

**Supplement Number 1 dated 31 July 2023
to the Base Prospectus dated 19 June 2023**



BARCLAYS BANK PLC
(incorporated with limited liability in England and Wales)

as Issuer

Debt Issuance Programme

This base prospectus supplement (the "**Supplement**") is supplemental to, forms part of and must be read in conjunction with, the base prospectus dated 19 June 2023 (the "**Base Prospectus**") prepared by Barclays Bank PLC (the "**Issuer**") with respect to its Debt Issuance Programme (the "**Programme**"). This Supplement constitutes a supplementary prospectus in respect of the Base Prospectus for the Issuer for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 as it forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended (the "**UK Prospectus Regulation**").

Terms defined in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the United Kingdom Financial Conduct Authority (the "**FCA**"), as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement. With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be supplemented in the manner described below.

The purpose of this Supplement is to:

- (a) supplement the information set out in the section entitled "*Information Incorporated by Reference*" commencing on page 14 of the Base Prospectus, and additionally incorporate by reference into the Base Prospectus:
- the Supplement 1/2023 to the Registration Document dated 28 July 2023 ("**Supplement 1/2023**"); and
 - the unaudited Interim Results Announcement of the Issuer, as filed with the SEC on Form 6-K (including exhibits thereto) on 27 July 2023 in respect of the six months ended 30 June 2023 (the "**Interim Results Announcement**").

The Interim Results Announcement is available in electronic form at <https://home.barclays/content/dam/home-barclays/documents/investor-relations/ResultAnnouncements/H12023Results/Barclays-Bank-PLC-H12023-6-K.pdf>.

Supplement 1/2023 and the Interim Results Announcement have each been filed with the FCA and shall be deemed to be incorporated in, and form part of, the Base Prospectus as supplemented by this Supplement. Supplement 1/2023 and the Interim Results Announcement may be inspected during normal business hours at Barclays Treasury, 1 Churchill Place, London, E14 5HP, United Kingdom and at the specified office of the Principal Paying Agent, at 160 Queen Victoria Street, London, EC4V 4LA, United Kingdom during the life of the Notes issued pursuant to the Base

Prospectus. They are also available in electronic form at <https://www.home.barclays/barclays-investor-relations.html>. The Interim Results Announcement has also been filed with the SEC and is available in electronic form on the SEC's website at <https://www.sec.gov/ix?doc=/Archives/edgar/data/312070/000031207023000014/c070-20230630.htm>;

- (b) amend the second paragraph of the section entitled "*Forward-Looking Statements*" commencing on page vii of the Base Prospectus by replacing the phrase "conflict in Ukraine" with the phrase "Russia-Ukraine war";
- (c) replace the third paragraph of information in the section entitled "*Forward-Looking Statements*" commencing on page vii of the Base Prospectus with the following updated information:

"Additional risks and factors which may impact the Barclays Bank Group's future financial condition and performance are identified in the Issuer's filings with the SEC (including, without limitation, the Issuer's Annual Report on Form 20-F for the fiscal year ended 31 December 2022, and Interim Results Announcement for the six months ended 30 June 2023 filed on Form 6-K (as defined in "*Information Incorporated by Reference*" below)), which are available on the SEC's website at www.sec.gov.";

- (d) amend the sub-section entitled "*Risk Factors - Risks relating to the Issuer and the Barclays Bank Group*" on page 6 of the Base Prospectus by deleting it in its entirety and replacing it with the following:

"Risks relating to the Issuer and the Barclays Bank Group

Prospective investors should consider the section entitled "*Risk Factors*" on pages 1-23 of the Registration Document (defined below) and pages 1 to 2 of Supplement 1/2023 (as defined below) to the Registration Document which are referred to in, and incorporated by reference into, this Base Prospectus, as set out in "*Information Incorporated by Reference*" on page 14 of this Base Prospectus."; and

- (e) amend the section entitled "*The Issuer, the Barclays Bank Group and the Group*" on page 109 of the Base Prospectus by deleting it in its entirety (including the "*Recent Developments*" sub-section thereunder) and replacing it with the following:

"THE ISSUER, THE BARCLAYS BANK GROUP AND THE GROUP

For information in respect of the Issuer, the Barclays Bank Group and the Group, prospective investors are referred to the section entitled "*The Issuer, the Barclays Bank Group and the Group*" on pages 26 to 28 of the Registration Document and pages 1 to 5 of Supplement 1/2023, which are referred to in, and incorporated by reference into, this Base Prospectus as set out in, "*Information Incorporated by Reference*" on page 14 of this Base Prospectus.".

IMPORTANT NOTICES

The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Any information contained in the documents specified above which is not incorporated by reference in the Base Prospectus is either not relevant for prospective investors for the purposes of Article 6(1) of the UK Prospectus Regulation or is covered elsewhere in the Base Prospectus.

If documents which are incorporated by reference into this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the UK Prospectus Regulation except where such information or other documents are specifically incorporated by reference into this Supplement.

This Supplement shall be available on or around the date hereof in electronic form at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

31 July 2023