

Official Announcement

No: _____
Title: Notice to Noteholders of Exercise of Issuer Call Option
Issuer: Barclays PLC
Valoren Nr.: 37807987
ISIN: XS1658012023

Barclays PLC £1,250,000,000 5.875 per cent. Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities

This notice (the “Redemption Notice”) is in relation to Barclays PLC’s (the “Company”) £1,250,000,000 5.875 per cent. Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ISIN: XS1658012023; Common Code: 165801202; Swiss Security Number: 37807987) issued on 10 August, 2017 (the “Securities”).

The Securities were issued pursuant to the trust deed, dated 10 August, 2017 (the “Trust Deed”), between the Company and BNY Mellon Corporate Trustee Services Limited, as trustee (the “Trustee”). Capitalised terms used herein and not defined herein shall have the respective meanings ascribed to such terms in the Trust Deed.

The Company has notified the Holders, Trustee and the Principal Paying Agent that it elects to redeem and will redeem the Securities pursuant to Condition 5(b) of the Terms and Conditions of the Securities.

The Company hereby provides the following information in connection with such redemption:

Redemption Date: 15 September, 2024

Securities to be Redeemed: The Company’s:

£1,250,000,000 5.875 per cent. Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ISIN: XS1658012023; Common Code: 165801202; Swiss Security Number: 37807987) issued on 10 August, 2017

Redemption Price: 100% of the principal amount, together with any accrued but unpaid interest to (but excluding) the Redemption Date.

Location Where Holders May Surrender Documents of Title and Obtain Payment of the Redemption Price: The Bank of New York Mellon
160 Queen Victoria Street
London
EC4V 4LA
United Kingdom
Attn: Corporate Trust Administration (XS1571333811)
Email: corpsov2@bnymellon.com
Fax: +44 (0) 20 7964 2536

Before the Redemption Date, the Company will irrevocably deposit with the Trustee or with a Paying Agent the amount of money sufficient to pay the total Redemption Price of the Securities.

When the Company makes the deposit referred to in the preceding paragraph, all rights of Holders of the Securities will cease, except the Holders' rights to receive the Redemption Price, but without interest, and the Securities will no longer be outstanding.

Should any Holder of the Securities have any queries, please contact:

Barclays Debt Investor Relations
Barclays PLC
1 Churchill Place
London E14 5HP
United Kingdom
+44-20-7116-1000

Furthermore, the last trading date of the Securities on the SIX Swiss Exchange will be 15 September, 2024.

Date: 1 August, 2024