



BARCLAYS BANK PLC

Issuance of ECP Notes under the U.S.\$40,000,000,000 GLOBAL COMMERCIAL PAPER PROGRAMME

This supplement (the "**Supplement**") is prepared by Barclays Bank PLC ("**BBPLC**") in relation to the ECP Notes which may be issued from time to time by BBPLC under the Global Commercial Paper Programme (the "**Programme**") of BBPLC and Barclays PLC as issuers of ECP Notes and Barclays PLC, Barclays Bank PLC, Barclays Bank PLC acting through its Cayman Branch and Barclays Bank PLC acting through its New York Branch as issuers of USCP Notes.

Terms used and not otherwise defined in this Supplement shall have the meanings set out in the information memorandum dated 12 March 2020 relating to the Programme (as amended, supplemented or restated from time to time) (the "**Information Memorandum**"). This Supplement is issued by BBPLC in relation to its Green ECP Notes and is supplemental to, and must be read and construed together with, the Information Memorandum and any other supplements to the Information Memorandum.

GREEN ECP NOTES

ECP Notes may be issued by BBPLC under the Programme as "Green ECP Notes" (each, a "**Green ECP Note**"), with an amount of funding which represents the sterling equivalent of, or (in the case of sterling-denominated Green ECP Notes) which is equal to, the net proceeds (as at the date of issuance) of the issue of the Green ECP Notes allocated as funding for the financing and/or re-financing of Eligible Assets (as defined below).

A sterling equivalent amount of, or (in the case of sterling-denominated Green ECP Notes) an amount equal to, any net proceeds (as at the date of issuance) which, from time to time, are not allocated as funding for the purpose described above will be invested, at BBPLC's discretion, in cash and short-term and liquid investments and in accordance with its liquidity policy pending allocation as funding towards the financing and/or re-financing of Eligible Assets, as described above. BBPLC does not undertake to ensure that there is at all times a sufficient aggregate amount of Eligible Assets to allow for allocation of funding representing the net proceeds of the issue of the relevant Green ECP Notes in full.

Green Issuance Framework

"**Green Issuance Framework**" means the Green Issuance Framework dated July 2021, initially available on the Barclays Investor Relations website at <http://home.barclays/greenbonds> (or its successor website), as the same may be updated, amended and/or replaced from time to time.

The Green Issuance Framework is a document which sets out the principles which BBPLC will follow when issuing Green Issuances (as defined therein). The principles govern (amongst other things) how proceeds from Green Issuances will be used and how Eligible Assets will be selected. The Green Issuance Framework also describes the process for each of (i) project evaluation and selection, (ii) management of proceeds, (iii) allocation and impact reporting and (iv) external review. The Green Issuance Framework provides that both allocation and impact reporting will be subject to verification from a suitably qualified independent assurance provider.

The current Green Issuance Framework has been designed to be consistent with the 2021 Green Bond Principles as set out by the International Capital Markets Association, and a second party opinion from a suitably qualified independent assurance provider has been published to confirm the alignment thereto as at the date of its publication. BBPLC will regularly review the Green Issuance Framework for alignment with market best practices and new regulatory developments, such as the (forthcoming) EU Green Bonds Standard (including the EU taxonomy for sustainable activities) and any UK green taxonomy. Accordingly, the Green Issuance Framework is subject to change and subsequent versions may differ from the description given in this document. Potential investors in Green ECP Notes should access the latest version of the Green Issuance Framework on the Barclays Investor Relations website at <http://home.barclays/greenbonds> (or its successor website).

