

Barclays PLC Consensus

The consensus income statement includes litigation and conduct throughout GBPm, unless otherwise stated

Barclays Group	Q422	FY22	FY23	FY24
Total income	6,071	25,226	26,362	27,131
Operating costs	(3,849)	(15,058)	(15,712)	(16,158)
UK bank levy	(177)	(177)	(173)	(173)
Litigation and conduct	(58)	(1,576)	(208)	(196)
Total operating expenses	(4,084)	(16,811)	(16,092)	(16,527)
Other net income	13	9	34	34
Profit before impairment	2,001	8,425	10,305	10,638
Credit impairment releases/(charges)	(504)	(1,226)	(2,657)	(2,547)
Profit before tax	1,497	7,199	7,648	8,091
Tax charge	(353)	(1,425)	(1,749)	(1,851)
Profit after tax	1,144	5,774	5,899	6,240
Non-controlling interests	(18)	(41)	(50)	(50)
Other equity instrument holders	(209)	(829)	(839)	(850)
Attributable profit	919	4,906	5,013	5,344

Financial metrics

Cost: income ratio (%)	67	67	61	61
Basic earnings per share (p)	5.8	30.1	32.2	35.4
Return on average tangible shareholders' equity (%)	8.0	10.3	10.5	10.5
Common equity tier 1 ratio (%)	13.6	13.6	13.7	13.9
Tangible net asset value per share (p)	291	291	319	349

Capital distributions

Dividend per share (p)	4.8	7.0	8.6	9.7
Share buyback announced	675	1,175	996	1,050
Period end number of shares (m)	15,866	15,866	15,388	14,947

Appendix

The following divisional numbers contribute to the Barclays Group consensus GBPm

Barclays UK	Q422	FY22	FY23	FY24
Total income	2,033	7,322	8,353	8,683
Operating costs	(1,142)	(4,294)	(4,502)	(4,645)
UK bank levy	(40)	(40)	(36)	(37)
Litigation and conduct	(11)	(39)	(41)	(37)
Total operating expenses	(1,193)	(4,373)	(4,579)	(4,719)
Other net income	1	(0)	(0)	(0)
Profit before impairment	840	2,948	3,773	3,963
Credit impairment releases/(charges)	(173)	(302)	(888)	(805)
Profit before tax	667	2,646	2,885	3,159

Barclays International

Total income	4,105	18,110	18,242	18,682
Operating costs	(2,605)	(10,424)	(10,891)	(11,181)
UK bank levy	(136)	(136)	(135)	(135)
Litigation and conduct	(47)	(1,483)	(136)	(129)
Total operating expenses	(2,788)	(12,043)	(11,161)	(11,445)
Other net income	8	32	33	34
Profit before impairment	1,326	6,100	7,114	7,270
Credit impairment releases/(charges)	(326)	(931)	(1,787)	(1,732)
Profit before tax	1,000	5,169	5,328	5,539

Barclays International: CIB

Total income	2,821	13,613	13,135	13,369
Operating costs	(1,892)	(7,727)	(7,917)	(8,097)
UK bank levy	(130)	(130)	(130)	(130)
Litigation and conduct	(41)	(1,175)	(80)	(81)
Total operating expenses	(2,063)	(9,032)	(8,127)	(8,308)
Other net income	1	1	2	2
Profit before impairment	759	4,582	5,011	5,063
Credit impairment releases/(charges)	(77)	(155)	(404)	(351)
Profit before tax	682	4,427	4,607	4,712

Barclays International: CC&P

Total income	1,283	4,496	5,107	5,313
Operating costs	(713)	(2,697)	(2,973)	(3,084)
UK bank levy	(5)	(5)	(5)	(5)
Litigation and conduct	(6)	(308)	(56)	(48)
Total operating expenses	(725)	(3,011)	(3,035)	(3,137)
Other net income	7	31	31	31
Profit before impairment	566	1,517	2,104	2,207
Credit impairment releases/(charges)	(249)	(776)	(1,383)	(1,380)
Profit before tax	317	741	721	827

Head Office

Total income	(66)	(205)	(233)	(234)
Operating costs	(98)	(337)	(321)	(334)
UK bank levy	(2)	(2)	(2)	(2)
Litigation and conduct	(0)	(54)	(29)	(28)
Total operating expenses	(100)	(393)	(351)	(363)
Other net income	3	(23)	1	1
Profit before impairment	(163)	(621)	(583)	(596)
Credit impairment releases/(charges)	(7)	5	18	(10)
Profit before tax	(171)	(617)	(565)	(606)

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