# Barclays PLC, Barclays Bank PLC and Barclays Bank UK PLC
# Pillar 3 Terms and Conditions of own funds and eligible liabilities
31 December 2024

## Introductory notes

This worksheet complements the Barclays PLC Pillar 3 Report 2024, Barclays Bank PLC Pillar 3 Report 2024 and the Barclays Bank UK PLC Pillar 3 Report 2024, available from home.barclays/investor-relations/reports-and-events/annual-reports/.

The information disclosed in this report is prepared in accordance with points (b) and (c) of Article 437 CRR as per the PRA Rulebook. The Pillar 3 disclosures have also been prepared in accordance with the Prudential Regulation Authority (PRA) "Guidelines on materiality, proprietary and confidentiality" and on disclosure frequency under Articles 432(1), 432(2) and 433 of the CRR within the PRA Rulebook , using the uniform format set out in Annex VII of the Implementing Regulation.

Please note that this worksheet does not address the impact of the statutory bail-in power, or the mandatory write-down or conversion of capital instruments power under the Banking Act 2009, as amended.

The terms Barclays or Group refer to Barclays PLC together with its subsidiaries. The abbreviation '£m' represents millions of Pounds Sterling.

There are a number of key judgement areas, for example impairment calculations, which are based on models and which are subject to ongoing adjustment and modifications. Reported numbers reflect best estimates and judgements at the given point in time.

Relevant terms that are used in this document but are not defined under applicable regulatory guidance or International Financial Reporting Standards (IFRS) are explained in the results glossary that can be accessed at home.barclays/investor-relations/reports-and-events/annual-reports/.

## Forward-looking statements

## Counts towards Own Funds and MREL Requirements: Common Equity Tier 1 and Additional Tier 1

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | GB0031348658 | XS1998799792 | XS2049810356 | US06738EBN40 | XS2492482828 | XS2498454342 | US06738EBT10 | XS2592840586 |
| 2a | Public or private placement | | Public | Public | Public | Public | Public | Public | Public |
| 3 | Governing law(s) of the instrument | English | English | English | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | English | English | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | N/A | No | No | Yes | Yes | Yes | Yes | Yes |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 5 | Post-transitional CRR rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Ordinary Share Capital | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £3,605m | £995m | £996m | £1,142m | £1,247m | £264m | £1,078m | £247m |
| 9 | Nominal amount of instrument | £0.25 per ordinary share | £1000m | £1000m | USD 1500m; £1146m | £1250m | SGD 450m; £266m | USD 1500m; £1083m | SGD 400m; £249m |
| UK-9a | Issue price | | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity |
| 11 | Original date of issuance | 20/07/1896 | 13/06/2019 | 25/09/2019 | 12/08/2020 | 28/06/2022 | 06/07/2022 | 11/08/2021 | 08/03/2023 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | N/A | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | N/A | First optional call on 15/06/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call on 15/12/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/12/2025 and 15/06/2026 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/09/2027 and 15/03/2028 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/09/2027 and 15/12/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/03/2028 and 15/09/2028 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/06/2028 and 15/09/2028 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | Further optional calls on 15/06/2030 and each fifth anniversary date thereafter | Further optional calls on 15/12/2030 and each fifth anniversary date thereafter | Further optional calls on 15/06/2031 and each fifth anniversary date thereafter | Further optional calls on 15/03/2033 and each fifth anniversary date thereafter | Further optional calls on 15/12/2032 and each fifth anniversary date thereafter | Further optional calls on 15/09/2033 and each fifth anniversary date thereafter | Further optional calls during the period commencing three months prior to subsequent Reset Dates and ending on the Reset Date |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | N/A | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | N/A | 7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.579% | 6.375% to 15/12/2025. Resets on 15/12/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.016% | 6.125% to 15/06/2026. Resets on 15/06/2026 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 5.867% | 8.875% to 15/03/2028. Resets on 15/03/2028 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.955% | 8.3% to 15/12/2027. Resets on 15/12/2027 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 5.641% | 4.375% to 15/09/2028. Resets on 15/09/2028 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 3.410% | 7.3% to 15/09/2028. Resets on 15/09/2028 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 3.929% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | N/A | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) |
| 25 | If convertible, fully or partially | N/A | Fully | Fully | Fully | Fully | Fully | Fully | Fully |
| 26 | If convertible, conversion rate | N/A | £1.65 per conversion share | £1.65 per conversion share | USD 2.16 per conversion share | £1.65 per conversion share | SGD 2.78 per conversion share | USD 2.29 per conversion share | SGD 2.66 per conversion share |
| 27 | If convertible, mandatory or optional conversion | N/A | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28 | If convertible, specify instrument type convertible into | N/A | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Statutory | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Ordinary Shares | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | N/A | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20190613-GBP-7125-Fixed-rate-Convertible.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20190926-Barclays%20PLC-GBP1bn-6.375- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20200812-USD1500mm-Fixed-Rate-Resetting-Subordinated- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2022/20220628-BPLC-GBP1.25bn-PNC5.75-8.875-per-cent-AT1.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/20220704-BPLC-SGD450m-PNC5.5-8.300-per-cent- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210804-BPLC-USD4.375-Fixed-Rate-Resetting- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230308-BPLC-SGD0.4bn-7.30-per-cent-AT1.pdf |

Note

a Amount recognised in fully loaded capital, that is calculated without applying the grandfathering of CRR II non-compliant capital instruments. Applies to values reported in row 8 for all instruments disclosed

