

Pricing Supplement



BARCLAYS BANK PLC

(Incorporated with limited liability in England and Wales)

GLOBAL STRUCTURED SECURITIES PROGRAMME

for the issue of Securities

BARCLAYS BANK PLC

Legal Entity Identifier: G5GSEF7VJP5I7OUK5573

EGP 350,000,000 Non-Deliverable Fixed Coupon Notes due November 2027

Series: NX00431923

under the Global Structured Securities Programme

Issue Price: 100.00% of the Specified Denomination

These Notes are FinSA Exempt Securities as defined in the Offering Circular.

PROHIBITION OF SALES TO SWISS RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to and may not be offered, sold or otherwise made available to any retail investor in Switzerland. For these purposes a “retail investor” means a person who is not a professional or institutional client, as defined in article 4 para. 3, 4 and 5 and article 5 para. 1 and 2 Swiss Federal Act on Financial Services (“**FinSA**”) of 15 June 2018, as amended. Consequently, no key information document required by FinSA for offering or selling the Securities or otherwise making them available to retail investors in Switzerland has been prepared and therefore, offering or selling the Securities or making them available to retail investors in Switzerland may be unlawful under FinSA.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the “**EUWA**”); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the “**FSMA**”) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA (as amended, the “**UK Prospectus Regulation**”). Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (as amended, the “**UK PRIIPs Regulation**”) for offering or selling the Securities or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the UK PRIIPs Regulation.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the European Economic Area. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); (ii) a customer within the meaning of Directive (EU) 2016/97, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as

defined in Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**EU PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the European Economic Area has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the European Economic Area may be unlawful under the EU PRIIPs Regulation.

The Securities are not intended to qualify as eligible debt securities for purposes of the minimum requirement for own funds and eligible liabilities ("**MREL**") as set out under the Bank Recovery and Resolution Directive (EU) 2014/59), as implemented in the UK (or local equivalent, for example TLAC).

What is this document?

This document constitutes the Pricing Supplement of the Securities (the "**Pricing Supplement**") described herein and is prepared in connection with the Offering Circular under the Global Structured Securities Programme established by Barclays Bank PLC (the "**Issuer**") and is supplemental to the Offering Circular dated 12 April 2024, as supplemented by the Supplemental Offering Circulars from time to time.

What other documents do I need to read?

This Pricing Supplement sets out the specific details of your particular issuance of Securities and supplements the terms and conditions and disclosure set out in the Offering Circular, including any Supplemental Offering Circulars. Therefore, full information on the Issuer and the Securities is only available on the basis of the combination of this Pricing Supplement and the Offering Circular, including any Supplemental Offering Circulars. The Offering Circular and any Supplemental Offering Circulars are available for viewing and copies may be obtained from the registered office of the Issuer and by electronic version from the Issue and Paying Agent whose specified office for the time being is in London.

Capitalised terms used in this Pricing Supplement, if not defined in this Pricing Supplement, have the meanings given to them in the Offering Circular and/or any Supplemental Offering Circulars.

What should I consider before investing in Securities issued under the Pricing Supplement?

Investment in Securities that are issued under this Pricing Supplement involve a significant degree of risk and if you invest in them you should be prepared to sustain a loss of all or part of your investment. You should not acquire any Securities unless (i) you understand the nature of the relevant transaction, the complexity of the transaction, the risks inherent in securities and the extent of your exposure to potential loss and (ii) any investment in such Securities is consistent with your overall investment strategy. Before investing in the Securities you should consider carefully whether the Securities you are considering acquiring are suitable in light of your investment objectives, financial capabilities and expertise. You should also consult your own business, financial, investment, legal, accounting, regulatory, tax and other professional advisers to assist you in determining the suitability of the Securities for you as an investment.

