

**31 MAY 2018**

**PROSPECTUS SUPPLEMENT**

**COMBINED SUPPLEMENT 5/2017**



**BARCLAYS BANK PLC**  
**(Incorporated with limited liability in England and Wales)**

**Pursuant to the Global Structured Securities Programme**

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This prospectus supplement dated 31 May 2018 (the "**Prospectus Supplement**") is supplemental to, and must be read in conjunction with, both of the base prospectuses listed in the Schedule hereto, (in respect of Base Prospectus 6 only, as supplemented by the Supplement 1/2017 dated 13 July 2017 and the Supplement 2/2017 dated 4 August 2017, and in respect of both base prospectuses, as supplemented by the Combined Supplement 3/2017 dated 21 November 2017 and the Combined Supplement 4/2017 dated 2 May 2018) (each, a "**Base Prospectus**" and together, the "**Base Prospectuses**") as prepared by Barclays Bank PLC in its capacity as issuer (the "**Issuer**") in respect of its Global Structured Securities Programme (the "**Programme**"). This Prospectus Supplement constitutes a base prospectus supplement of each Base Prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005 and amended on 3 July 2012, and has been approved by the *Commission de Surveillance du Secteur Financier*, which is the competent authority in the Grand Duchy of Luxembourg for the purposes of the Prospectus Directive and the relevant implementing measures in the Grand Duchy of Luxembourg, as a prospectus supplement issued in compliance with the Prospectus Directive and the relevant implementing measures in the Grand Duchy of Luxembourg for the purpose of giving information with regard to the issue of securities under the Programme. This Prospectus Supplement and any documents incorporated by reference will be published on [www.bourse.lu](http://www.bourse.lu).

Terms defined in the Base Prospectuses shall, unless the context otherwise requires, have the same meanings when used in this Prospectus Supplement.

The purpose of this Prospectus Supplement is to update information relating to each of the "Information Incorporated by Reference" and "General Information" sections in each of the Base Prospectuses following the release of the May Announcement and Supplement 2/2018 (each as defined in the section "Information Incorporated by Reference" below) as set out below.

#### **A) INFORMATION INCORPORATED BY REFERENCE**

The section entitled "Information Incorporated by Reference" on (i) pages 68 to 71 of Base Prospectus 6 and (ii) pages 98 to 102 of Base Prospectus 9 is updated by:

- (i) adding the following documents (the "**Documents**", each a "**Document**") to the list of source documents in paragraph 1 (*Source documents*):
  - (1) the joint announcement of Barclays PLC and the Issuer, as filed with the United States Securities and Exchange Commission ("**SEC**") on Form 6-K on 21 May 2018 in respect of the dismissal of Serious Fraud Office ("**SFO**") charges against Barclays PLC and the Issuer (the "**May Announcement**"); and
  - (2) Supplement 2/2018 dated 24 May 2018 to the Registration Document dated 16 March 2018 ("**Supplement 2/2018**").

- (ii) adding the following page references to the cross-reference lists in paragraph 2 (*Information incorporated by reference*):

***From the May Announcement***

**Exhibit 99.1 – Dismissal of SFO charges against Barclays PLC and Barclays Bank PLC**

Page 4

***From Supplement 2/2018***

The Issuer and the Group

Pages 1 to 3

Only information listed in the cross-reference lists above is incorporated by reference into each of the Base Prospectuses. Information in each Document which is not incorporated by reference into each of the Base Prospectuses is either not relevant for investors or is covered elsewhere in each such Base Prospectus.

**B) GENERAL INFORMATION**

In respect of each Base Prospectus, the section "General Information" on (i) pages 209 to 213 of Base Prospectus 6 and (ii) pages 411 to 415 of Base Prospectus 9 is updated by deleting the information set out under "Legal Proceedings" on (i) page 209 of Base Prospectus 6 and (ii) page 411 of Base Prospectus 9 and replacing it with the following:

"Save as disclosed under (i) Note 27 (*Provisions*) and Note 29 (*Legal, competition and regulatory matters*) to the consolidated financial statements of Barclays PLC on pages 237 to 238 and pages 239 to 247, respectively, of the 2017 Joint Annual Report, (ii) the March Announcement, (iii) the April Announcement and (iv) the May Announcement, there are no governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the Issuer is aware), which may have or have had during the 12 months preceding the date of this Base Prospectus, a significant effect on the financial position or profitability of the Issuer and/or the Bank Group."

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement (in relation to any Base Prospectus) and (b) any other statement in, or incorporated by reference any Base Prospectus, the statements in (a) above shall prevail.

The May Announcement may be inspected during normal business hours at the registered office of the Issuer or at <https://www.home.barclays/barclays-investor-relations/results-and-reports/results.html>.

Supplement 2/2018 may be inspected during normal business hours at the registered office of the Issuer or at <https://www.home.barclays/prospectuses-and-documentation/structured-securities/prospectuses.html>.

In accordance with Article 13 paragraph 2 of Luxembourg Law, investors who have agreed to purchase or subscribe for Securities before this Prospectus Supplement was published have the right, exercisable within two working days after the date on which this Prospectus Supplement is published, to withdraw their acceptances. This right is exercisable up to, and including 4 June 2018. Investors should contact the distributor from which they agreed to purchase or subscribe the Securities in order to exercise their withdrawal rights.

References to each Base Prospectus shall hereafter mean such Base Prospectus as supplemented by this Prospectus Supplement. The Issuer has taken all reasonable care to ensure that the information contained in each Base Prospectus, as supplemented by this Prospectus Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import and accepts responsibility accordingly. Save as disclosed in this Prospectus

Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in each Base Prospectus is capable of affecting the assessment of securities issued pursuant to each Base Prospectus has arisen or been noted, as the case may be, since the publication of each Base Prospectus (as supplemented at the date hereof) by the Issuer.

This Prospectus Supplement has been approved by the Commission de Surveillance du Secteur Financier, which is competent authority in the Grand Duchy of Luxembourg for the purposes of the Prospectus Directive and the relevant implementing measures in the Grand Duchy of Luxembourg, as a prospectus supplement issued in compliance with the Prospectus Directive and the relevant implementing measures in the Grand Duchy of Luxembourg for the purpose of giving information with regard to the issue of securities under the Programme.



The date of this Prospectus Supplement is 31 May 2018

## **SCHEDULE**

### **LIST OF BASE PROSPECTUSES**

1. GSSP Base Prospectus 6 dated 9 June 2017 ("**Base Prospectus 6**").
2. GSSP Base Prospectus 9 dated 11 August 2017 ("**Base Prospectus 9**").