Counts towards Own Funds and MREL Requirements: Additional Tier 1 and Tier 2

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS2591803841 | US06738EBX22 | US06738ECN31 | XS2813323503 | XS2946241713 | XS1722863054 | XS2176795677 | XS2321466133 |
| 2a | Public or private placement | Public | Public | Public | Public | Public | Public | Public | Public |
| 3 | Governing law(s) of the instrument | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | New York, except subordination provisions and waiver of set-off provisions which are governed by English law | English | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes | Yes | Yes | Yes | No | Yes | Yes |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 |
| 5 | Post-transitional CRR rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £1,498m | £1,647m | £1,395m | £1,246m | £352m | £117m | £481m | £803m |
| 9 | Nominal amount of instrument | £1500m | USD 2000m; £1650m | USD 1750m; £1401m | £1250m | SGD 600m; £354m | SGD 200m; £117m | £500m | EUR 1000m; £830m |
| UK-9a | Issue price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 99.609% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 06/03/2023 | 08/08/2022 | 22/11/2023 | 15/05/2024 | 28/11/2024 | 23/11/2017 | 22/05/2020 | 22/03/2021 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Dated | Dated | Dated |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | 23/05/2030 | 22/11/2030 | 22/03/2031 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | First optional call between 15/09/2028 and 15/03/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/03/2029 and 15/09/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/12/2029 and 15/06/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/06/2030 and 15/12/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/03/2030 and 15/06/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 23/05/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 22/11/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 22/03/2026 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | Further optional calls during the period commencing six months prior to subsequent Reset Dates and ending on the Reset Date | Further optional calls on 15/09/2034 and each fifth anniversary date thereafter | Further optional calls during the period commencing six months prior to subsequent Reset Dates and ending on the Reset Date | Further optional calls during the period commencing six months prior to subsequent Reset Dates and ending on the Reset Date | Further optional calls during the period commencing three months prior to subsequent Reset Dates and ending on the Reset Date | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 9.250% to 15/03/2029. Resets on 15/03/2029 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 5.639% | 8.00% to 15/09/2029. Resets on 15/09/2029 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 5.431% | 9.625% to 15/06/2030. Resets on 15/06/2030 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 5.775% | 8.500% to 15/12/2030. Resets on 15/12/2030 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 4.881% | 5.400% to 15/06/2030. Resets on 15/06/2030 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 2.788% | 3.750% to 23/05/2025. Thereafter five year SGD SOR mid-swap rate plus 1.589% | 3.750% to 22/11/2025. Thereafter five year Gilt rate plus 3.75% | 1.125% to 22/03/2026. Thereafter five year EURIBOR mid-swap rate plus 1.55% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | Barclays Group CET1 Ratio falls below 7.00% (fully-loaded) | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | Fully | Fully | Fully | Fully | Fully | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | £1.65 per conversion share | USD 2.02 per conversion share | USD 2.05 per conversion share | £1.65 per conversion share | SGD 2.80 per conversion share | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230306-BPLC-GBP1.5bn-9.25-per-cent-AT1.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220809-BPLC-USD2bn-PNC7-8.000-per-cent-AT1.PDF | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20231122-BPLC-USD1.75bn-9.625-per-cent-AT1.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/15052024-BPLC-AT1.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2024/20241127-SGD-AT1.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20171121_SGD_3_75_Percent_Drawdown_Prospectus.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20200522-GBP500m-Fixed-Rate-Resetting-Subordinated-Callable-Notes.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210322-BPLC-EUR-Fixed-Rate-Resetting-Subordinated-Callable-Notes-due-2031.pdf |

## Counts towards Own Funds and MREL Requirements: Tier 2

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | US06738EAP07 | US06738EAW57 | XS2552367687 | US06738EBK01 | US06738EBP97 | US06738ECH62 | US06738EBS37 | XS2831195644 |
| 2a | Public or private placement | Public | Public | Public | Public | Public | Public | Public | Public |
| 3 | Governing law(s) of the instrument | New York except subordination and waiver of set-off provisions which are English law | New York except subordination and waiver of set-off provisions which are English law | English | New York except subordination and waiver of set-off provisions which are English law | New York except subordination and waiver of set-off provisions which are English law | New York except subordination and waiver of set-off provisions which are English law | New York except subordination and waiver of set-off provisions which are English law | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £479m | £1,024m | £999m | £1,086m | £655m | £1,145m | £580m | £1,288m |
| 9 | Nominal amount of instrument | USD 2050m; £1635m | USD 2000m; £1595m | £1000m | USD 1500m; £1196m | USD 1000m; £797m | USD 1500m; £1196m | USD 1000m; £797m | EUR 1500m; £1245m |
| UK-9a | Issue price | Tranche 1 at 99.992%, tranche 2 at 102.789% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 12/05/2016 | 09/05/2017 | 14/11/2022 | 20/06/2019 | 23/09/2020 | 27/06/2023 | 10/03/2021 | 31/05/2024 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 12/05/2026 | 09/05/2028 | 14/11/2032 | 20/06/2030 | 23/09/2035 | 27/06/2034 | 10/03/2042 | 31/05/2036 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 07/05/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 14/11/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 20/06/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 23/09/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 27/06/2033 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 10/03/2041 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 31/05/2031 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed to floating | Fixed | Fixed to floating | Fixed | Fixed |
| 18 | Coupon rate and any related index | 5.2% | 4.836% | 8.407% to 14/11/2027. Thereafter five year Gilt rate plus 4.75% | 5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054% | 3.564% to 23/08/2030. Thereafter Reset Reference Bond rate plus 2.9% | 7.119% to 27/06/2033. Thereafter Compounded Daily SOFR rate plus 3.57% | 3.811% to 10/03/2041. Thereafter Reset Reference Bond rate plus 1.7% | 4.973% to 31/05/2031. Thereafter five year EURIBOR mid-swap rate plus 2.10% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural | Contractual and Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160512_5.20_Fixed_Rate_Subordinated_Notes_2026_Prospectus.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20170509_USD_T2_Final_Prospectus_Supplement_asfiled.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/BPLC-GBP-Fixed-Rate-Resetting-Subordinated-Callable-Notes-due-2032.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20190617-Barclays-Final-Prospectus-Supplement.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20200923-USD1bn-Fixed-Rate-Subordinated-Callable-Notes.PDF | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230628-BPLC-USD1.5bn-7.119-per-cent-T2.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210310-BPLC-USD-Fixed-Rate-Subordinated-Callable-Notes-due-2042.PDF | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240531-BPLC-EUR-T2.pdf |

| Counts towards Own Funds and MREL Requirements: Tier 2 | | | |
|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | AU3CB0310597 | AU3FN0088993 |
| 2a | Public or private placement | Public | Public |
| 3 | Governing law(s) of the instrument | New South Wales | New South Wales |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes |
| | *Regulatory treatment* | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £247m | £247m |
| 9 | Nominal amount of instrument | AUD 500m; £248m | AUD 500m; £248m |
| UK-9a | Issue price | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 28/11/2024 | 28/11/2024 |
| 12 | Perpetual or dated | Dated | Dated |
| 13 | Original maturity date | 28/05/2035 | 28/05/2035 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 28/05/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 28/05/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A |
| | *Coupons / dividends* | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Floating |
| 18 | Coupon rate and any related index | 6.158% to 28/05/2030. Thereafter 3-month BBSW plus 2.0% | 3-month BBSW plus 2.0% |
| 19 | Existence of a dividend stopper | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A |
| 30 | Write-down features | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Contractual and Structural | Contractual and Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Dated Subordinated Debt | Dated Subordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 36 | Non-compliant transitioned features | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2024/20241127-Final-Drawdown-Admission-Particulars.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2024/20241127-Final-Drawdown-Admission-Particulars.pdf |