U.S. withholding on dividend equivalent amounts: If in the item headed '*871(m) Securities*' below the Pricing Supplement provides that the Issuer has determined that the Securities are subject to U.S. withholding tax under Section 871(m) of the U.S. Internal Revenue Code of 1986, as amended, and regulations promulgated thereunder, then certain actual or deemed payments on the Securities held by non-U.S. investors generally will be subject to U.S. withholding tax of 30 per cent without regard to any reduced rate that may apply under a treaty, as more fully described in '*U.S. federal tax treatment of Non-U.S. Holders*' in the Taxation section of the Offering Circular. No additional amounts will be payable in respect of such withholding taxes.

Prospective investors are urged to read the section headed '*Risk Factors*' in the Offering Circular as supplemented by the Supplemental Offering Circulars for a discussion of certain matters that should be considered when making a decision to invest in the Securities.

Who is responsible for the content of this Pricing Supplement?

The Issuer accepts responsibility for the information contained in this Pricing Supplement. To the best of its knowledge and belief the information contained in this Pricing Supplement is in accordance with the facts and does not contain anything likely to affect its import.

Barclays

Pricing Supplement dated 21 November 2024

Distribution

The distribution or delivery of this document and the offer of the Securities in certain jurisdictions may be restricted by law. Persons into whose possession this Pricing Supplement come are required by the Issuer to inform themselves about and to observe any such restrictions. Details of selling restrictions for various jurisdictions are set out in 'Purchase and Sale' in the Offering Circular.

In particular, the Securities have not been, and will not be, at any time, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States, and the Securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act ("**Regulation S**")) ("**U.S. persons**").

In relation to Securities which are being offered and sold outside the United States in reliance on Regulation S only, there are restrictions on the Issuer and its Affiliates (including Barclays Bank PLC in its role as Manager) making sales of Securities in the United States, including for market making purposes.

Trading in the Securities has not been approved by the U.S. Commodity Futures Trading Commission under the U.S. Commodity Exchange Act of 1936, as amended. Securities in bearer form may be subject to U.S. tax law requirements. Subject to certain exceptions, Securities in bearer form may not at any time be offered, sold or delivered in the United States or its possessions to, or for the account or benefit of, United States persons (as defined in the U.S. Internal Revenue Code of 1986, as amended), nor may any United States persons at any time trade or maintain a position in such Securities.

THE SECURITIES COMPRISE BEARER SECURITIES THAT ARE SUBJECT TO U.S. TAX LAW REQUIREMENTS. ANY UNITED STATES PERSON WHO HOLDS THIS OBLIGATION WILL BE SUBJECT TO LIMITATIONS UNDER THE UNITED STATES INCOME TAX LAWS, INCLUDING THE LIMITATIONS PROVIDED IN SECTIONS 165(j) AND 1287(a) OF THE CODE.

THE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE U.S. SECURITIES AND EXCHANGE COMMISSION, ANY STATE SECURITIES COMMISSION IN THE UNITED STATES OR ANY OTHER U.S. REGULATORY AUTHORITY, AND NONE OF THE FOREGOING AUTHORITIES HAS PASSED UPON OR ENDORSED THE MERITS OF THE OFFERING OF SECURITIES OR, AS APPLICABLE, THE ENTITLEMENTS, OR THE ACCURACY OR THE ADEQUACY OF THIS PRICING SUPPLEMENT OR THE OFFERING CIRCULAR. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENCE IN THE UNITED STATES.

THE OFFERING CIRCULAR DOES NOT COMPRISE AND HAS NOT BEEN APPROVED BY ANY REGULATORY AUTHORITY OR STOCK EXCHANGE AS (I) A BASE PROSPECTUS FOR THE PURPOSES OF (A) REGULATION (EU) 2017/1129 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 (AS AMENDED, THE "EUWA") (AS AMENDED, THE "UK PROSPECTUS REGULATION") OR (B) ARTICLE 8 OF REGULATION (EU) 2017/1129 (AS AMENDED, THE "EU PROSPECTUS REGULATION") OR (II) LISTING PARTICULARS FOR THE PURPOSES OF (A) SECTION 79 OF THE FSMA OR (B) ANY RULES OR REGULATIONS RELATED TO A LISTING ON ANY REGULATED MARKET UNDER MiFID II.

