 |
| 3 | Governing law(s) of the instrument | English | New York | New York | English | New York | English | Japanese | New York |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | Contractual | Contractual | N/A | Contractual | N/A | Contractual | Contractual |
| 4 | Transitional Basel III rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional Basel III rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/group/group and solo | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 9 | Par value of instrument | EUR 1000m; £895m | USD 2000m; £1573m | USD 2500m; £1966m | £600m | USD 1250m; £983m | £1250m | JPY 17100m; £125m | USD 1750m; £1377m |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 24/01/2018 | 16/03/2015 | 12/01/2016 | 08/05/2019 | 10/01/2017 | 12/08/2016 | 25/09/2018 | 16/05/2018 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 24/01/2026 | 16/03/2025 | 12/01/2026 | 08/05/2026 | 10/01/2028 | 12/02/2027 | 25/09/2028 | 16/05/2029 |
| 14 | Issuer call subject to prior supervisory approval | Yes | No | No | No | Yes | No | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 24/01/2025 at 100%; makewhole clause | N/A | N/A | Makewhole clause | 10/01/2027 at 100%; makewhole clause | N/A | 25/09/2027 at 100% | 16/05/2028 at 100%; makewhole clause |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Coupons / dividends | | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed rate | Fixed rate | Fixed rate | Fixed rate | Fixed rate | Fixed rate | Fixed rate | Fixed to Floating |
| 18 | Coupon rate and any related index | 1.375% to 24/01/2025. Resets on 24/01/2025 to one year EURIBOR swap rate plus 0.78% | 3.65% | 4.375% | 3% | 4.337% | 3.25% | 1.635% | 4.972% to 16/05/2028. Resets on 16/05/2028 to 3m US LIBOR + 190.2bps |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | | | | | | | | |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| 1 Issuer | Barclays PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | AU3CB0253789 | XS1479485069 | XS187795168 | AU3CB0264521 | XS1474201024 | XS1349043130 | XS1478899096 | XS1748699011 |
| 3 Governing law(s) of the instrument | New South Wales | English | English | New South Wales | English | English | English | New York |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | N/A | N/A | Contractual | N/A | N/A | N/A | Contractual |
| 4 Transitional Basel III rules | Eligible liabilities |
| 5 Post-transitional Basel III rules | Eligible liabilities |
| 6 Eligible at solo/group/group and solo | Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | Nil |
| 9 Par value of instrument | AUD 175m; £97m | AUD 30m; £17m | NOK 220m; £20m | AUD 300m; £165m | EUR 1150m; £103m | AUD 130m; £72m | AUD 15m; £8m | £1250m |
| 10 Accounting classification | Liability - amortised cost |
| 11 Original date of issuance | 15/06/2018 | 22/08/2016 | 11/09/2018 | 26/06/2019 | 15/08/2016 | 24/03/2016 | 19/08/2016 | 17/01/2018 |
| 12 Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 Original maturity date | 15/06/2028 | 22/08/2028 | 11/09/2028 | 26/06/2029 | 15/08/2029 | 24/03/2031 | 19/08/2031 | 17/01/2033 |
| 14 Issuer call subject to prior supervisory approval | No |
| 15 Optional call date, contingent call dates and redemption amount | N/A | Makewhole clause |
| 16 Subsequent call dates, if applicable | N/A |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | Fixed rate |
| 18 Coupon rate and any related index | 5.244% | 5.02% | 3.773% | 4% | 2.291% | 6.1% | 5.16% | 3.25% |
| 19 Existence of a dividend stopper | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A |
| 25 If convertible, fully or partially | N/A |
| 26 If convertible, conversion rate | N/A |
| 27 If convertible, mandatory or optional conversion | N/A |
| 28 If convertible, specify instrument type convertible into | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A |
| 30 Write-down features | No |
| 31 If write-down, write-down trigger(s) | N/A |
| 32 If write-down, full or partial | N/A |
| 33 If write-down, permanent or temporary | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A |
| 34a Type of subordination | Structural |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Preferred Liabilities |
| 36 Non-compliant transitioned features | No |
| 37 If yes, specify non-compliant features | N/A |

Capital instruments main features template

| | | | | | | |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| 1 Issuer | Barclays PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS2014463926 | XS1397877652 | XS1414837572 | XS1441633549 | US06738EAJ47 | US06738EAV74 |
| 3 Governing law(s) of the instrument | English | English | English | English | New York | New York |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | N/A | N/A | N/A | Contractual | Contractual |
| 4 Transitional Basel III rules | Eligible liabilities |
| 5 Post-transitional Basel III rules | Eligible liabilities |
| 6 Eligible at solo/group/group and solo | Group | Group | Group | Group | Group | Group |
| 7 Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | Nil | Nil | Nil | Nil | Nil | Nil |
| 9 Par value of instrument | AUD 140m; £77m | USD 190m; £149m | USD 100m; £79m | USD 100m; £79m | USD 1500m; £1180m | USD 1500m; £1180m |
| 10 Accounting classification | Liability - amortised cost |
| 11 Original date of issuance | 21/06/2019 | 22/04/2016 | 24/05/2016 | 08/07/2016 | 17/08/2015 | 10/01/2017 |