**Counts towards Own Funds Requirements Only: Tier 2 (Barclays PLC and Barclays Bank PLC)**

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0214398199 | US06738C8284 | XS0134886067 | JPY 15bn 5.40% RDCSL 2027 | XS0102307724 | XS0122679243 |
| 2a | Public or private placement | Public | Public | Public | Public | Public | Public |
| 3 | Governing law(s) of the instrument | English | Prefs - English / ADRs - New York | English | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No | No | No | No | No | No |
| | *Regulatory treatment* | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5 | Post-transitional CRR rules | Ineligible | Ineligible | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Preference Shares | Preference Shares | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | Nil | Nil | £60m | £32m | £44m | £56m |
| 9 | Nominal amount of instrument | EUR 319m; £223m | USD 581m; £320m | £274m | JPY 15000m; £76m | £50m | EUR 68m; £56m |
| UK-9a | Issue price | 99.118% | 100% | Tranche 1 at 99.726%, tranche 2 at 104.44% and tranche 3 at 103.183% | 100% | 99.688% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Shareholders' equity (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Shareholders' equity (Solo)/Non-controlling interest in consolidated subsidiary (Group) | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 15/03/2005 | 08/06/2005 | 14/09/2001 | 29/08/1997 | 23/09/1999 | 05/01/2001 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | No maturity | No maturity | 14/09/2026 | 31/08/2027 | 23/09/2032 | 28/12/2040 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on Any Dividend Payment Date at 100% | Option call on 15/12/2034 at 100% | Tax Redemption at 100% | Tax Redemption at 100% | Tax Redemption at 100% | Tax Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | Any Dividend Payment Date | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed | Fixed | Fixed | Floating |
| 18 | Coupon rate and any related index | Three month EURIBOR plus 0.71% | 6.278% to 15/12/2034, thereafter three month USD LIBOR plus 1.55% | 5.75% | 5.40% on US dollars 130,867,222.22 | 6.33% | Three month EURIBOR plus 0.39% |
| 19 | Existence of a dividend stopper | Yes | Yes | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | No | Cumulative | Non-convertible | N/A | N/A |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Preference Shares | Preference Shares | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Perpetual Subordinated Debt | Perpetual Subordinated Debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 | Non-compliant transitioned features | Yes | Yes | No | No | No | No |
| 37 | If yes, specify non-compliant features | No CET1 Ratio trigger event. No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025 | No CET1 Ratio trigger event. No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025 | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/capital-securities-documentation/tier-1-securities/preference-shares/475-non-cumulative-callable-preference | https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/capital-securities-documentation/tier-1-securities/preference-shares/6278-non-cumulative-callable-preference | https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/capital-securities-documentation/tier-2-securities/dated-tier-2/GBP350m-Tranche-1---Pricing-Supplement- | N/A | https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/capital-securities-documentation/tier-2-securities/dated-tier-2/633-Subordinated-Nots-2032-Pricing- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/capital-securities-documentation/tier-2-securities/dated-tier-2/Subordinated-Floating-Rate- |

**Counts towards MREL Requirements**

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS1757394322 | XS2342059784 | US06738EBZ79 | US06738ECC75 | XS2251641267 | US06738EAN58 | XS2134381743 | US06738EBL83 |
| 2a | Public or private placement | Public | Public | Public | Public | Public | Public | Private | Public |
| 3 | Governing law(s) of the instrument | English | English | New York | New York | English | New York | English | New York |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £828m | £623m | £1,185m | £1,194m | £385m | £1,947m | £122m | £1,374m |
| 9 | Nominal amount of instrument | EUR 1000m; £830m | EUR 750m; £622m | USD 1500m; £1196m | USD 1500m; £1196m | £400m | USD 2500m; £1993m | USD 300m; £239m | USD 1750m; £1395m |
| UK-9a | Issue price | 99.808% | 101.417% | 100% | 100% | 99.99% | 99.512% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 264.855896% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability – fair value option | Liability - amortised cost |
| 11 | Original date of issuance | 24/01/2018 | 12/05/2021 | 09/08/2022 | 02/11/2022 | 03/11/2020 | 12/01/2016 | 26/03/2020 | 07/05/2020 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 24/01/2026 | 12/05/2026 | 09/08/2026 | 02/11/2026 | 03/11/2026 | 12/01/2026 | 26/03/2050 | 07/05/2026 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 24/01/2025 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 12/05/2025 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 09/08/2025 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100% | Optional call on 02/11/2025 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100% | Optional call on 03/11/2025 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100% | Optional call on 26/03/2025 at an accrual yield of 3.3% compounding to the Optional Call Date; Tax Redemption at Zero Coupon Early Redemption Amount; Loss Absorption Disqualification Redemption at Zero Coupon Early Redemption Amount | Optional call on 07/05/2025 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Floating | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed to Floating |
| 18 | Coupon rate and any related index | 1.375% to 24/01/2025. Resets on 24/01/2025 to one year EURIBOR mid-swap rate plus 0.78% | Three month EURIBOR plus 1.00% to 12/05/2025. Resets on 12/05/2025 to three month EURIBOR plus 0.65% | 5.304% to 09/08/2025. Resets on 09/08/2025 to one year US Treasury rate plus 2.3% | 7.325% to 02/11/2025. Resets on 02/11/2025 to one year US Treasury rate plus 3.05% | 1.7% to 03/11/2025. Resets on 03/11/2025 to Sterling Reference Bond Rate plus 1.75% | 4.375% | 0% | 2.852% to 07/05/2024. Resets on 07/05/2024 to three month USD LIBOR plus 2.452% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180124_BarclaysPLC_1_375_Fixed_Rate_Senior_%20Notes%20_Final_Terms.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180124_Important_Notice.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210512-BPLC-EUR-Floating-Rate-Senior-Callable-Notes-due-May-2026.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210311-BPLC-DIP.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220809-BPLC-USD-Triple-Tranche-Senior.PDF | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/221103-BPLC-USD-Triple-Tranche-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20201103-BPLC-GBP400m-Reset-Notes-due-2026.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20200225-Barclays-DIP- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/IRNewsPresentations/2016News/20160112_Prospectus_Supplement.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20200326-Pricing-supplement.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20200326-Taiwan-Listing.pdf<br><br>Base Prospectus: | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20200511-USD1750mn-Fixed-to-Floating-Rate-Senior-Notes.pdf |