Securities issued pursuant to the Programme may be unlisted or an application may be made for Securities to be listed on any stock exchange other than any stock exchange or market which constitutes a UK regulated market for the purposes of UK MiFIR or a regulated market for the purposes of MiFID II. Please refer to Part B '*Listing and Admission to Trading*' for information on if this offer of Securities is unlisted or listed and details on this.

Neither the Offering Circular nor this Pricing Supplement or any other offering or marketing material relating to the Securities constitute a prospectus pursuant to the FinSA, and such documents may not be publicly distributed

or otherwise made publicly available in Switzerland, unless the requirements of FinSA for such public distribution are complied with.

The Securities documented in these Pricing Supplement are not being offered, sold or advertised, directly or indirectly, in Switzerland to retail clients (*Privatkundinnen und -kunden*) within the meaning of FinSA ("**Retail Clients**"). Neither this Pricing Supplement nor any offering materials relating to the Securities may be available to Retail Clients in or from Switzerland. The offering of the Securities directly or indirectly, in Switzerland is only made by way of private placement by addressing the Securities (a) solely at investors classified as professional clients (*professionelle Kunden*) or institutional clients (*institutionelle Kunden*) within the meaning of FinSA ("**Professional or Institutional Clients**"), (b) at fewer than 500 Retail Clients, and/or (c) at investors acquiring securities to the value of at least CHF 100,000.

SWISS FEDERAL ACT ON COLLECTIVE INVESTMENT SCHEMES: THE SECURITIES DO NOT CONSTITUTE COLLECTIVE INVESTMENT SCHEMES WITHIN THE MEANING OF THE SWISS FEDERAL ACT ON COLLECTIVE INVESTMENT SCHEMES ("CISA"). ACCORDINGLY, HOLDERS OF THE SECURITIES DO NOT BENEFIT FROM PROTECTION UNDER THE CISA OR SUPERVISION BY THE SWISS FINANCIAL MARKET SUPERVISORY AUTHORITY FINMA.

PART A
Terms and Conditions of the Securities

The Securities shall have the following terms and conditions, which shall complete, modify and/or amend the Base Conditions and/or any applicable Relevant Annex(es) set out in the Offering Circular dated 12 April 2024 as may be supplemented up to, and including, the 14th calendar day prior to the Trade Date of the Tranche 1 Securities.

Issuer:	Barclays Bank PLC
Manager:	Barclays Bank PLC
Determination Agent:	Barclays Bank PLC
Issue and Paying Agent:	The Bank of New York Mellon, London Branch
Registrar:	N/A
CREST Agent:	N/A
Paying Agents:	N/A
Transfer Agent:	N/A
Exchange Agent:	N/A
CMU Lodging and Paying Agent:	N/A
CMU Registrar:	N/A
CMU Transfer Agent:	N/A
Additional Agents:	N/A

Provisions relating to the Securities

1	(i) Series:	NX00431923
	(ii) Tranche:	1
2	Issue Currency:	Egyptian Pound (“EGP”)
3	Notes:	Applicable
	(i) Aggregate Nominal Amount as at the Issue Date:	
	(a) Series:	EGP 350,000,000
	(b) Tranche:	EGP 350,000,000
	(ii) Specified Denomination:	EGP 1,000,000
	(iii) Minimum Tradable Amount:	EGP 1,000,000 (and EGP 1,000,000 thereafter)
	(iv) Calculation Amount as at the Trade Date and Issue Date:	EGP 1,000,000 per Security
	(v) Provisions relating to redenomination:	N/A
4	Redeemable Certificates:	N/A
5	Form:	
	(i) Global/Definitive/Uncertificated and dematerialised:	Global Bearer Securities: Permanent Global Security
	(ii) CDIs:	N/A
6	Trade Date:	13 November 2024
7	Issue Date:	21 November 2024
8	Redemption Date:	21 November 2027 (the " Scheduled Redemption Date "), subject to adjustment in accordance with the Business Day Convention
9	Issue Price:	100.00% of the Specified Denomination
10	Relevant Annex(es) which apply to the Securities:	FX Linked Annex
11	Interest:	Applicable
12	Interest Amount:	As per Conditions 4 (<i>Interest</i>) and 25 (<i>Definitions</i>) of the Base Conditions and the Interest Amount shall be paid in the Settlement Currency.
		Interest Rate = Fixed Coupon /Relevant FX Rate Where: “ Fixed Coupon ” means 18.85% per annum; “ Relevant FX Rate ” means the FX Rate as of the relevant Valuation Date
13	Interest Rate(s):	Applicable
14	(i) Fixed Rate:	N/A
15	(ii) Floating Rate:	N/A
16	(iii) Contingent Rate:	As set out in Paragraph 12 of this Pricing