Eligible Assets

As provided in the Green Issuance Framework (as at the date of this Supplement, and subject to changes thereto from time to time), green projects to be utilised by Green Issuances ("**Eligible Assets**") are assets which fall into the following eligible activities and which were originated or re-financed up to 36 months prior to the relevant Green Issuance, and are not otherwise excluded (as set out in the Green Issuance Framework): (i) energy efficiency (including (a) commercial and residential buildings, (b) public services, (c) agricultural processes, (d) transmission and distribution systems, (e) industrial processes and supply chains, and (f) energy efficiency technologies), (ii) renewable energy (including (a) electricity generation, (b) transmission systems, (c) renewable energy technologies, and (d) heat production and thermal energy), (iii) sustainable transport (including (a) vehicle energy efficiency, (b) urban transportation systems and infrastructure, and (c) freight transport), (iv) sustainable food, agriculture, forestry, aquaculture and fisheries (including (a) sustainable forestry, (b) sustainable food and agriculture, (c) sustainable aquaculture and fisheries, and (d) sustainable land use and biodiversity conservation), and (v) resource efficiency and pollution control (including (a) recycling and reuse, (b) circular economy, and (c) greenhouse gas emission reduction). Eligible Assets must satisfy certain eligibility criteria, depending on the relevant category, and are aligned to certain UN Sustainable Development Goals.

Management of Proceeds

The allocation of proceeds of each Green ECP Note will be managed as described in the Green Issuance Framework.

Compliance with the management of Green Issuance proceeds described above will be verified by a suitably qualified independent assurance provider as part of the reporting associated with the corresponding Green Issuance.

Green ECP Notes

Unless otherwise specified in a document specific to such issuance of Green ECP Notes in the form of the Schedule hereto (each, an "**Issue Specific Supplement**"), in respect of any issuance of Green ECP Notes:

- the net proceeds will be allocated as funding for the financing and/or re-financing of Eligible Assets falling into any of the above-listed eligible activities;
- the criteria of the Eligible Assets have been designed by BBPLC to meet the ICMA Green Bond Principles (2021) as at the date of issuance of such Green ECP Notes;
- Carbon Trust Assurance Limited (who are a qualified and approved Climate Bonds Initiative verifier) has provided a second party opinion in which they state that they believe that the Green Issuance Framework (July 2021) and the related Procedures comply with the core principles and key recommendations of the ICMA Green Bond Principles (2021) (applicable as at the date of issuance of such Green ECP Notes), and has produced an independent limited assurance engagement verifier's report concerning the conformance of the Green Issuance Framework (July 2021) and the proposed use of proceeds against the pre-issuance requirements of the Climate Bonds Standard V3 for issuances which are certified on a standalone basis, or post-issuance for issuances which are programmatically certified by the Climate Bonds Standard; and
- BBPLC will publish an investor report at least annually for each issuance of Green ECP Notes. It is intended that each investor report will be accompanied by an independent assurance report.

Availability of Information

Unless otherwise specified in an Issue Specific Supplement relating to any issuance of Green ECP Notes, certifications, reports or opinions relating to the Green Issuance Framework and/or Green ECP Notes which BBPLC intend to make available to investors will be made available on the Barclays Investor Relations website at <http://home.barclays/greenbonds> (or its successor website).

Each Issue Specific Supplement is obtainable from the STEP Market website (initially www.stepmarket.org). The STEP Market website is not sponsored by BBPLC and BBPLC is not responsible for its content or availability.

No Incorporation by Reference

None of the Green Issuance Framework, any certification, report or opinion relating to the Green Issuance Framework and/or Green ECP Notes or the contents of any website referred to herein is incorporated in, or forms part of, this Supplement, any Issue Specific Supplement or the Information Memorandum.

SCHEDULE

Alternative Information for Relevant Green ECP Notes

This supplement (the "**Issue Specific Supplement**") is prepared by Barclays Bank PLC ("**BBPLC**") in relation to its [*details of the relevant Green ECP Notes*] (the "**Notes**") are issued by BBPLC under the Global Commercial Paper Programme (the "**Programme**") of BBPLC and Barclays PLC as issuers of ECP Notes and Barclays PLC, Barclays Bank PLC, Barclays Bank PLC acting through its Cayman Branch and Barclays Bank PLC acting through its New York Branch as issuers of USCP Notes.

Terms used and not otherwise defined in this Issue Specific Supplement shall have the meanings set out in the information memorandum dated 12 March 2020 relating to the Programme (as amended, supplemented or restated from time to time) (the "**Information Memorandum**"). This Issue Specific Supplement is issued by BBPLC in relation to the Notes, which are issued as Green ECP Notes, and is supplemental to, and must be read and construed together with, the Information Memorandum and any other supplements to the Information Memorandum.