| | Counts towards MREL Requirements | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS2279424449 | XS2487667276 | XS1992115524 | US06738ECF07 | AU3CB0280287 | AU3FN0060448 | CH1115424686 | XS2351311290 |
| 2a | Public or private placement | Private | Public | Public | Public | Public | Public | Public | Public |
| 3 | Governing law(s) of the instrument | English | English | English | New York | New South Wales | New South Wales | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes | No | Yes | Yes | Yes | Yes | Yes |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £204m | £820m | £603m | £1,582m | £71m | £124m | £227m | £338m |
| 9 | Nominal amount of instrument | USD 500m; £399m | EUR 1000m; £830m | £600m | USD 2000m; £1595m | AUD 150m; £74m | AUD 250m; £124m | CHF 260m; £229m | JPY 67,000m; £341m |
| UK-9a | Issue price | 100% | 100% | 99.803% | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 249.896376% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability – fair value option | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 07/01/2021 | 31/05/2022 | 08/05/2019 | 09/05/2023 | 20/05/2021 | 20/05/2021 | 04/06/2021 | 09/06/2021 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 07/01/2051 | 31/01/2027 | 08/05/2026 | 09/05/2027 | 20/05/2027 | 20/05/2027 | 04/06/2027 | 09/06/2027 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 07/01/2026 at an accrual yield of 3.1% compounding to the Optional Call Date; Tax Redemption at Zero Coupon Early Redemption Amount; Loss Absorption Disqualification Redemption at Zero Coupon Early Redemption Amount | Optional call on 31/01/2026 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 09/05/2026 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 20/05/2026 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 20/05/2026 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 04/06/2026 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 09/06/2026 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% |
| 16 | Subsequent call dates, if applicable | Optional call on 07/01/2027 and every year thereafter at an accrual yield of 3.1%, compounding to the Optional Call Date | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed to Floating | Fixed to Floating | Floating | Fixed | Fixed |
| 18 | Coupon rate and any related index | 0% | 2.885% to 31/01/2026. Resets on 31/01/2026 to one year EURIBOR mid-swap rate plus 1.68% | 3% | 5.829% to 09/05/2026. Resets on 09/05/2026 to Compounded Daily SOFR rate plus 2.21% | 2.064% to 20/05/2026. Resets on 20/05/2026 to three month BBSW plus 1.25% | Three month BBSW plus 1.25% | 0.315% | 0.654% to 09/06/2026. Resets on 09/06/2026 to JPY Reference Bond Rate plus 0.754% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/prospectuses-and-documentation/20200107-Pricing-Supplement.pdf https://home.barclays/content/dam/home-barclays/documents/investor-relations/prospectuses-and- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/20220530-FixedRate-Resetting-Senior-Callable-Notes.pdf Base Prospectus: https://home.barclays/content/dam/home- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20190503-3percent-fixed-rate-senior-notes.pdf Base Prospectus: https://home.barclays/content/dam/home- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20230510-Project-Hydrogen-PS-bannerless-proof-May-2-2023.PDF | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210520-Pricing-Supplement%20-%20AUD150m-FXD-to-FRN-due-2027.PDF Information Memorandum: https://home.barclays/content/da | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210520-Pricing-Supplement-AUD250m-FRN-due-2027.PDF Information Memorandum: https://home.barclays/content/da | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/20210608-Swiss-Prospectus.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/20210616-BPLC-JPY67bn-Fixed-Rate-Resetting-Senior-Callable-Notes-due-2027.pdf Base Prospectus: https://home.barclays/content/da |

**Counts towards MREL Requirements**

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | CAG0810GAA53 | US06738ECJ29 | US06738ECM57 | US06738EBU82 | XS2426069220 | US06738EAU91 | XS2430951660 | XS1472663670 |
| 2a | Public or private placement | Public | Public | Public | Public | Private | Public | Public | Public |
| 3 | Governing law(s) of the instrument | English | New York | New York | New York | English | New York | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes | Yes | Yes | Yes | Yes | Yes | No |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £243m | £1,164m | £239m | £1,356m | £181m | £957m | £992m | £1,193m |
| 9 | Nominal amount of instrument | CAD 450m; £249m | USD 1450m; £1156m | USD 300m; £239m | USD 1750m; £1395m | USD 400m; £319m | USD 1250m; £997m | EUR 1250m; £1037m | £1250m |
| UK-9a | Issue price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 99.924% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 264.855896% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability – fair value option | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 23/06/2021 | 13/09/2023 | 13/09/2023 | 24/11/2021 | 07/01/2022 | 10/01/2017 | 10/01/2022 | 12/08/2016 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 23/06/2027 | 13/09/2027 | 13/09/2027 | 24/11/2027 | 07/01/2052 | 10/01/2028 | 28/01/2028 | 12/02/2027 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 23/06/2026 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 13/09/2026 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 13/09/2026 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 24/11/2026 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 07/01/2027 at an accrual yield of 3.3% compounding to the Optional Call Date; Tax Redemption at Zero Coupon Early Redemption Amount; Loss Absorption Disqualification Redemption at Zero Coupon Early Redemption Amount | Optional call on 8/01/2027 at 100%; Make-Whole clause; Tax Redemption at 100% | Optional call on 28/01/2027 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | Optional call on 07/01/2028 and every year thereafter at an accrual yield of 3.3%, compounding to the Optional Call Date | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed to Floating | Floating | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 2.166% to 23/06/2026. Resets on 23/06/2026 to Reference Bond Rate plus 1.2% | 6.496% to 13/09/2026. Resets on 13/09/2026 to Compounded Daily SOFR rate plus 1.88% | Compounded Daily SOFR rate plus 1.88% | 2.279% to 24/11/2026. Resets on 24/11/2026 to one year US Treasury rate plus 1.05% | 0% | 4.337% | 0.877% to 28/01/2027. Resets on 28/01/2027 to one year EURIBOR mid-swap rate plus 0.85% | 3.25% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20210623-BPLC-CAD-Fixed-Rate-Resetting-Senior-Callable-Notes-due-June-2027.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230913-BPLC-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230913-BPLC-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/20211125-BPLC-USD-Fixed-Rate-Resetting-Senior-Callable-Notes.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220112-BPLC-USD-Formosa-due-2052.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220112-BPLC-USD- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/012017_Prospectus_Supplement_to_Prospectus_dated_May_2_2014.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220112-BPLC-EUR-6NC5-Senior-due-January-2028.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160812_GBP_1_25bn_3_25_Fixed_Rate_Notes_Final_Terms.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor- |