			Supplement
17	(iv)	Zero Coupon:	N/A
18	(v)	Bond Linked Securities – Fixed Coupon:	N/A
19	(vi)	Bond Linked Securities – Passed Through Interest:	N/A
20		Floating Rate Determination – Reference Rate:	N/A
21		Floating Rate Determination – CMS Rate:	N/A
22		Margin:	N/A
23		Minimum/Maximum Interest Rate:	N/A
24		Interest Commencement Date:	Issue Date
25		Interest Determination Date:	N/A
26		Fixing Business Day:	N/A
27		Interest Calculation Periods:	As defined in Condition 25 (<i>Definitions</i>) of the Base Conditions
28		Interest Payment Dates:	21 November in each year, from (and including) 21 November 2025 to (and including) 21 November 2027, in each case, subject to adjustment in accordance with the Business Day Convention.
29		Day Count Fraction:	Act/Act (ICMA)
30		Fallback provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest, if different from those set out in the Base Conditions:	N/A
31		Settlement Method:	For the purposes of Condition 5.1 (<i>Redemption and redemption by instalments</i>) of the Base Conditions: Cash Settlement
32		Settlement Currency:	USD
33		Settlement Number:	As defined in Condition 25 (<i>Definitions</i>) of the Base Conditions
34		Terms relating to Cash Settled Securities:	
	(i)	Final Cash Settlement Amount:	An amount in the Settlement Currency equal to: Calculation Amount per Security × 100.00% / Final FX Rate
			Where: “ Final FX Rate ” means the FX Rate as of the relevant Valuation Date.
	(ii)	Early Cash Settlement Amount:	Market Value
	(iii)	Early Cash Redemption Date:	As defined in Condition 25 (<i>Definitions</i>) of the Base Conditions
35		Terms relating to Physically Delivered Securities:	N/A

36	Nominal Call Event:	N/A
37	Call Option:	N/A
38	Put Option:	N/A
39	Specified Early Redemption Event:	N/A
40	Maximum and Minimum Redemption Requirements:	
	(i) Minimum Number/Minimum Nominal Amount:	N/A
	(ii) Daily Maximum Number/Daily Maximum Amount:	N/A
41	Additional Disruption Events:	
	(i) The following constitute Additional Disruption Event(s):	
	(a) Change in Law:	Applicable as per Condition 25 (<i>Definitions</i>) of the Base Conditions
	(b) Currency Disruption Event:	Applicable as per Condition 25 (<i>Definitions</i>) of the Base Conditions
	(c) Issuer Tax Event:	Applicable as per Condition 25 (<i>Definitions</i>) of the Base Conditions
	(d) Extraordinary Market Disruption:	Applicable as per Condition 25 (<i>Definitions</i>) of the Base Conditions
	(ii) Hedging Disruption:	N/A
	(iii) Increased Cost of Hedging:	N/A
	(iv) Affected Jurisdiction Hedging Disruption:	N/A
	(v) Affected Jurisdiction Increased Cost of Hedging:	N/A
	(vi) Affected Jurisdiction:	N/A
	(vii) Cessation of CREST Eligibility:	N/A
	(viii) Other Additional Disruption Event(s):	Applicable See also Paragraph 40(x) of this Pricing Supplement
42	Unlawfulness and Impracticability:	Limb (b) of Condition 15 of the Base Conditions: Applicable
43	Share Linked Securities:	N/A
44	Index Linked Securities (Equity indices only):	N/A
45	Inflation Linked Securities:	N/A
46	FX Linked Securities:	Applicable
	(i) Single FX Rate, Basket of FX Rates, FX index, or FX-linked product (each an “Underlying Asset”):	USD-EGP exchange rate, being an amount expressed in Egyptian Pound (“EGP”) equivalent to one unit of United States Dollars (“USD”) that appears on the FX Rate Source.
	(ii) FX Rate Source(s):	The FX Rate Source in respect of the Specified Rate as specified in Condition 2 of Part C of the FX

