

2 AUGUST 2024

REGISTRATION DOCUMENT SUPPLEMENT
SUPPLEMENT 1/2024



BARCLAYS BANK PLC

(Incorporated with limited liability in England and Wales)

This supplement dated 2 August 2024 (the "**Supplement**") constitutes a supplement for the purposes of Articles 10(1) and 23(5) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 as it forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended (the "**UK Prospectus Regulation**").

This Supplement is supplemental to and must be read in conjunction with the registration document 11/2024 dated 27 March 2024 (the "**Registration Document**"), prepared for the purposes of giving information with respect to Barclays Bank PLC (the "**Issuer**").

This Supplement supplements the Registration Document, and as a consequence of this, each of the following multipartite base prospectuses (constituted by the Registration Document and a securities note dated the approval date of the respective base prospectus) will be updated: the Issuer's (a) Global Structured Securities Programme Preference Share Linked Base Prospectus approved on 12 April 2024 (formerly Base Prospectus 16) (the "**GSSP PSL Base Prospectus**") and (b) the Global Structured Securities Programme UK Base Prospectus approved on 16 April 2024 (formerly BP 2 and BP 1A) (the "**GSSP UK Base Prospectus**").

This Supplement has been approved by the United Kingdom Financial Conduct Authority (the "**FCA**"), as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement. With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Registration Document shall be supplemented in the manner described below.

Terms defined in the Registration Document shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

In accordance with Article 23(2) of the UK Prospectus Regulation, investors who have already agreed to purchase or subscribe for securities pursuant to each of (i) the GSSP PSL Base Prospectus and (ii) the GSSP UK Base Prospectus before this Supplement is published have the right, exercisable within two working days after the publication of this Supplement, to withdraw their acceptances, and should contact the relevant distributor of such securities in connection therewith. The final date of the right of withdrawal will be 6 August 2024.

The purpose of this Supplement is to:

- (a) supplement the section entitled "*Information Incorporated by Reference*" commencing on page 25 of the Registration Document and incorporate by reference into the Registration

Document the unaudited Interim Results Announcement of the Issuer, as filed with the SEC on Form 6-K (including exhibits thereto) on 1 August 2024 in respect of the six months ended 30 June 2024 (the "**Interim Results Announcement**"). The Interim Results Announcement is available in electronic form at <https://home.barclays/content/dam/home-barclays/documents/investor-relations/ResultAnnouncements/H12024Results/BBPLC-6K-H124.pdf>.

The Interim Results Announcement has been filed with the FCA and shall be deemed to be incorporated in, and form part of, the Registration Document as supplemented by this Supplement. The Interim Results Announcement may be inspected during normal business hours at Barclays Treasury, 1 Churchill Place, London, E14 5HP, United Kingdom and at the specified office of the Principal Paying Agent, at 160 Queen Victoria Street, London, EC4V 4LA, United Kingdom during the life of the Registration Document. It has also been filed with the SEC and is available in electronic form on the SEC's website at <https://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0000312070&owner=include&count=40&hidefilings=0> ;

- (b) amend the second sentence of the second paragraph of the section entitled "*Forward-Looking Statements*" on page 26 of the Registration Document by adding, after the phrase "plans and objectives for future operations", the words ", International Financial Reporting Standards ("**IFRS**")";
- (c) amend the second sentence of the third paragraph of the section entitled "*Forward-Looking Statements*" on page 26 of the Registration Document by deleting the phrase "International Financial Reporting Standards ("**IFRS**")" and replacing it with the word "IFRS";
- (d) amend the second sentence of the third paragraph of the section entitled "*Forward-Looking Statements*" on page 26 of the Registration Document by deleting the word "pandemics";
- (e) amend the second sentence of the third paragraph of the section entitled "*Forward-Looking Statements*" on page 26 of the Registration Document by adding, after the phrase "political elections", the words ", including the impact of the UK, European and US elections in 2024";
- (f) amend the second sentence of the third paragraph of the section entitled "*Forward-Looking Statements*" on page 26 of the Registration Document by deleting the word "other" from the phrase "the risk of cyberattacks, information or security breaches, technology failures or other operational disruptions" and replacing the word "impacts" with the word "impact";
- (g) replace the second paragraph of the section entitled "*The Issuer, The Barclays Bank Group and the Group*" commencing on page 27 of the Registration Document with the following:

"Barclays is a diversified bank with five operating divisions comprising: Barclays UK, Barclays UK Corporate Bank, Barclays Private Bank and Wealth Management, Barclays Investment Bank and Barclays US Consumer Bank supported by Barclays Execution Services Limited, the Group-wide service company providing technology, operations and functional services to businesses across the Group. Barclays UK broadly represents businesses that sit within the UK ring-fenced bank and its subsidiaries, and comprises Personal Banking, Business Banking and Barclaycard Consumer UK. The Personal Banking business offers retail solutions to help customers with their day-to-day banking needs, the UK Business Banking business serves business clients, from high growth start

ups to small-and-medium-sized enterprises, with specialist advice, and the Barclaycard Consumer UK business offers flexible borrowing and payment solutions."