## Counts towards MREL Requirements

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | US06738EBY05 | JP582603BJ95 | US06738ECD58 | US06738EBD67 | AU3CB0253789 | XS2373642102 | XS1479485069 | XS1877955168 |
| 2a | Public or private placement | Public | Public | Public | Public | Public | Public | Private | Private |
| 3 | Governing law(s) of the instrument | New York | Japanese | New York | New York | New South Wales | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes | Yes | Yes | Yes | Yes | No | No |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £1,343m | £86m | £1,189m | £1,275m | £83m | £1,135m | £14m | £14m |
| 9 | Nominal amount of instrument | USD 1750m; £1395m | JPY 17100m; £87m | USD 1500m; £1196m | USD 1750m; £1395m | AUD 175m; £87m | EUR 1500m; £1245m | AUD 30m; £15m | NOK 220m; £15m |
| UK-9a | Issue price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 09/08/2022 | 25/09/2018 | 02/11/2022 | 16/05/2018 | 15/06/2018 | 09/08/2021 | 22/08/2016 | 11/09/2018 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 09/08/2028 | 25/09/2028 | 02/11/2028 | 16/05/2029 | 15/06/2028 | 09/08/2029 | 22/08/2028 | 11/09/2028 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 09/08/2027 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100% | Optional call on 25/09/2027 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 02/11/2027 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100% | Optional call on 16/05/2028 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 09/08/2028 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100% | Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 5.501% to 09/08/2027. Resets on 09/08/2027 to one year US Treasury rate plus 2.65% | 1.635% | 7.385% to 02/11/2027. Resets on 02/11/2027 to one year US Treasury rate plus 3.30% | 4.972% to 16/05/2028. Resets on 16/05/2028 to three month USD LIBOR plus 1.902% | 5.244% | 0.577% to 09/08/2028. Resets on 09/08/2028 to one year EURIBOR mid-swap rate plus 0.85% | 5.02% | 3.773% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220809-BPLC-USD-Triple-Tranche-Senior.PDF | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180925-Barclays-JPY-Admission-Particulars.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/221103-BPLC-USD-Triple-Tranche-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/USD_Senior_Prospectus_06042018.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180615_Barclays_Supplement_2028_FXDs.pdf<br>Information Memorandum: https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180524_Barclays_Information_Memorandum_2018_Update.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210805-BPLC-EUR-FixedRate-Resetting-Senior-Callable-Notes-due-2029.pdf<br>Base Prospectus: https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210311-BPLC-DIP.pdf https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2021/210504-BPLC-DIP-Supplement-No-1.pdf https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2021/20210729-BarclaysPLC2021-Supplement-No2.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160819_AUD30m_5_02_Notes_due_August_2028.pdf<br>Base Prospectus: https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160803_Barclays_DIP_Update_2016_Base_Prospectus.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180911-Barclays-3-773%20Fixed%20Rate%20Senior%20Notes%20due%202028-final-terms.pdf<br>Base Prospectus: https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180301_Barclays_DIP_Update_2018_Base_Prospectus.pdf https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/Barclays-DIP-2018-Supplement.PDF https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180525_Barclays_DIP_2018_Supplement_No2.pdf |

Counts towards MREL Requirements

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|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | US06738ECK91 | XS2711945878 | AU3CB0264521 | XS2662538425 | XS1474201024 | XS2570940226 | XS2351311027 | US06738EBM66 |
| 2a | Public or private placement | Public | Public | Public | Public | Private | Public | Public | Public |
| 3 | Governing law(s) of the instrument | New York | English | New South Wales | English | English | English | English | New York |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | No | Yes | Yes | No | No | Yes | Yes |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £1,002m | £999m | £132m | £1,080m | £90m | £982m | £49m | £660m |
| 9 | Nominal amount of instrument | USD 1250m; £997m | £1000m | AUD 300m; £149m | EUR 1250m; £1037m | EUR 115m; £95m | £1000m | JPY 10,000m; £51m | USD 1000m; £797m |
| UK-9a | Issue price | 100% | 100% | 100% | 100% | Tranche 1 at 100% and tranche 2 at 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 13/09/2023 | 06/11/2023 | 26/06/2019 | 08/08/2023 | 15/08/2016 | 10/01/2023 | 09/06/2021 | 24/06/2020 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 13/09/2029 | 06/11/2029 | 26/06/2029 | 08/08/2030 | 15/08/2029 | 31/01/2031 | 09/06/2031 | 24/06/2031 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 13/09/2028 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 06/11/2028 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 08/08/2029 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100% | Optional call on 31/01/2030 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 09/06/2030 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 24/06/2030 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floating | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 6.490% to 13/09/2028. Resets on 13/09/2028 to Compounded Daily SOFR rate plus 2.22% | 7.090% to 06/11/2028. Resets on 06/11/2028 to one year Mid-Market Swap Rate plus 2.553% | 4% | 4.918% to 08/08/2029. Resets on 08/08/2029 to one year EURIBOR mid-swap rate plus 1.75% | 2.291% | 6.369% to 31/01/2030. Resets on 31/01/2030 to one year Gilt rate plus 2.8% | 0.842% to 09/06/2030. Resets on 09/06/2030 to JPY Reference Bond Rate plus 0.822% | 2.645% to 24/06/2030. Resets on 24/06/2030 to one year US Treasury rate plus 1.9% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230913-BPLC-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2023/20231106-BPLC-GBP-Senior.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230307-Barclays-DIP-Base-Prospectus.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230428-Barclays-PLC-2023-Supplement-No-1.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230728-Barclays-PLC-DIP-2023-Supplement-No-2.pdf<br>https://home.barclays/content/dam/home- | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20190626-Barclays-Supplement-2029-FXDs.pdf<br><br>Information Memorandum:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20190430-Barclays-Information-Memorandum-AusD-Programme.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230808-BPLC-EUR-7NC6-Senior-due-August-2030.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230307-Barclays-DIP-Base-Prospectus.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230428-Barclays-PLC-2023-Supplement-No-1.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230728-Barclays-PLC-DIP-2023-Supplement-No-2.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160815_BarclaysPLC_EUR_60m_2_291_percent_Senior_Notes_Final_Terms_Signed.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180314_BarclaysPLC_EUR55m_2_291_percent_Senior_Notes_Final_Terms.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160803_Barclays_DIP_Update_2016_Base_Prospectus.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180301_Barclays_DIP_Update_2018_Base_Prospectus.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230110-BPLC-GBP-7NC6-Senior-due-January-2031.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/20220307-Barclays-DIP-Base%20Prospectus.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220524-BPLC-DIP-2022-Supplement-No-1-dated-24-May-2022.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220729-BPLC-DIP-Supplement-No-2.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/20210616-BPLC-JPY10bn-Fixed-Rate-Resetting-Senior-Callable-Notes-due-2031.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210311-BPLC-DIP.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2021/210504-BPLC-DIP-Supplement-No-1.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20200625-USD1bn-Fixed-Rate-Resetting-Senior-Callable-Notes-due-2031.PDF |