		Linked Annex shall apply, subject to adjustment and fallback provisions.
(iii)	Principal Financial Centre(s) (for the purposes of FX Business Day:	As defined in Condition 3.2 of Part B of the FX Linked Annex
(iv)	Index Business Centre:	N/A
(v)	Specified Time:	12:00 p.m. (local time in Cairo)
(vi)	Specified Rate:	EGP FEMF (EGP01) as published on Refinitiv Screen <FEMF1> (or any successor website or source). For the avoidance of doubt, if the Specified Rate as published on the FX Rate Source is inconsistent with the Specified Rate displayed on the Refinitiv Screen, then the FX Rate Source shall prevail.
(vii)	Benchmark Obligation:	N/A
(viii)	Elective FX Disruption Event (FX Linked Annex):	Applicable – The following event shall also constitute an elective FX Disruption Event (FX Linked Annex):
	(a) Benchmark Obligation Default:	N/A
	(b) Price Materiality:	N/A
	(c) Governmental Authority Event:	Applicable
(ix)	Other FX Disruption Event (FX Linked Annex):	For the avoidance of doubt, the following events shall constitute an Other FX Disruption Event (FX Linked Annex): Currency Replacement Dual Exchange Rate Illiquidity Inconvertibility Non-Transferability Price Source Disruption
(x)	The following constitute Additional Disruption Event(s) in respect of FX Linked Securities (FX Linked Annex):	
	(a) FX Disruption Event (FX Linked Annex):	As per the FX Linked Condition 2 (<i>Consequences of the occurrence of FX Disruption Events (FX Linked Annex)</i>)
	(b) Index Adjustment Event:	N/A
	(c) Error in Index Calculation:	N/A
(xi)	Valuation Date:	Five Business Days prior to each Interest Payment Date and the Redemption Date; provided that for the purposes of FX Rate, the Valuation Date shall be a day on which commercial banks are open for business (including dealings in foreign exchange in accordance with the market practice of the foreign exchange market) in New York and Cairo

		Settlement Day.
	(xii) Maximum Number of Postponement Days:	Five (5) Scheduled Trading Days
	(xiii) Averaging:	N/A
	(xiv) Rate Calculation Date:	Each Valuation Date
	(xv) Business Day Convention relating to Valuation Date:	Preceding
	(xvi) Pre-nominated Index:	N/A
47	Credit Linked Securities:	N/A
48	Commodity Linked Securities:	N/A
49	(i) Barclays Commodity Index Linked Securities (Section 2 of the Barclays Index Annex):	N/A
	(ii) Barclays Equity Index Linked Securities (Section 3 of the Barclays Index Annex):	N/A
	(iii) Barclays FX Index Linked Securities (Section 4 of the Barclays Index Annex):	N/A
	(iv) Barclays Interest Rate Index Linked Securities (Section 5 of the Barclays Index Annex):	N/A
	(v) Barclays Emerging Market Index Linked Securities (Section 6 of the Barclays Index Annex):	N/A
50	Short Form Barclays Index Annex Securities:	N/A
51	Bond Linked Securities:	N/A
52	Fund Linked Securities:	N/A
53	Hybrid Basket Linked Securities:	N/A
54	Unwind Costs:	Applicable
55	Additional provisions relating to Taxes and Settlement Expenses:	N/A
56	Business Day:	With respect to payment only: Cairo, New York City and London (each, a " Business Day Financial Centre ") and a Clearing System Business Day
57	Business Day Convention:	Modified Following, subject to adjustment for Unscheduled Business Day Holiday
58	Non-U.S. Selling Restrictions:	Investors are bound by all applicable laws and regulations of the relevant jurisdiction(s) in which the Securities are to be offered, sold and distributed, including the selling restrictions set out in this document and the Offering Circular. Investors in this Securities should seek specific advice before on-selling the Securities. No action has been made or will be taken by the Issuer that would permit a public offering of the Securities or possession or distribution of any

