

**SUPPLEMENTARY LISTING PARTICULARS**

**BARCLAYS BANK PLC**

*(Incorporated with limited liability in England)*

as Issuer and Guarantor

**BARCLAYS OVERSEAS CAPITAL CORPORATION B.V.**

*(Incorporated with limited liability in The Netherlands)*

**BARCLAYS OVERSEAS INVESTMENT COMPANY B.V.**

*(Incorporated with limited liability in The Netherlands)*

as Issuers

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**£4,000,000,000**  
**Debt Issuance Programme**

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This document is prepared in connection with the £4,000,000,000 Debt Issuance Programme established by Barclays Bank PLC, Barclays Overseas Capital Corporation B.V. and Barclays Overseas Investment Company B.V. on 8th October, 1997 which was amended and renewed on 29th October, 1998 and is supplemental to and should be read in conjunction with the Information Memorandum dated 29th October, 1998 (which includes the Information Memorandum Addendum dated 29th October, 1998) and the Supplementary Listing Particulars dated 18th February 1999 which together comprise listing particulars. Words and expressions defined in the listing particulars dated 29th October, 1998 and not defined in this document shall bear the same meanings when used herein.

This document comprises supplementary listing particulars issued in compliance with the listing rules made under Section 142 of the Financial Services Act 1986 for the purpose of giving information supplementary to that contained in the listing particulars. A copy of this document has been delivered for registration to the Registrar of Companies in England and Wales in accordance with Section 149 of the above Act.

*Arranger*

**Barclays Capital**

*Dealers*

**Banque Nationale de Paris**

**Barclays Capital**

**Daiwa Europe Limited**

**Goldman Sachs International**

**Lehman Brothers**

**Morgan Stanley Dean Witter**

**PaineWebber International (U.K.) Ltd.**

**Barclays Capital France S.A.**

**Dresdner Kleinwort Benson**  
Dresdner Bank Aktiengesellschaft

**J.P. Morgan Securities Ltd.**

**Merrill Lynch International**

**Nomura International**

**Salomon Smith Barney International**

**Warburg Dillon Read**

26 April, 1999

Barclays Bank PLC (the "Bank"), Barclays Overseas Capital Corporation B.V. ("BOCC") and Barclays Overseas Investment Company B.V. ("BOIC") accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Bank, BOCC and BOIC, which have taken all reasonable care to ensure that such is the case, the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

The Dealers and the Trustee have not separately verified the information contained in this document. Accordingly, no responsibility is accepted by any of the Dealers or the Trustee as to the accuracy or completeness of this document or any documents incorporated by reference herein or any further information supplied in connection with any Notes or their distribution. The statements made in this paragraph are without prejudice to the responsibilities of the Issuers and/or the Guarantor under or in connection with the Notes.

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## SUPPLEMENTARY INFORMATION

### Capitalisation

The authorised share capital of the Bank at the date of this document, is 2,500 million ordinary shares of £1 each, of which 2,077 million shares are issued and fully paid, and 150 million preference shares of U.S.\$0.01 each, of which 34.92 million shares are issued and fully paid. The outstanding preference shares of the Bank comprise 8.96 million Series C1, 8.96 million Series C2, 8.5 million Series D1 and 8.5 million Series D2 Non-cumulative Dollar-denominated Preference Shares. See below for information on the Series E Non-cumulative Dollar-denominated Preference Shares of the Bank.

The following table sets out the shareholders' funds of the Group at 31st December, 1998, together with the consolidated undated loan capital and consolidated dated loan capital of the Group at 15th April, 1999:

### Shareholders' Funds at 31st December, 1998

	<i>£ million</i>
Issued and fully paid share capital*	2,076
Reserves	6,110
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	8,186
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\*Including preference shares with an aggregate nominal value of US\$349,200.

**Undated Loan Capital at 15th April, 1999**

*£ million*

The Bank:

Junior Undated Floating Rate Notes (U.S.\$ 168m.)	104
Undated Floating Rate Primary Capital Notes Series 1 (U.S.\$ 358m.)	222
Undated Floating Rate Primary Capital Notes Series 2 (U.S.\$ 442m.)	275
Undated Floating Rate Primary Capital Notes Series 3	145
8% Convertible Capital Notes, Series E (U.S.\$ 500m.)	311
9.875% Undated Subordinated Notes	300
9% Permanent Interest Bearing Capital Bonds	100
7.875% Undated Subordinated Notes	100
6.5% Undated Subordinated Notes (FRF 1,000m.)	102
5.03% Reverse Dual Currency Undated Subordinated Notes (Yen 8,000m.)	42
5% Reverse Dual Currency Undated Subordinated Notes (Yen 12,000m.)	63

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1,764

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**Dated Loan Capital at 15th April, 1999**