| 12 Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 Original maturity date | 21/06/2034 | 22/04/2036 | 24/05/2041 | 08/07/2041 | 17/08/2045 | 10/01/2047 |
| 14 Issuer call subject to prior supervisory approval | No | No | No | No | No | No |
| 15 Optional call date, contingent call dates and redemption amount | N/A | N/A | N/A | N/A | N/A | Makewhole clause |
| 16 Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A |
| Coupons / dividends | | | | | | |
| 17 Fixed or floating dividend/coupon | Fixed rate |
| 18 Coupon rate and any related index | 4.300% | 5% | 5% | 5.1% | 5.25% | 4.95% |
| 19 Existence of a dividend stopper | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Structural | Structural | Structural | Structural | Structural | Structural |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Preferred Liabilities |
| 36 Non-compliant transitioned features | No | No | No | No | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | | | | | | | | |
|---|--|---|---|---|---|---|---|---|
| 1 Issuer | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | G5GSEF7VIPS17OUK5573 | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 3 Governing law(s) of the instrument | English | English | English | English | English | English | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 4 Transitional Basel III rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 5 Post-transitional Basel III rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 6 Eligible at solo/group/group and solo | Solo | Solo | Solo | Solo | Solo | Solo | Solo | Solo |
| 7 Instrument type (types to be specified by each jurisdiction) | Ordinary Share Capital | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £2,343m | £715m | £860m | £836m | £1,136m | £1,000m | £500m | £1,925m |
| 9 Par value of instrument | £1.00 per ordinary share | USD 1211m; £715m | EUR 1077m; £860m | EUR 1000m; £836m | USD 1500m; £1136m | £1000m | £500m | USD 2500m; £1932m |
| 10 Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity |
| 11 Original date of issuance | 05/11/1971 | 18/06/2014 | 18/06/2014 | 10/12/2013 | 31/08/2016 | 11/08/2015 | 07/03/2017 | 14/08/2018 |
| 12 Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity |
| 14 Issuer call subject to prior supervisory approval | N/A | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | N/A | Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls | Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls | Optional call on 15/12/2020 at 100%. Also tax and regulatory event calls | Optional call on 15/03/2022 at 100%. Also tax and regulatory event calls | Optional call on 15/09/2022 at 100%. Also tax and regulatory event calls | Optional call on 15/03/2023 at 100%. Also tax and regulatory event calls | Optional call on 15/09/2023 at 100%. Also tax and regulatory event calls |
| 16 Subsequent call dates, if applicable | N/A | Optional call on 15/09/2024 and each fifth anniversary date thereafter | Optional call on 15/09/2024 and each fifth anniversary date thereafter | Optional call on 15/12/2025 and each fifth anniversary date thereafter | Optional call on 15/03/2027 and each fifth anniversary date thereafter | Optional call on 15/09/2027 and each fifth anniversary date thereafter | Optional call on 15/03/2028 and each fifth anniversary date thereafter | Optional call on 15/09/2028 and each fifth anniversary date thereafter |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | N/A | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 Coupon rate and any related index | N/A | 6.625% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year US dollar LIBOR swap rate plus 5.022% | 6.50% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 5.875% | 8.0% to 15/12/2020. Resets on 15/12/2020 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 6.75% | 7.875% to 15/03/2022. Resets on 15/03/2022 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 6.772% | 7.875% to 15/09/2022. Resets on 15/09/2022 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.099% | 7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.462% | 7.750% to 15/09/2023. Resets on 15/09/2023 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 4.842% |
| 19 Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 Convertible or non-convertible | Non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24 If convertible, conversion trigger(s) | N/A | BBPLC Solo-Consolidated CET1 Ratio falls below 6% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) | BBPLC Solo-Consolidated CET1 Ratio falls below 6% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) | BBPLC Solo-Consolidated CET1 Ratio falls below 6% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) | BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) | BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) | BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% |
| 25 If convertible, fully or partially | N/A | Fully | Fully | Fully | Fully | Fully | Fully | Fully |
| 26 If convertible, conversion rate | N/A | USD 19.39 per conversion share | EUR 14.14 per conversion share | EUR 13.69 per conversion share | USD 14.37 per conversion share | £11.82 per conversion share | £11.95 per conversion share | USD 8.01 per conversion share |
| 27 If convertible, mandatory or optional conversion | N/A | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28 If convertible, specify instrument type convertible into | N/A | Common Equity Tier 1 | Common Equity Tier 1 |
