

Barclays PLC Consensus

The consensus income statement includes litigation and conduct throughout.
GBPm, unless otherwise stated

Barclays Group	Q322	FY22	FY23	FY24
Total income	5,909	24,823	25,275	26,213
Credit impairment releases/(charges)	(330)	(1,060)	(2,117)	(2,201)
Net operating income	5,579	23,763	23,158	24,012
Operating costs	(3,715)	(14,677)	(15,313)	(15,704)
UK bank levy	0	(174)	(173)	(174)
Litigation and conduct	(71)	(2,014)	(179)	(169)
Total operating expenses	(3,787)	(16,865)	(15,666)	(16,046)
Other net income	15	30	42	43
Profit before tax	1,808	6,929	7,535	8,009
Tax charge	(396)	(1,664)	(1,671)	(1,784)
Profit after tax	1,411	5,265	5,864	6,225
Non-controlling interests	(12)	(48)	(52)	(52)
Other equity instrument holders	(201)	(820)	(828)	(829)
Attributable profit	1,199	4,397	4,984	5,344

Financial metrics

Cost: income ratio (%)	64	68	62	61
Basic earnings per share (p)	7.3	26.8	31.7	35.3
Return on average tangible shareholders' equity (%)	9.8	9.0	9.9	10.1
Common equity tier 1 ratio (%)	13.8	13.5	13.7	13.9
Tangible net asset value per share (p)	304	308	335	364

Capital distributions

Dividend per share (p)	0.0	7.2	8.7	9.9
Share buyback announced	38	1,169	1,112	1,031
Period end number of shares (m)	16,186	15,998	15,445	14,925

Appendix

The following divisional numbers contribute to the Barclays Group consensus GBPm

Barclays UK	Q322	FY22	FY23	FY24
Total income	1,861	7,181	7,948	8,331
Credit impairment releases/(charges)	(123)	(322)	(683)	(704)
Net operating income	1,738	6,858	7,265	7,627
Operating costs	(1,088)	(4,313)	(4,483)	(4,596)
UK bank levy	0	(39)	(39)	(39)
Litigation and conduct	(10)	(46)	(44)	(38)
Total operating expenses	(1,099)	(4,398)	(4,566)	(4,673)
Profit before tax	640	2,461	2,699	2,955

Barclays International	Q322	FY22	FY23	FY24
Total income	4,125	17,896	17,571	18,125
Credit impairment releases/(charges)	(238)	(814)	(1,428)	(1,492)
Net operating income	3,887	17,081	16,142	16,633
Operating costs	(2,542)	(10,010)	(10,506)	(10,787)
UK bank levy	0	(131)	(131)	(132)
Litigation and conduct	(53)	(1,956)	(107)	(103)
Total operating expenses	(2,595)	(12,097)	(10,744)	(11,021)
Profit before tax	1,303	5,019	5,435	5,649

Barclays International: CIB	Q322	FY22	FY23	FY24
Total income	2,982	13,611	12,722	13,009
Credit impairment releases/(charges)	(59)	(155)	(281)	(277)
Net operating income	2,923	13,456	12,441	12,732
Operating costs	(1,841)	(7,349)	(7,600)	(7,747)
UK bank levy	0	(127)	(126)	(127)
Litigation and conduct	(48)	(1,741)	(77)	(73)
Total operating expenses	(1,888)	(9,217)	(7,803)	(7,947)
Profit before tax	1,035	4,241	4,641	4,788

Barclays International: CC&P	Q322	FY22	FY23	FY24
Total income	1,143	4,285	4,849	5,115
Credit impairment releases/(charges)	(179)	(659)	(1,148)	(1,215)
Net operating income	964	3,625	3,701	3,901
Operating costs	(701)	(2,661)	(2,907)	(3,039)
UK bank levy	(0)	(5)	(5)	(5)
Litigation and conduct	(6)	(214)	(30)	(30)
Total operating expenses	(707)	(2,880)	(2,941)	(3,074)
Profit before tax	268	777	793	861

Head Office	Q322	FY22	FY23	FY24
Total income	(76)	(253)	(244)	(243)
Credit impairment releases/(charges)	31	77	(5)	(5)
Net operating income	(46)	(176)	(249)	(248)
Operating costs	(86)	(354)	(325)	(323)
UK bank levy	0	(3)	(3)	(3)
Litigation and conduct	(7)	(12)	(28)	(26)
Total operating expenses	(93)	(370)	(356)	(352)
Profit before tax	(135)	(551)	(599)	(595)

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