## Counts towards MREL Requirements

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|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | US06738EBR53 | XS1349043130 | XS2342060360 | AU3CB0280295 | XS1478899096 | XS2389119400 | US06738EBV65 | US06738ECA10 |
| 2a | Public or private placement | Public | Private | Public | Public | Private | Private | Public | Public |
| 3 | Governing law(s) of the instrument | New York | English | English | New South Wales | English | English | New York | New York |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | | | | | | | | |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £683m | £60m | £894m | £85m | £7m | £39m | £838m | £715m |
| 9 | Nominal amount of instrument | USD 1000m; £797m | AUD 130m; £64m | EUR 1250m; £1037m | AUD 200m; £99m | AUD 15m; £7m | JPY 8000m; £41m | USD 1250m; £997m | USD 1000m; £797m |
| UK-9a | Issue price | 100% | Tranche 1 at 100% and tranche 2 at 100.469% | 100% | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 10/03/2021 | 24/03/2016 | 12/05/2021 | 20/05/2021 | 19/08/2016 | 28/09/2021 | 24/11/2021 | 09/08/2022 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 10/03/2032 | 24/03/2031 | 12/05/2032 | 20/05/2032 | 19/08/2031 | 28/09/2032 | 24/11/2032 | 09/08/2033 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 10/03/2031 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100% | Optional call on 12/05/2031 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 20/05/2031 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100% | Optional call on 28/09/2031 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 24/11/2031 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 09/08/2032 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed to Floating | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 2.667% to 10/03/2031. Resets on 10/03/2031 to one year US Treasury rate plus 1.2% | 6.1% | 1.106% to 12/05/2031. Resets on 12/05/2031 to one year EURIBOR mid-swap rate plus 1% | 3.382% to 20/05/2031. Resets on 20/05/2031 to three month BBSW plus 1.65% | 5.16% | 0.780% to 28/09/2031. Resets on 28/09/2031 to JPY Reference Bond Rate plus 0.73% | 2.894% to 24/11/2031. Resets on 24/11/2031 to one year US Treasury rate plus 1.30% | 5.746% to 09/08/2032. Resets on 09/08/2032 to one year US Treasury rate plus 3.0% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210310-BPLC-USD-Fixed-Rate-Resetting-Senior-Callable-Notes-due-2032.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160322_BPLC_AUD60m_6%20_10_Notes_due2031_Series%20220.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160422_FT_BPLC_AUD_70m_6_10_Notes_due_2031_(Series220_2).pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/debt-issuance-programme/Base_Prospectus_dated_4_August_2015.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/prospectuses-and-final-terms/barclays_dip15_supplement | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210512-BPLC-EUR-Fixed-Rate-Resetting-Senior-Callables-Notes-due-May-2032.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210311-BPLC-DIP.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2021/210504-BPLC-DIP-Supplement-No-1.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210520-Pricing-Supplement%20-%20AUD200m-FXD-to-FRN-due-2032.PDF<br><br>Information Memorandum:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210510-BPLC-AUD-DIP-2021-IM.PDF | https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/prospectuses-and-final-terms/Barclays%20PLC%20-%20AUD15m%205%2016%20per%20cent%20%20Notes%20due%202031-%20Final%20Terms%20(signed).pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160803_Barclays_DIP_Update_2016_Base_Prospectus.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2021/20210924-Barclays-JPY-Private-Placement-Final-Terms.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/20210311-BPLC-DIP.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2021/210504-BPLC-DIP-Supplement-No-1.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2021/20210729-BarclaysPLC2021-Supplement-No2.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/20211125-BPLC-USD-Fixed-Rate-Resetting-Senior-Callable-Notes.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220809-BPLC-USD-Triple-Tranche-Senior.PDF |

**Counts towards MREL Requirements**

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | US06738ECE32 | XS1748699011 | XS2560422581 | US06738ECG89 | US06738ECL74 | XS2014463926 | XS1397877652 | XS1414837572 |
| 2a | Public or private placement | Public | Public | Public | Public | Public | Private | Private | Private |
| 3 | Governing law(s) of the instrument | New York | New York | English | New York | New York | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes | Yes | Yes | Yes | No | No | No |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £1,554m | £1,011m | £1,071m | £1,497m | £1,192m | £55m | £120m | £57m |
| 9 | Nominal amount of instrument | USD 2000m; £1595m | £1250m | USD 2000m; £1037m | USD 2000m; £1595m | USD 1500m; £1196m | AUD 140m; £69m | USD 190m; £151m | USD 100m; £80m |
| UK-9a | Issue price | 100% | 99.845% | 100% | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 02/11/2022 | 17/01/2018 | 29/11/2022 | 09/05/2023 | 13/09/2023 | 21/06/2019 | 22/04/2016 | 24/05/2016 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 02/11/2033 | 17/01/2033 | 29/01/2034 | 09/05/2034 | 13/09/2034 | 21/06/2034 | 22/04/2036 | 24/05/2041 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 02/11/2032 at 100%; Tax Redemption at 100%; Make-Whole clause; Loss Absorption Disqualification Redemption at 100% | Make-whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 29/01/2033 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 09/05/2033 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 13/09/2033 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100% | Tax Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed to Floating | Fixed to Floating | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 7.437% to 02/11/2032. Resets on 02/11/2032 to one year US Treasury rate plus 3.50% | 3.25% | 5.625% to 29/01/2033. Thereafter one year EURIBOR mid-swap rate plus 2.55% | 6.224% to 09/05/2033. Resets on 09/05/2033 to Compounded Daily SOFR rate plus 2.98% | 6.692% to 13/09/2033. Resets on 13/09/2033 to Compounded Daily SOFR rate plus 2.62% | 4.30% | 5% | 5% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/221103-BPLC-USD-Triple-Tranche-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20180117_Barclays_PLC_3_250_Fixed_Rate_Senior_Notes.pdf<br><br>Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20170228_Barclays_DIP_Update_2017_Base_Prospectus.PDF | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2022/20221129-BPLC-EUR-11NC10-Senior-due-January-2034.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/20220307-Barclays-DIP-Base%20Prospectus.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220524-BPLC-DIP-2022-Supplement-No-1-dated-24-May-2022.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2022/220729-BPLC-DIP-Supplement-No-2.pdf<br>https://home.barclays/content/da | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20230510-Project-Hydrogen-PS-bannerless-proof-May-2-2023.PDF | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2023/20230913-BPLC-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20190621-Barclays-AUD-Private-Placement-Amended-and-Restated-Final-Terms.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20190305-Barclays-DIP-Update-2019-Base-Prospectus.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/seniorsecurities/20190426-Supplement-No1-Barclays-PLC-DIP-2019.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160422_FT_BPLC_US$190m_5_Notes_2036_(Series223).pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/debt-issuance-programme/Base_Prospectus_dated_4_August_2015.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/prospectuses-and-final-terms/barclays_dip15_supplement1.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160307_Barclays_DIP_2015_Supplement_N | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160523_BarclaysPLC_USD_100m_due_May_2041_Final_Terms.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/debt-issuance-programme/Base_Prospectus_dated_4_August_2015.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/prospectuses-and-final-terms/barclays_dip15_supplement1.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160307_Barclays_DIP_2015_Supplement_N |