| 29 If convertible, specify issuer of instrument it converts into | N/A | Barclays Bank PLC | Barclays Bank PLC |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Statutory | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Preference Shares / Perpetual Deeply Subordinated Contingent Convertible Debt / Perpetual Deeply Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt |
| 36 Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | | | | | | | | |
|---|--|---|--|--|--|---------------------------------------|--|--|
| 1 Issuer | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 3 Governing law(s) of the instrument | English | English | English | English | English | English | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 4 Transitional Basel III rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5 Post-transitional Basel III rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 6 Eligible at solo/group/group and solo | Solo | Solo | Solo | Solo | Solo | Solo | Solo | Solo |
| 7 Instrument type (types to be specified by each jurisdiction) | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £1,509m | £623m | £298m | £1,360m | £118m | £1,061m | £968m | £1,027m |
| 9 Par value of instrument | USD 2000m; £1515m | £625m | £300m | EUR 1500m; £1343m | SGD 200m; £116m | USD 1367m; £1075m | USD 1200m; £944m | USD 1300m; £1023m |
| 10 Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 20/03/2019 | 10/08/2017 | 13/06/2019 | 07/09/2017 | 23/11/2017 | 12/05/2016 | 09/05/2017 | 20/06/2019 |
| 12 Perpetual or dated | Perpetual | Perpetual | Perpetual | Dated | Dated | Dated | Dated | Dated |
| 13 Original maturity date | No maturity | No maturity | No maturity | 07/02/2028 | 23/05/2030 | 12/05/2026 | 09/05/2028 | 20/06/2030 |
| 14 Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | Optional call on 15/06/2024 at 100%. Also tax and regulatory event calls | Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls | Optional call on 15/06/2025 at 100%. Also tax and regulatory event calls | 07/02/2023 at 100% plus tax and regulatory event calls at 100% | 23/05/2025 at 100% plus tax and regulatory event calls at 100% | Tax and regulatory event calls | 07/05/2027 at 100% plus tax and regulatory event calls at 100% | 20/06/2029 at 100% plus tax and regulatory event calls at 100% |
| 16 Subsequent call dates, if applicable | Optional call on 15/06/2029 and each fifth anniversary date thereafter | Optional call on 15/09/2029 and each fifth anniversary date thereafter | Optional call on 15/06/2030 and each fifth anniversary date thereafter | N/A | N/A | N/A | N/A | N/A |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed to floating |
| 18 Coupon rate and any related index | 8% to 15/06/2024. Resets on 15/06/2024 and on every fifth anniversary date thereafter to five year USD Treasury rate plus 5.672% | 5.875% to 15/9/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910% | 7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.579% | 2.000% to 07/02/2023. Thereafter five year EURIBOR mid swap rate plus 1.900% | 3.750% to 23/05/2025. Thereafter five year SGD SOR mid swap rate plus 1.589% | 5.200% | 4.836% | 5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054% |
| 19 Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Convertible | Convertible | Convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% | N/A | N/A | N/A | N/A | N/A |
| 25 If convertible, fully or partially | Fully | Fully | Fully | N/A | N/A | N/A | N/A | N/A |
| 26 If convertible, conversion rate | USD 16.06 per conversion share | £12.00 per conversion share | £9.23 per conversion share | N/A | N/A | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | N/A | N/A | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | N/A | N/A | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | N/A | N/A | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | | | | | | | | |
|---|---|--|--|--|--|---|---------------------------------------|---------------------------------------|
| 1 Issuer | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | 213800UUGANOMFJ9X769 | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 3 Governing law(s) of the instrument | English | English | English | English | English | English | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 4 Transitional Basel III rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 |
| 5 Post-transitional Basel III rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 |
| 6 Eligible at solo/group/group and solo | Solo and sub-group | Solo and sub-group | Solo and sub-group | Solo and sub-group | Solo and sub-group | Solo and sub-group | Solo and sub-group | Solo and sub-group |
| 7 Instrument type (types to be specified by each jurisdiction) | Ordinary Share Capital | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £5m | £698m | £750m | £622m | £693m | £1,126m | £1,018m | £528m |
| 9 Par value of instrument | £0.01 per ordinary share | £698m | £750m | £625m | £700m | EUR 1250m; £1119m | USD 1250m; £983m | USD 683m; £537m |
| 10 Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 19/08/2015 | 18/06/2014 | 07/03/2017 | 10/08/2017 | 13/06/2019 | 11/11/2015 | 11/09/2014 | 12/05/2016 |
| 12 Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Dated | Dated | Dated |