*£ million*

The Bank:

Floating Rate Subordinated Notes 2000 (U.S.\$ 100m.)	62
5.875% Subordinated Notes 2000 (U.S.\$ 225m.)	128
5.95% Subordinated Notes 2001 (U.S.\$ 225m.)	140
9.5% Subordinated Redeemable Bonds 2001 (FRF 350m.)	36
Floating Rate Unsecured Capital Loan Stock 2006	4
Floating Rate Subordinated Notes 2006 (DM 350m.)	119
Floating Rate Subordinated Notes 2006 (Yen 20,000m.)	104
16% Unsecured Capital Loan Stock 2002/07	100
4.875% Step-up Callable Subordinated Notes 2008 (FRF 1,000m.)	102
Floating Rate Subordinated Notes 2008 (ITL 250,000m.)	86
Subordinated Floating Rate Notes 2008 (U.S.\$250m.)	155
Subordinated Floating Rate Notes 2009 (U.S. \$60m.)	37
Floating Rate Subordinated Step-up Callable Notes 2009 (U.S. \$550m)	342
Subordinated Fixed to CMS-Linked Notes 2009 (€31m)	21
Variable Floating Rate Subordinated Notes 2009 (Yen 5,000m.)	26
12% Unsecured Capital Loan Stock 2010	25
Floating Rate Unsecured Capital Loan Stock 2010	1
Fixed/Floating Rate Subordinated Notes 2011 (Yen 5,000m.)	26
Floating Rate Subordinated Notes 2012	298
5.5% Subordinated Notes 2013 (DM 500m.)	170
5.4% Reverse Dual Currency Subordinated Notes 2027 (Yen 15,000m.)	78

BOIC:

Guaranteed Notes 2007 (Yen 15,000m.)	78
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Barclays North American Capital Corporation:

9¾% Guaranteed Capital Notes 2021 (U.S.\$ 311m.)	194
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2,332

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The figures set out above in respect of the undated loan capital and dated loan capital of the Group have not been audited and take no account of liabilities between members of the Group.

The Junior Undated Floating Rate Notes (the "Junior Notes") rank behind the claims against the Bank of depositors and other unsecured unsubordinated creditors and holders of dated loan capital. The three series of Undated Floating Rate Primary Capital Notes (the "Series 1 Notes", the "Series 2 Notes" and the "Series 3 Notes", respectively), the 8% Convertible Capital Notes, Series E (the "Series E Notes"), the 9.875% Undated Subordinated Notes, the 9% Permanent Interest Bearing Capital Bonds, the 7.875% Undated Subordinated Notes, the 6.5% Undated Subordinated Notes (the "6.5% Notes"), the 5.03% Reverse Dual Currency Undated Subordinated Notes (the "5.03% Notes") and the 5% Reverse Dual Currency Undated Subordinated Notes (the "5% Notes") rank behind the claims against the Bank of the holders of the Junior Notes. Undated loan capital in foreign currencies is expressed in sterling at the exchange rates prevailing on 15th April, 1999. The Junior Notes, the Series 1 Notes and the Series 2 Notes bear interest at rates fixed in advance for periods of six months, the rate in force on 15th April, 1999 for the Junior Notes being  $5\frac{1}{2}\%$ , for the Series 1 Notes  $5\frac{1}{4}\%$  and for the Series 2 Notes  $5\frac{1}{4}\%$ . The Series 3 Notes bear interest at rates fixed in advance for periods of three months, the rate in force on 15th April, 1999 being  $6\frac{5}{16}\%$ . The 6.5% Notes bear interest at 6.5% until 7th July, 2009. After that date the coupon will be FRF PIBOR plus 142 basis points and the rate will be fixed in advance for periods of three months. The 5.03% Notes bear interest at 5.03% until 28th April, 2028 based on a U.S. dollar principal amount of \$62,992,000 but the coupons have been swapped until then, resulting in an interest rate payable of Yen LIBOR plus 40 basis points (the rate in force on 15th April, 1999 being 0.85703%) and the rate is fixed in advance for periods of three months. After 28th April, 2028 the coupons will be Yen LIBOR plus 132 basis points and the rate will be fixed in advance for periods of six months. The 5% Notes bear interest at 5% until 30th October, 2028 based on a U.S. dollar principal amount of \$90,293,454 but the coupons have been swapped until then, resulting in an interest rate payable of Yen LIBOR plus 38 basis points (the rate in force on 15th April, 1999 being 0.84766%) and the rate is fixed in advance for periods of three months. After 30th October, 2028 the coupons will be Yen LIBOR plus 132 basis points and the rate will be fixed in advance for periods of six months.