- (h) supplement the section entitled "*The Issuer, The Barclays Bank Group and the Group*" commencing on page 27 of the Registration Document by inserting the following paragraph after paragraph four:

"Based on the Barclays Bank Group's unaudited financial information for the six months ended 30 June 2024 as stated in the Interim Results Announcement, the Barclays Bank Group had total assets of £1,283,964m (December 2023: £1,185,166m), total loans and advances and debt securities at amortised cost of £190,572m (December 2023: £185,247m), total deposits at amortised cost of £324,012m (December 2023: £301,798m), and total equity of £59,110m (December 2023: £60,504m). The profit before tax of the Barclays Bank Group for the six months ended 30 June 2024 was £2,677m (June 2023: £3,132m) after credit impairment charges of £831m (June 2023: credit impairment charges of £688m). The financial information in this paragraph is extracted from the unaudited condensed consolidated interim financial statements of the Issuer for the year ended 30 June 2024, as stated in the Interim Results Announcement."

- (i) replace the paragraph under the sub-section entitled "*Legal Proceedings*" under the section entitled "*The Issuer, The Barclays Bank Group and the Group*" on page 27 of the Registration Document with the following:

"For a description of the governmental, legal or arbitration proceedings that the Issuer and the Barclays Bank Group face, see Note 11 (*Legal, competition and regulatory matters*) to the condensed consolidated interim financial statements of the Issuer on pages 42 to 46 of the Interim Results Announcement.";

- (j) amend the sub-section entitled "*Directors*" under the section entitled "*The Issuer, the Barclays Bank Group and the Group*" commencing on page 28 of the Registration Document by replacing the table contained therein with the following updated table:

"Name	<i>Function(s) within the Principal outside activities Issuer</i>	
Nigel Higgins	Chairman and Non-Executive Director	Group Chairman and Non-Executive Director, Barclays PLC; Chairman, Sadler's Wells; Non-Executive Director, Tetra Laval Group
C.S. Venkatakrishnan	Chief Executive and Executive Director	Group Chief Executive and Executive Director, Barclays PLC; Board Member, Institute of International Finance; Advisory Member to the Board, Massachusetts Institute of Technology Golub Centre for Finance and Policy; Member of Leadership Council, UN Environment Programme Finance Initiative Leadership Council; Chair, Corporate Partnerships Board, The Royal Marsden Cancer Charity;

		Member, CNBC ESG Council Board Member, Bank Policy Institute
Anna Cross	Executive Director	Group Finance Director and Executive Director, Barclays PLC; Chair, The 100 Group of the FTSE Finance Directors
Robert Berry	Non-Executive Director	Non-Executive Director, Barclays PLC; Non-Executive Director, Barclays Capital Securities Limited; Board President, Alina Lodge, Trustee, High Watch Recovery Center
Mohamed A. El-Erian*	Non-Executive Director	Non-Executive Director, Barclays PLC; Non-Executive Chair, Under Armour Inc.; Chief Economic Advisor, Allianz SE; President, Queens' College, Cambridge University; Chairman, Gramercy Funds Management; G30, Consultative Group on International Economic and Monetary Affairs Inc.
Dawn Fitzpatrick	Non-Executive Director	Non-Executive Director, Barclays PLC; Non-Executive Director, Barclays Capital Securities Limited; Chief Executive Officer and Chief Investment Officer, Soros Fund Management LLC; Member, Advisory Board and Investment Committee of the Open Society Foundations' Economic Justice Programme; Member of Advisory Council, The Bretton Woods Committee; Chair, Financial Sector Advisory Council, Federal Reserve Bank of Dallas
Mary Francis	Non-Executive Director	Non-Executive Director, Barclays PLC; Senior Independent Director, PensionBee Group PLC; Member, UK Takeover Appeal Board
Marc Moses	Non-Executive Director	Non-Executive Director, BBPLC
Diane Schueneman	Non-Executive Director	Non-Executive Director, Barclays PLC; Non-Executive Director, Barclays US LLC; Chair, Barclays Execution Services Limited
Julia Wilson	Non-Executive Director	Non-Executive Director, Barclays PLC; Non-Executive Director, Barclays Capital Securities Limited

Brian Shea	Non-Executive Director	Non-Executive Director, Barclays PLC; Non-Executive Director, Barclays Execution Services Limited; Director, Ameriprise Financial, Inc.; Director, RBB Funds, Inc.; Board of Trustees, Catholic Charities of the Archdiocese of New York
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*On 19 July 2024, the Issuer announced that Mohamed A. El-Erian will step down from the Board (as defined below) as a Non-Executive Director with effect from 1 September 2024.";

- (k) replace the sub-section entitled "*Significant Change Statement*" under the section entitled "*General Information*" commencing on page 30 of the Registration Document with the following:

"There has been no significant change in the financial position or financial performance of the Issuer or the Barclays Bank Group since 30 June 2024."; and

- (l) replace the paragraph under the sub-section entitled "*Legal Proceedings*" under the section entitled "*General Information*" on page 30 of the Registration Document with the following:

"Save as disclosed under Note 11 (*Legal, competition and regulatory matters*) to the consolidated interim financial statements of the Issuer as set out on pages 42 to 46 of the Interim Results Announcement, there are no governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the Issuer is aware) during the 12 months preceding the date of this Registration Document which may have, or have had in the recent past, significant effects on the financial position or profitability of the Issuer and/or the Barclays Bank Group."

References to the Registration Document shall hereafter mean the Registration Document as supplemented by this Supplement. The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and that this Supplement makes no omission likely to affect its import. To the extent that there is any inconsistency between (a) any statement in this supplement or any statement incorporated by reference into the Registration Document by this supplement and (b) any other statement in, or incorporated by reference in, the Registration Document, the statements in (a) above will prevail.

If documents which are incorporated by reference into this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the UK Prospectus Regulation except where such information or other documents are specifically incorporated by reference into this Supplement. Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Registration Document since the publication of the Registration Document.



The date of this Supplement is 2 August 2024