

NOTICE TO COVERED BONDHOLDERS

BARCLAYS BANK UK PLC
1 Churchill Place
London E14 5HP
(Barclays and the Issuer)

€35 billion Global Covered Bond Programme (the Programme)

5 December 2019

To the holders of:

Series 2009-1 Regulated €2,000,000,000 Covered Bonds due October 2019
(Common Code: 045617858, ISIN: XS0456178580)
(the Series 2009-1 Covered Bonds)

Series 2010-2 Regulated €1,300,000,000 Covered Bonds due March 2022
(Common Code: 049100965, ISIN: XS0491009659)
(the Series 2010-2 Covered Bonds)

Series 2011-1 Regulated €1,000,000,000 Covered Bonds due January 2021
(Common Code: 057679794, ISIN: XS0576797947)
(the Series 2011-1 Covered Bonds)

Series 2012-1 Regulated £1,000,000,000 Covered Bonds due January 2022
(Common Code: 072989520, ISIN: XS0729895200)
(the Series 2012-1 Covered Bonds)

Series 2017-1 Regulated £1,000,000,000 Covered Bonds due May 2020
(Common Code: 161691909, ISIN: XS1616919095)
(the Series 2017-1 Covered Bonds)

Series 2018-1 Regulated £1,250,000,000 Covered Bonds due May 2023
(Common Code: 174630658, ISIN: XS1746306585)
(the Series 2018-1 Covered Bonds and, together with the Series 2009-1 Covered Bonds, the Series 2010-2 Covered Bonds, the Series 2011-1 Covered Bonds, the Series 2012-1 Covered Bonds and the Series 2017-1 Covered Bonds, the Covered Bonds)

NOTICE IS HEREBY GIVEN that following the resignation of Wells Fargo as Standby Account Bank and Swap Collateral Cash Account Bank on 22 January 2019, Barclays has been appointed as Account Bank in relation to the Programme, Citibank N.A., London Branch has been appointed as Standby Account Bank and HSBC Bank plc has been appointed as Swap Collateral Cash Account Bank.

In order that the Covered Bonds Programme documentation accurately reflects the appointments of the new Account Bank, Standby Account Bank and Swap Collateral Cash Account Bank, certain Transaction Documents have been entered into to reflect the alternate banking arrangements and certain Transaction Documents have been amended and restated or terminated, each on or about the date hereof.

Copies of the updated Transaction Documents are available for holders of the Covered Bonds to view at the principal office of the Issuer at: 1 Churchill Place, London E14 5HP, and on the Barclays website at:

<https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/secured-funding-covered-bonds/>

Terms used but not defined in this notice bear the same meaning as set out in, or incorporated by reference into, the trust deed made between, *inter alios*, the Issuer, the Security Trustee and the Bond Trustee dated 18 December 2007, as supplemented, amended and restated on 2 July 2008, 23 September 2009, 7 May 2010, 6 January 2011, 26 August 2011, 13 April 2012, 16 April 2012, 31 October 2013, 13 August 2014, 27 September 2016, 22 December 2017, 8 May 2019 and on or about the date hereof.

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