
Terms defined in Base Prospectus 1 shall, unless the context otherwise requires, have the same meanings when used in the Prospectus Supplement.

The purpose of this Prospectus Supplement is to amend and supplement certain information in the "Summary", "Information Incorporated by Reference" and "General Information" sections due to the release of the Q2 2017 Interim Results Announcement (as defined below), and the "Form of Final Terms" sections in accordance with the ESMA guidelines on offers extending beyond the validity of the base prospectus.

A) SUMMARY

The information appearing in the third column of Element B.12 on page 12 of Base Prospectus 1 is deleted and replaced with the following:

"Based on the Bank Group’s audited financial information for the year ended 31 December 2016, the Bank Group had total assets of £1,213,955 million (2015: £1,120,727 million), total net loans and advances of £436,417 million (2015: £441,046 million), total deposits of £472,917 million (2015: £465,387 million), and total shareholders’ equity of £70,955 million (2015: £66,019 million) (including non-controlling interests of £3,522 million (2015: £1,914 million)). The profit before tax from continuing operations of the Bank Group for the year ended 31 December 2016 was £4,383 million (2015: £1,914 million) after credit impairment charges and other provisions of £2,373 million (2015: £1,762 million). The financial information in this paragraph is extracted from the audited consolidated financial statements of the Issuer for the year ended 31 December 2016.

Based on the Bank Group’s unaudited financial information for the six months ended 30 June 2017, the Bank Group had total assets of £1,136,867 million (30 June 2016: £1,351,958 million), total net loans and advances of £427,980 million (30 June 2016:
£473,962 million), total deposits of £488,162 million (30 June 2016: £500,919 million), and total shareholders’ equity of £66,167 million (30 June 2016: £69,599 million) (including non-controlling interests of £84 million (30 June 2016: £2,976 million). The profit before tax from continuing operations of the Bank Group for the six months ended 30 June 2017 was £2,195 million (30 June 2016: £3,017 million) after credit impairment charges and other provisions of £1,054 million (30 June 2016: £931 million). The financial information in this paragraph is extracted from the unaudited consolidated interim financial statements of the Issuer for the six months ended 30 June 2017.

Not Applicable: there has been no significant change in the financial or trading position of the Bank Group since 30 June 2017.

There has been no material adverse change in the prospects of the Issuer since 31 December 2016."

B) INFORMATION INCORPORATED BY REFERENCE

The section "Information Incorporated by Reference" on pages 62 to 66 of Base Prospectus 1 shall be updated by:

i) removing the following documents from the list of source documents in paragraph 1 (Source documents):

   (1) the announcement of Barclays PLC and the Issuer as filed with the SEC on Form 6-K on 10 April 2017 in respect of the Financial Conduct Authority ("FCA") and Prudential Regulation Authority ("PRA") investigations ("April Announcement")

   (2) the announcement of Barclays PLC and the Issuer as filed with the SEC on Form 6-K on 20 June 2017 in respect of the Barclays PLC Serious Fraud Office ("SFO") charges (the "June Announcement").

ii) adding the following documents (the "Documents", each a "Document") to the list of source documents in paragraph 1 (Source documents):

   (1) the joint unaudited interim results announcement of Barclays PLC and the Issuer as filed with the SEC on Form 6-K on 28 July 2017 in respect of the six months ended 30 June 2017 (the "Q2 2017 Interim Results Announcement"); and

   (2) Supplement 1/2017 dated 3 August 2017 to the Registration Document 4/2017 dated 1 June 2017 ("Supplement 1/2017").

iii) removing the following page references in respect of the April Announcement and the June Announcement from the cross-reference lists in paragraph 2 (Information incorporated by reference):

   From the April Announcement

   Exhibit 99.1 – Barclays PLC announcement 'FCA and PRA investigations into Jes Staley and Barclays’ Pages 4 - 7

   From the June Announcement

   Exhibit 99.1 – Barclays PLC announcement 'SFO charges Barclays regarding matters which arose in the context of Barclays' capital raisings in 2008' Page 1
iv) adding the following page references in respect of the Q2 2017 Interim Results Announcement and Supplement 1/2017 to the cross-reference lists in paragraph 2 (Information incorporated by reference)