The following alternative information applies in respect of the Notes:

[Use of Proceeds:	[A sterling equivalent amount of any][The][An amount equal to any] the net proceeds (as at the date of issuance) of the issue of the Notes will be allocated as funding for the financing and/or re-financing of the following Eligible Assets: [•]. / [Other]]
[Criteria of Eligible Assets:	The criteria of Eligible Assets have been designed by BBPLC to meet the ICMA Green Bond Principles [2021/[•]][, the United Nations Sustainable Development Goals] [and the Climate Bonds Initiative's Climate Bond Standards / EU Green Bonds Standard] [<i>specify other applicable standard</i>] as at the date of issuance of the Notes. / [Other]]
[Certification:	[Carbon Trust Assurance Limited / [•]] has provided a second party opinion in which they state that they believe that the Green Issuance Framework [dated July 2021/[•]] and the related Procedures comply with the core principles and key recommendations of the ICMA Green Bond Principles [2021/[•]] (applicable as at the date of issuance of the Notes). / [Carbon Trust Assurance Limited (who are a qualified and approved Climate Bonds Initiative verifier) / [•]] has produced an independent limited assurance engagement verifier's report concerning the conformance of [the Green Issuance Framework [dated July 2021/[•]] [and] [the

	<p>proposed use of proceeds] against [the pre-issuance requirements of the Climate Bonds Standard Version [3/[•]]/[the post-issuance requirements of the Climate Bonds Standard Version [3/[•]]]. On the basis of this report, a [Pre-Issuance Certification / Post-Issuance Certification / <i>other certification</i>] [has been]/[will be] obtained from the Climate Bonds Initiative.] /</p> <p>[<i>Other</i>]]</p>
[Reporting:	<p>BBPLC will publish an investor report at least [annually / <i>other</i>] for the Notes in line with annual results. [It is intended that each investor report will be accompanied by an independent assurance report. / It is intended that an independent assurance report is published annually.] / [The investor report [and independent assurance report] will be available on [the Barclays investor relations website] / <i>other.</i>] /</p> <p>[<i>Other</i>]]</p>

None of the Green Issuance Framework, any certification, report or opinion relating to the Green Issuance Framework and/or the Notes or the contents of any website referred to herein is incorporated in, or forms part of, this Issue Specific Supplement or the Information Memorandum.

IMPORTANT NOTICES

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference into the Information Memorandum, the former shall prevail.

BBPLC has confirmed to the Arranger and the Dealers that the information contained or incorporated by reference in the Information Memorandum, as supplemented by this Supplement, is true and accurate in all material respects and not misleading and that there are no other facts the omission of which makes the Information Memorandum, as supplemented by this Supplement, as a whole or any such information contained or incorporated by reference therein misleading.

Prospective investors should have regard to the information in the Information Memorandum, as supplemented by this Supplement, the information in the relevant Issue Specific Supplement and the Green Issuance Framework and must determine for themselves the relevance of such information for the purpose of any investment in the Green ECP Notes, together with any other investigation(s) such investor deems necessary.

Unless the Issue Specific Supplement for the relevant Green Issuance specifically provides that such Green ECP Notes are subject to certification by Climate Bonds Initiative (an international, investor-focused not-for-profit organisation) and/or qualify for the EU Green Bond label (when available) and/or any other applicable certification or label, then investors should assume that such Green ECP Notes are not subject to any such certification and do not qualify for any such label.