## Counts towards MREL Requirements

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS1441633549 | US06738EBW49 | US06738EAJ47 | US06738EAV74 | XS2739054489 | XS2748278236 | US06738ECP88 | US06738ECR45 |
| 2a | Public or private placement | Private | Public | Public | Public | Public | Private | Public | Public |
| 3 | Governing law(s) of the instrument | English | New York | New York | New York | English | English | New York | New York |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £54m | £549m | £932m | £885m | £837m | £25m | £997m | £1,586m |
| 9 | Nominal amount of instrument | USD 100m; £80m | USD 1000m; £797m | USD 1500m; £1196m | USD 1500m; £1196m | EUR 1000m; £830m | JPY 5000m; £25m | USD 1250m; £997m | USD 2000m; £1595m |
| UK-9a | Issue price | 100% | 100% | 99.76% | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 08/07/2016 | 24/11/2021 | 17/08/2015 | 10/01/2017 | 09/01/2024 | 16/01/2024 | 12/03/2024 | 12/03/2024 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 08/07/2041 | 24/11/2042 | 17/08/2045 | 10/01/2047 | 31/01/2033 | 16/01/2035 | 12/03/2028 | 12/03/2030 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax Redemption at 100% | Optional call on 24/11/2041 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Tax Redemption at 100% | Make-Whole clause; Tax Redemption at 100% | Optional call on 31/01/2032 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 16/01/2034 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 12/03/2027 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 12/03/2029 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed to Floating | Fixed to Floating |
| 18 | Coupon rate and any related index | 5.1% | 3.330% to 24/11/2041. Resets on 24/11/2041 to one year US Treasury rate plus 1.30% | 5.25% | 4.95% | 4.506% to 31/01/2032. Resets on 31/01/2032 to one year EURIBOR mid-swap rate plus 2.05% | 2.062% to 16/01/2034. Resets on 16/01/2034 to JPY Reference Bond Rate plus 1.47% | 5.674% to 12/03/2027. Resets on 12/03/2027 to Compounded Daily SOFR rate plus 1.49% | 5.690% to 12/03/2029. Resets on 12/03/2029 to Compounded Daily SOFR rate plus 1.74% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160708_BarclaysPLC_US$100m_5_10_Notes_July2041_Final_Terms_Signed.pdf<br><br>Base Prospectus:<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/debt-issuance-programme/Base_Prospectus_dated_4_August_2015.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/prospectuses-and-final-terms/barclays_dip15_supplement1.pdf<br>https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/20160307_Barclays_DIP_2015_Supplement_N | https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/senior-securities-documentation/#public%20placements | https://home.barclays/content/dam/home-barclays/documents/investor-relations/esma/senior-securities-documentation/prospectuses-and-final-terms/BarclaysPLC-final-prospectus-supplement-100815.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/debtinvestors/012017_Prospectus_Supplement_to_Prospectus_dated_May_2_2014.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240109-BPLC-EUR-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2023/20240117-BPLC-JPY-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240312-BPLC-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240312-BPLC-USD-Senior.pdf |

Counts towards MREL Requirements

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | US06738ECS28 | US06738ECQ61 | XS2790094523 | XS2815894071 | XS2815894154 | XS2823228387 | XS2823228460 | XS2823228544 |
| 2a | Public or private placement | Public | Public | Public | Public | Public | Private | Private | Private |
| 3 | Governing law(s) of the instrument | New York | New York | English | English | English | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes | No | Yes | Yes | Yes | Yes | Yes |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £559m | £398m | £978m | £622m | £861m | £189m | £14m | £63m |
| 9 | Nominal amount of instrument | USD 750m; £598m | USD 500m; £399m | £1000m | EUR 750m; £651m | EUR 1000m; £830m | JPY 37300m; £190m | JPY 2800m; £14m | JPY 12500m; £64m |
| UK-9a | Issue price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 12/03/2024 | 12/03/2024 | 21/03/2024 | 08/05/2024 | 08/05/2024 | 23/05/2024 | 23/05/2024 | 23/05/2024 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 12/03/2055 | 12/03/2028 | 21/03/2035 | 08/05/2028 | 08/05/2035 | 23/05/2028 | 23/05/2030 | 23/05/2035 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 12/03/2054 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 12/03/2027 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 21/03/2034 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 08/05/2027 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 08/05/2034 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 23/05/2027 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 23/05/2029 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 23/05/2034 at 100%; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floating | Floating | Fixed | Floating | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 6.036% to 12/03/2054. Resets on 12/03/2054 to Compounded Daily SOFR rate plus 2.42% | Compounded Daily SOFR rate plus 1.49% | 5.851% to 21/03/2034. Resets on 21/03/2034 to one year Mid-Market Swap Rate plus 2.061% | Three month EURIBOR plus 0.80% | 4.347% to 08/05/2034. Resets on 08/05/2034 to one year EURIBOR mid-swap rate plus 1.55% | 1.233% to 23/05/2027. Resets on 23/05/2027 to 6-months TONA Mid-swap rate plus 0.75% | 1.419% to 23/05/2029. Resets on 23/05/2029 to 6-months TONA Mid-swap rate plus 0.80% | 1.909% to 23/05/2034. Resets on 23/05/2034 to 6-months TONA Mid-swap rate plus 0.92% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240312-BPLC-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240312-BPLC-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2024/20240325-BPLC-GBP-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240503-BPLC-EUR-Senior-FRN.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240503-BPLC-EUR-Senior-FXD.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240523-BPLC-JPY-Senior-due-2028.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240523-BPLC-JPY-Senior-due-2030.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20240523-BPLC-JPY-Senior-due-2035.pdf |