offering material in relation to the Securities in any jurisdiction where action for that purpose is required. No purchase, offer, sale, re-sale or deliveries of the Securities and no making available or distribution of the Offering Circular, the Pricing Supplement and any other offering material, in any jurisdiction except in compliance with the applicable laws and regulations of such jurisdiction and in a manner that will not impose any obligation on the Issuer or Manager (as the case may be) may be made.

59	Applicable TEFRA exemption:	TEFRA is not applicable
60	871(m) Securities:	The Issuer has determined that Section 871(m) of the U.S. Internal Revenue Code of 1986, as amended, is not applicable to the Securities.
61	Central Depository:	N/A
62	Relevant Clearing System(s):	Euroclear Clearstream
63	If syndicated, names of Managers:	N/A
64	(i) Details relating to Partly Paid Securities:	N/A
	(ii) Details relating to Instalment Notes:	N/A
65	Relevant securities codes:	ISIN: XS2897759788 Common Code: 289775978
66	Representation of holders of French Securities – <i>Masse</i> :	N/A
67	Modifications to the Master Subscription Agreement and/or Agency Agreement:	N/A
68	(i) Prohibition of Sales to UK Retail Investors:	Applicable – see the cover page of this Pricing Supplement
	(ii) Prohibition of Sales to EEA Retail Investors:	Applicable – see the cover page of this Pricing Supplement
	(iii) Prohibition of Sales to Swiss Retail Investors:	Applicable – see the cover page of this Pricing Supplement
69	Singapore Sales to Institutional Investors and Accredited Investors only:	Not Applicable
70	Additional Conditions and/or modification to the Conditions of the Securities:	N/A
71	Governing law:	English law

PART B

Other Information

1. Listing and Admission to Trading

Application is expected to be made by the Issuer (or on its behalf) for the Securities to be listed on the official list of the Irish Stock Exchange trading as Euronext Dublin ("**Euronext Dublin**") and admitted to trading on the Global Exchange Market ("**GEM**") of Euronext Dublin on or around the Issue Date.

2. Ratings

The Securities have not been individually rated.

3. Interests of Natural and Legal Persons involved in the Issue

Save as discussed in '*Purchase and Sale*', so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer.

4. Reasons for the Offer, Estimated Net Proceeds and Total Expenses

(i)	Reasons for the offer:	General Funding
(ii)	Estimated net proceeds:	N/A
(iii)	Estimated total expenses:	N/A
(iv)	Use of proceeds:	Not Applicable

5. Fixed Rate Securities Only – Yield

Indication of yield: N/A

6. Floating Rate Securities Only – Historic Floating Rates

N/A

7. Performance of Underlying Asset(s) and Other Information Concerning the Underlying Asset(s)

N/A

8. Post-issuance Information

The Issuer does not intend to provide post-issuance transaction information regarding the Securities and the performance of the Underlying Asset(s), unless required to do so by applicable law or regulation.

9. Operational Information

Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and the Central Moneymarkets Unit Service operated by the Hong Kong Monetary

Authority (together with their addresses) and the relevant identification number(s):

Delivery:

Delivery free of payment

Names and addresses of additional Paying Agents(s) (if any): N/A

10. **Third Party Fees**

The Issue Price includes a commission element shared with a third party, further details of which are available upon request.