No assurance or representation is or can be given by BBPLC, the Arranger, the Dealers or any other person to investors (i) that the allocation or use of such proceeds for any Eligible Assets will satisfy, in whole or in part, any present or future investor expectations or requirements as regards any present or future investment criteria or guidelines with which such investor or its investments is or are required to comply, whether by any present or future applicable law or regulations or by its own articles of association or other governing rules or investment portfolio mandates, in particular with regard to any direct or indirect environmental, sustainability or social impact of any projects or uses the subject of, or related to, the relevant Eligible Assets; (ii) that any projects or uses the subject of, or related to, any Eligible Assets will meet or continue to meet on an ongoing basis any or all investor expectations regarding "green", "sustainable", "social" or similar labels, or that any adverse environmental, social and/or other impacts will not occur during the implementation of any projects or uses the subject of, or related to, any Eligible Assets; or (iii) as to the suitability or reliability for any purpose whatsoever of any opinion or certification of any third party (whether or not solicited by BBPLC) which may be made available in connection with the issue of any Green ECP Notes and in particular with any Eligible Assets to fulfil any environmental, sustainability, social and/or other criteria.

If any opinion or certification of any external party (whether or not solicited by BBPLC) is made in connection with any Green ECP Notes and in particular whether any Eligible Asset fulfils any environmental, sustainability, social and/or other criteria, investors should be aware that (i) any such opinion or certification is not, nor shall it be deemed to be, a recommendation by BBPLC, the Arranger, the Dealers or any other person to buy, sell or hold the relevant Green ECP Notes; (ii) any such opinion or certification is only current as of the date that opinion or certification was initially issued and the criteria and/or considerations that underlie such

opinion or certification provider may change at any time; and (iii) the providers of such opinions and certifications are not subject to any specific regulatory or other regime or oversight. Holders of Green ECP Notes will have no recourse against BBPLC, the Arranger, the Dealers or the provider of any such opinion or certification for the contents of any such opinion or certification.

While it is the intention of BBPLC to allocate an amount equal to the net proceeds of any issue of any Green ECP Notes in, or substantially in, the manner described above and the Green Issuance Framework, there is no contractual or regulatory obligation to do so. Additionally, no assurance is or can be given by BBPLC, the Arranger, the Dealers or any other person to investors that, at any time, any assets or type(s) of assets qualifying as Eligible Assets will be available or meet the relevant eligibility criteria, or that any Eligible Asset will be, or will be capable of being, implemented or completed in, or substantially in, the intended manner and/or in accordance with any timing schedule or specified period or at all or with the results or outcome (whether or not related to the environment) as originally expected or anticipated by BBPLC and that, accordingly, any proceeds of such Green ECP Notes will be used as intended. There may be periods when a sufficient aggregate amount of Eligible Assets is not available or has not been allocated to fully cover the proceeds of each Green ECP Note.

None of (i) the occurrence of any or all of the factors described in the preceding paragraph; (ii) a failure by BBPLC (either totally or partially) to (a) use an amount equal to the net proceeds of the issuance of any Green ECP Notes to finance, or refinance, in whole or in part, Eligible Assets as described in the Green Issuance Framework; (b) evaluate, select and report on Eligible Assets, or to manage the proceeds from each Green ECP Note, or procure any external review and verification, each as described in the Green Issuance Framework; or (c) obtain or publish any report, assessment, opinion, certification and/or label relating to the Green ECP Notes; (iii) a failure of a third party to issue (or the withdrawal by a third party of, or amendment of) an opinion or certification in connection with the Green Issuance Framework or any Green ECP Notes (whether or not solicited by BBPLC, the Arranger or any Dealer), and/or any such third party opinion or certification stating that BBPLC is not complying or fulfilling relevant criteria, in whole or in part, with respect to any matters for which such opinion or certification is opining or certifying, and/or the amendment of any criteria on which such opinion or certification was given; or (iv) the failure of any ECP Note issued as a Green ECP Note to meet investors' expectations requirements regarding any "green", "ESG" or similar label(s) or characteristic(s), will constitute an event of default under the Green ECP Notes or a breach of contract with respect to any of the Green ECP Notes, nor will it give rise to any redemption option of holders of such Green ECP Notes or oblige BBPLC to redeem such Green ECP Notes.

The Arranger and the Dealers have not undertaken, nor are they responsible for, any assessment of the Eligible Assets or the application, impact or monitoring of the use of any proceeds of the issue of any Green ECP Notes issued by BBPLC as Green ECP Notes.