The dated loan capital of the Bank has been issued on the basis that the claims thereunder against the Bank are subordinated to the claims of depositors and other unsecured unsubordinated creditors. The dated loan capital of BOIC and of Barclays North American Capital Corporation carries the guarantee of the Bank which is subordinated on a similar basis. Dated loan capital in foreign currencies is expressed in sterling at the exchange rates prevailing on 15th April, 1999. The Floating Rate Unsecured Capital Loan Stock 2006 bears interest at rates fixed in advance for periods of six months. The Floating Rate Subordinated Notes 2000, the Floating Rate Subordinated Notes 2006 (DM), the Floating Rate Subordinated Notes 2006 (Yen), the Floating Rate Subordinated Notes 2008 (ITL), the Subordinated Floating Rate Notes 2008 (U.S.\$), the Subordinated Floating Rate Notes 2009 (U.S.\$), the Floating Rate Subordinated Step-up Callable Notes 2009 (U.S.\$), the Variable Floating Rate Subordinated Notes 2009 (Yen), the Floating Rate Unsecured Capital Loan Stock 2010 and the Floating Rate Subordinated Notes 2012 bear interest at rates fixed in advance for periods of three months. At 15th April, 1999 the rates in force were  $5\frac{3}{4}\%$  on the 2006 Loan Stock,  $5\frac{1}{4}\%$  on the 2000 Notes, 3.36625% on the 2006 Notes (DM), 0.26938% on the 2006 Notes (Yen), 3.265% on the 2008 Notes (ITL), 5.30% on the 2008 Notes (U.S.\$), 5.35% on the 2009 Notes (U.S.\$), 5.45% on the Step-up Callable Notes 2009 (U.S.\$), 0.38453% on the 2009 Notes (Yen),  $5\frac{3}{16}\%$  on the 2010 Loan Stock and 5.63813% on the 2012 Notes. The 4.875% Step-up Callable Subordinated Notes 2008 bear interest at 4.875% until 1st April, 2003. After that date the coupon will be FRF PIBOR plus 82.5 basis points and the rate will be fixed in advance for periods of three months. The Subordinated Fixed to CMS-Linked Notes 2009 bear interest at 4.5% until 6th April, 2000. After that date the coupon will be 83% of the 10 year Euribor swap rate, subject to a minimum of 4% and the rate will be fixed in advance for periods of 1 year. The Fixed/Floating Rate Subordinated Notes 2011 bear interest at 3.09% until 5th December, 2006. After that date the coupon will be Yen LIBOR plus 110 basis points and the rate will be fixed in advance for periods of six months. The 5.5% Subordinated Notes 2013 bear interest

at 5.5% until 12th March, 2008. After that date the coupon will be DM LIBOR plus 136 basis points and the rate will be fixed in advance for periods of three months. The 5.4% Reverse Dual Currency Subordinated Notes 2027 Notes bear interest at 5.4% based on a U.S. dollar principal amount of U.S.\$130,867,222.22 but the coupons have been swapped, resulting in an interest rate payable of Yen LIBOR plus 10 basis points (the rate in force on 15th April, 1999 being 0.38203%) and the rate is fixed in advance for periods of three months. The coupons on the Guaranteed Notes 2007 have been swapped until March 2002, resulting in an interest rate payable until then of Yen LIBOR plus 40 basis points, the rate in force on 15th April, 1999 being 0.58750%. After March 2002, the coupon on the 2007 Notes will be LIBOR plus 115 basis points. Both rates on the 2007 Notes are fixed in advance for periods of three months. The Bank has swapped the proceeds of the 5.875% Subordinated Notes 2000 (the "5.875% Notes") for Deutsche Marks under a swap the duration of which will match the term of the 5.875% Notes. The payment obligations of the Bank under this swap are subordinated so that the claims against the Bank in respect of the swap rank *pari passu* with claims against the Bank in respect of its dated loan capital. The sterling value of the 5.875% Notes in the figures set out above takes into account this subordinated swap.

The Series E Notes are convertible, at the option of the Bank, into 40,000,000 Non-cumulative Dollar-denominated Preference Shares, Series E of the Bank ranking *pari passu* with its existing Preference Shares; at the date of this document no Series E Notes have been so converted.

There has been no material change in the authorised and issued share capital of the Bank since 31st December, 1998 and there has been no material change in the undated loan capital and dated loan capital of the Group since 15th April, 1999.

### **Recent Developments**

Barclays PLC announced on 13th April, 1999 that Michael E O'Neill had resigned his appointment as Group Chief Executive and as a Director of Barclays PLC and of the Bank on health grounds.

Sir Peter Middleton will be Group Chief Executive until a replacement is named.

Andrew Buxton has retired as Chairman and as a Director of Barclays PLC and the Bank immediately following the Annual General Meeting on 23rd April, 1999 and Sir Peter has succeeded him, fulfilling both the roles of Chairman and Group Chief Executive until the new Chief Executive is appointed.