| 13 Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | 11/11/2025 | 11/09/2024 | 12/05/2026 |
| 14 Issuer call subject to prior supervisory approval | N/A | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | N/A | Optional call on 15/09/2019 at 100%. Also tax and regulatory event calls | Optional call on 15/03/2023 at 100%. Also tax and regulatory event calls | Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls | Optional call on 15/06/2025 at 100%. Also tax and regulatory event calls | 11/11/2020 at 100% plus tax and regulatory event calls | Tax and regulatory event calls | Tax and regulatory event calls |
| 16 Subsequent call dates, if applicable | N/A | Optional call on 15/09/2024 and each fifth anniversary date thereafter | Optional call on 15/03/2028 and each fifth anniversary date thereafter | Optional call on 15/09/2029 and each fifth anniversary date thereafter | Optional call on 15/06/2030 and each fifth anniversary date thereafter | N/A | N/A | N/A |
| Coupons / dividends | | | | | | | | |
| 17 Fixed or floating dividend/coupon | N/A | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 Coupon rate and any related index | N/A | 7.0% to 15/09/2019. Resets on 15/09/2019 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 5.084% | 7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.462% | 5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910% | 7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.579% | 2.625% to 11/11/2020. Thereafter five year EURIBOR mid swap rate plus 2.45% | 4.375% | 5.200% |
| 19 Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Convertible | Convertible | Convertible | Convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 6.00% (fully loaded) | BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded) | BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded) | BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded) | N/A | N/A | N/A |
| 25 If convertible, fully or partially | N/A | Fully | Fully | Fully | Fully | N/A | N/A | N/A |
| 26 If convertible, conversion rate | N/A | £12.67 per conversion share | £12.67 per conversion share | £12.67 per conversion share | £10.09 per conversion share | N/A | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | Mandatory | Mandatory | Mandatory | Mandatory | N/A | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | Common Equity Tier 1 | N/A | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | Barclays Bank UK PLC | N/A | N/A | N/A |
| 30 Write-down features | No | No | No | No | No | No | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a Type of subordination | Statutory | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Capital instruments main features template

| | | |
|---|--|--|
| 1 Issuer | Barclays Bank UK PLC | Barclays Bank UK PLC |
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A | N/A |
| 3 Governing law(s) of the instrument | English | English |
| 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | N/A | N/A |
| 4 Transitional Basel III rules | Tier 2 | Tier 2 |
| 5 Post-transitional Basel III rules | Tier 2 | Tier 2 |
| 6 Eligible at solo/group/group and solo | Solo and sub-group | Solo and sub-group |
| 7 Instrument type (types to be specified by each jurisdiction) | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | £645m | £158m |
| 9 Par value of instrument | USD 800m; £629m | USD 200m; £157m |
| 10 Accounting classification | Liability - amortised cost | Liability - amortised cost |
| 11 Original date of issuance | 09/05/2017 | 20/06/2019 |
| 12 Perpetual or dated | Dated | Dated |
| 13 Original maturity date | 09/05/2028 | 20/06/2030 |
| 14 Issuer call subject to prior supervisory approval | Yes | Yes |
| 15 Optional call date, contingent call dates and redemption amount | 07/05/2027 at 100% plus tax and regulatory event calls at 100% | 20/06/2029 at 100% plus tax and regulatory event calls at 100% |
| 16 Subsequent call dates, if applicable | N/A | N/A |
| Coupons / dividends | | |
| 17 Fixed or floating dividend/coupon | Fixed | Fixed to floating |
| 18 Coupon rate and any related index | 4.836% | 5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054% |
| 19 Existence of a dividend stopper | No | No |
| 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory |
| 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory |
| 21 Existence of step-up or other incentive to redeem | No | No |
| 22 Non-cumulative or cumulative | Cumulative | Cumulative |
| 23 Convertible or non-convertible | Non-convertible | Non-convertible |
| 24 If convertible, conversion trigger(s) | N/A | N/A |
| 25 If convertible, fully or partially | N/A | N/A |
| 26 If convertible, conversion rate | N/A | N/A |
| 27 If convertible, mandatory or optional conversion | N/A | N/A |
| 28 If convertible, specify instrument type convertible into | N/A | N/A |
| 29 If convertible, specify issuer of instrument it converts into | N/A | N/A |
| 30 Write-down features | No | No |
| 31 If write-down, write-down trigger(s) | N/A | N/A |
| 32 If write-down, full or partial | N/A | N/A |
| 33 If write-down, permanent or temporary | N/A | N/A |
| 34 If temporary write-down, description of write-up mechanism | N/A | N/A |
| 34a Type of subordination | Contractual | Contractual |
| 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 Non-compliant transitioned features | No | No |
| 37 If yes, specify non-compliant features | N/A | N/A |