From the Q2 2017 Interim Results Announcement

Exhibit 99.1 - Results of Barclays PLC Group as of, and for the six months ended, 30 June 2017
Notes
Performance Highlights
Group Performance Review
Results by Business
Barclays UK
Barclays International
Head Office
Barclays Non-Core
Discontinued Operation Results
Quarterly Results Summary
Quarterly Core Results by Business
Performance Management
Margins and balances
Risk Management
Overview
Credit Risk
Market Risk
Treasury and Capital Risk
Condensed Consolidated Financial Statements
Financial Statement Notes
Appendix: Non-IFRS Performance Measures
Shareholder Information
Glossary of terms
Exhibit 99.2 - Unaudited consolidated summary financial statements of Barclays Bank PLC as of, and for the six months ended, 30 June 2017
Condensed Consolidated Financial Statements
Condensed Consolidated Income Statement (Unaudited)
Condensed Consolidated Statement of Comprehensive Income (Unaudited)
Condensed Consolidated Balance Sheet (Unaudited)
Condensed Consolidated Statement of Changes in Equity (Unaudited)
Condensed Consolidated Cash Flow Statement (Unaudited)
Financial Statement Notes
Basis of Preparation
Non-controlling Interests
Dividends
Called Up Share Capital
Other Equity Instruments
Exhibit 99.4 – A table setting out the issued share capital of Barclays Bank PLC and its consolidated subsidiaries' total shareholders’ equity, indebtedness and contingent liabilities as at 30 June 2017

From Supplement 1/2017
Only information listed in the cross-reference lists above is incorporated by reference into Base Prospectus 1.

For the purposes of the prospectus rules made under Section 73A of the FSMA and Base Prospectus 1, the information incorporated by reference, either expressly or implicitly, into each Document does not form part of any of Base Prospectus 1.

Information in each Document which is not incorporated by reference into Base Prospectus 1 is either not relevant for investors or is covered elsewhere in Base Prospectus 1.

C) **FORM OF FINAL TERMS**

The section "Form of Final Terms" on pages 202 to 247 of Base Prospectus 1 is updated by inserting a new fifth paragraph on the front cover on page 202 as follows:

"[The Base Prospectus expires on 26 August 2017. The new base prospectus (the "2017 GSSP Base Prospectus 1") will be valid from and including [●] and will be published on London Stock Exchange's website and the website of the Issuer https://www.home.barclays/prospectuses-and-documentation/structured-securities/prospectuses.html. Following expiry of the Base Prospectus the offering of the Securities will continue under the 2017 GSSP Base Prospectus 1. The terms and conditions of the securities from the Base Prospectus will be incorporated by reference into the 2017 GSSP Base Prospectus 1 and will continue to apply to the Securities.]"

D) **GENERAL INFORMATION**

The section "General Information" on pages 306 to 309 of Base Prospectus 1 is updated by:

i) Deleting the sentence under "Significant Change Statement" on page 306 of Base Prospectus 1 and replacing it with the following:

"There has been no significant change in the financial or trading position of the Bank Group since 30 June 2017."

ii) Deleting the information set out under "Legal Proceedings" on page 306 of Base Prospectus 1 and replacing it with the following:

"Save as disclosed under Note 13 (Provisions) and Note 19 (Legal, competition and regulatory matters) to the financial statements of Barclays PLC as set out on page 70 and pages 74 to 85, respectively, of the Q2 2017 Interim Results Announcement, there are no governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the Issuer is aware), which may have or have had during the 12 months preceding the date of this Base Prospectus, a significant effect on the financial position or profitability of the Issuer and/or the Bank Group."

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement (in relation to Base Prospectus 1) and (b) any other statement in, or incorporated by reference in Base Prospectus 1, the statements in (a) above shall prevail.

The Q2 2017 Results Announcement may be inspected during normal business hours at the registered office of the Issuer or at https://www.home.barclays/barclays-investor-relations/results-and-reports/results.html.
The Supplement 1/2017 may be inspected during normal business hours at the registered office of the Issuer or at https://www.home.barclays/prospectuses-and-documentation/structured-securities/prospectuses.html.

Investors should be aware of their rights under Section 87Q(4) to (6) of the Financial Services and Markets Act 2000. Investors who have agreed to purchase or subscribe for Securities before this Prospectus Supplement was published have the right, exercisable within two working days after the date on which this Prospectus Supplement is published, to withdraw their acceptances. This right is exercisable up to, and including 8 August 2017. Investors should contact the distributor from which they agreed to purchase or subscribe the Securities in order to exercise their withdrawal rights.

References to Base Prospectus 1 shall hereafter mean Base Prospectus 1 as supplemented by this Prospectus Supplement. The Issuer has taken all reasonable care to ensure that the information contained in Base Prospectus 1, as supplemented by this Prospectus Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import and accepts responsibility accordingly. Save as disclosed in this Prospectus Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in Base Prospectus 1 is capable of affecting the assessment of securities issued pursuant to Base Prospectus 1 has arisen or been noted, as the case may be, since the publication of Base Prospectus 1 (as supplemented at the date hereof) by the Issuer.

This Prospectus Supplement has been approved by the United Kingdom Financial Conduct Authority, which is the United Kingdom competent authority for the purposes of the Prospectus Directive and the relevant implementing measures in the United Kingdom, as a prospectus supplement issued in compliance with the Prospectus Directive and the relevant implementing measures in the United Kingdom for the purpose of giving information with regard to the issue of securities under the Programme.

BARCLAYS

The date of this Prospectus Supplement is 4 August 2017