Additionally, Oliver Stocken, who had previously announced his intention to retire as an Executive Director of Barclays PLC and the Bank has agreed to continue as Finance Director for the time being.

## GENERAL INFORMATION

1. **No Significant Change**

Save as disclosed herein, there has been no significant change and no significant new matter has arisen since publication of the previous Supplementary Listing Particulars dated 18th February, 1999.

2. **Documents Available for Inspection**

Copies of this document may be inspected during usual business hours on any weekday (Saturdays and public holidays excepted) at the registered office of the Bank, being 54 Lombard Street, London EC3P 3AH, and of BOCC and BOIC, currently World Trade Centre, Strawinskyiaan 1353, 1077 XX Amsterdam, The Netherlands, and at the specified office of each Paying Agent in the United Kingdom in each case for a period of 14 days from the date of this document and throughout the life of the Programme and so long as any Notes are listed on the Paris Bourse at the specified office in Paris of the Paris listing agent.



**SECRETARY AND REGISTERED OFFICE**

**The Bank**  
H B Trust  
54 Lombard Street  
London EC3P 3AH

**BOCC and BOIC**  
L J Hooy  
World Trade Centre  
Strawinskylaan 1353  
1077 XX Amsterdam  
The Netherlands

**TRUSTEE FOR THE NOTEHOLDERS**

Royal & Sun Alliance Trust Company Limited  
1 Bartholomew Lane  
London EC2N 2AB

**AUDITORS**

**The Bank**  
PricewaterhouseCoopers  
Chartered Accountants and Registered Auditors  
Southwark Towers  
33 London Bridge Street  
London SE1 9SY

**BOCC and BOIC**  
PricewaterhouseCoopers Nederland B.V.  
Chartered Accountants  
Koninginnegracht 8  
2515 The Hague  
The Netherlands

**LEGAL ADVISERS**

*To the Issuers and Dealers as to English law:*

Lovell White Durrant  
65 Holborn Viaduct  
London EC1A 2DY

*To the Issuers as to Netherlands law:*

Trenité Van Doorne  
De Lairessestraat 133  
1075 HJ Amsterdam  
The Netherlands

*To the Issuers as to Netherlands tax law:*

KPMG Meijburg & Co.  
Burgemeester Rijnderslaan 10  
1185 MC Amsterdam  
The Netherlands

*To the Trustee:*

Allen & Overy  
One New Change  
London EC4M 9QQ

**ARRANGER AND LONDON LISTING AGENT**

Barclays Bank PLC  
5 The North Colonnade  
Canary Wharf  
London E14 4BB

**PARIS LISTING AGENT**

Barclays Capital France S.A.  
21 Boulevard de la Madeleine  
75001 Paris  
France

**PRINCIPAL PAYING AGENT AND AGENT BANK**

Barclays Bank PLC  
8 Angel Court  
Throgmorton Street  
London EC2R 7HT

**PAYING AGENTS**

Banque Internationale à  
Luxembourg S.A.  
69, route d'esch  
L-2953 Luxembourg

Dresdner Bank Aktiengesellschaft  
Jürgen-Ponto-Platz 1  
60301 Frankfurt am Main  
Germany

Banque Nationale de Paris  
16 Boulevard des Italiens  
75009 Paris  
France

**DEALERS**

Banque Nationale de Paris  
16 Boulevard des Italiens  
75009 Paris  
France

Barclays Bank PLC  
5 The North Colonnade  
Canary Wharf  
London E14 4BB

Daiwa Europe Limited  
5 King William Street  
London EC4N 7AX

Goldman Sachs International  
Peterborough Court  
133 Fleet Street  
London EC4A 2BB

Lehman Brothers International (Europe)  
One Broadgate  
London EC2M 7HA

Morgan Stanley & Co. International Limited  
25 Cabot Square  
Canary Wharf  
London E14 4QA

PaineWebber International (U.K.) Ltd.  
1 Finsbury Avenue  
London EC2M 2NA

Barclays Capital France S.A.  
21 Boulevard de la Madeleine  
75001 Paris  
France

Dresdner Bank Aktiengesellschaft  
Jürgen-Ponto-Platz 1  
60301 Frankfurt am Main  
Germany

J.P. Morgan Securities Ltd.  
60 Victoria Embankment  
London EC4Y 0JP

Merrill Lynch International  
Ropemaker Place  
Ropemaker Street  
London EC2Y 9LY

Nomura International plc  
1 St Martins-le-Grand  
London EC1A 4NP

Salomon Brothers International Limited  
Victoria Plaza  
111 Buckingham Palace Road  
London SW1W 0SB

Warburg Dillon Read  
1 Finsbury Avenue  
London EC2M 2PP