**Counts towards MREL Requirements**

| | | | | | |
|---|---|---|---|---|---|
| 1 | Issuer | Barclays PLC | Barclays PLC | Barclays PLC | Barclays PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | US06738ECT01 | US06738ECU73 | US06738ECV56 | XS2931242569 |
| 2a | Public or private placement | Public | Public | Public | Public |
| 3 | Governing law(s) of the instrument | New York | New York | New York | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes | Yes | Yes |
| | *Regulatory treatment* | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 5 | Post-transitional CRR rules | Eligible liabilities | Eligible liabilities | Eligible liabilities | Eligible liabilities |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Group | Group | Group | Group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt | Senior unsecured debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £783m | £1,157m | £1,503m | £1,041m |
| 9 | Nominal amount of instrument | USD 1000m; £797m | USD 1500m; £1196m | USD 2000m; £1595m | EUR 1250m; £1037m |
| UK-9a | Issue price | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 10/09/2024 | 10/09/2024 | 10/09/2024 | 04/11/2024 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 10/09/2028 | 10/09/2030 | 10/09/2035 | 31/01/2036 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 10/09/2027 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 10/09/2029 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 10/09/2034 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% | Optional call on 31/01/2035 at 100%; Make-Whole clause; Tax Redemption at 100%; Loss Absorption Disqualification Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floating | Fixed to Floating | Fixed to Floating | Fixed |
| 18 | Coupon rate and any related index | 4.837% to 10/09/2027. Resets on 10/09/2027 to Compounded Daily SOFR rate plus 1.34% | 4.942% to 10/09/2029. Resets on 10/09/2029 to Compounded Daily SOFR rate plus 1.56% | 5.335% to 10/09/2034. Resets on 10/09/2034 to Compounded Daily SOFR rate plus 1.91% | 3.941% to 31/01/2035. Resets on 31/01/2035 to one year EURIBOR mid-swap rate plus 1.55% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Structural | Structural | Structural | Structural |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt | Unsecured and Unsubordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities | Preferred Liabilities |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2024/20240911-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2024/20240911-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixedincome/2024/20240911-USD-Senior.pdf | https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2024/20241104-BPLC-EUR-Senior.pdf |

## Barclays Bank PLC

### Counts towards Own Funds and MREL Requirements: Common Equity Tier 1 and Additional Tier 1

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | G5GSEF7VJP5I7OUK5573 | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 2a | Public or private placement | | Private | Private | Private | Private | Private | Private | Private |
| 3 | Governing law(s) of the instrument | English | English | English | English | English | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | | No | No | Yes | Yes | Yes | Yes | Yes |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 5 | Post-transitional CRR rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Solo | Solo | Solo | Solo | Solo | Solo | Solo | Solo |
| 7 | Instrument type (types to be specified by each jurisdiction) | Ordinary Share Capital | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £2,343m | £299m | £495m | £1,134m | £1,238m | £263m | £1,072m | £247m |
| 9 | Nominal amount of instrument | £1.00 per ordinary share | £300m | £500m | USD 1500m; £1146m | £1,250m | SGD 450m; £266m | USD 1500m; £1083m | SGD 400m; £249m |
| UK-9a | Issue price | | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity |
| 11 | Original date of issuance | 05/11/1971 | 13/06/2019 | 25/09/2019 | 12/08/2020 | 28/06/2022 | 06/07/2022 | 11/08/2021 | 08/03/2023 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | N/A | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | N/A | First optional call on 15/06/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call on 15/12/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/12/2025 and 15/06/2026 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/09/2027 and 15/03/2028 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/09/2027 and 15/12/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/03/2028 and 15/09/2028 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/06/2028 and 15/09/2028 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | Further optional calls on 15/06/2030 and each fifth anniversary date thereafter | Further optional calls on 15/12/2030 and each fifth anniversary date thereafter | Further optional calls on 15/06/2031 and each fifth anniversary date thereafter | Further optional calls on 15/03/2033 and each fifth anniversary date thereafter | Further optional calls on 15/12/2032 and each fifth anniversary date thereafter | Further optional calls on 15/09/2033 and each fifth anniversary date thereafter | Further optional calls during the period commencing three months prior to subsequent Reset Dates and ending on the Reset Date |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | N/A | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | N/A | 7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.579% | 6.375% to 15/12/2025. Resets on 15/12/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.016% | 6.125% to 15/06/2026. Resets on 15/06/2026 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 5.867% | 8.875% to 15/03/2028. Resets on 15/03/2028 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.955% | 8.3% to 15/12/2027. Resets on 15/12/2027 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 5.641% | 4.375% to 15/09/2028. Resets on 15/09/2028 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 3.410% | 7.3% to 15/09/2028. Resets on 15/09/2028 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 3.929% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24 | If convertible, conversion trigger(s) | N/A | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% |
| 25 | If convertible, fully or partially | N/A | Fully | Fully | Fully | Fully | Fully | Fully | Fully |
| 26 | If convertible, conversion rate | N/A | £9.23 per conversion share | £6.10 per conversion share | USD 16.91 per conversion share | £9.50 per conversion share | SGD 16.92 per conversion share | USD 13.04 per conversion share | SGD 18.03 per conversion share |
| 27 | If convertible, mandatory or optional conversion | N/A | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28 | If convertible, specify instrument type convertible into | N/A | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Statutory | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Ordinary Shares | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Perpetual Deeply Subordinated Contingent Convertible Debt | Preference Shares | Preference Shares | Preference Shares | Preference Shares | Preference Shares | Preference Shares | Preference Shares |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

**Counts towards Own Funds and MREL Requirements: Additional Tier 1 and Tier 2**

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 2a | Public or private placement | Private | Private | Private | Private | Private | Private | Private | Private |
| 3 | Governing law(s) of the instrument | English | English | English | English | English | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | Yes | Yes | Yes | Yes | Yes | No | Yes | No |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 |
| 5 | Post-transitional CRR rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Solo | Solo | Solo | Solo | Solo | Solo | Solo | Solo |
| 7 | Instrument type (types to be specified by each jurisdiction) | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £866m | £1,634m | £1,386m | £619m | £351m | £117m | £803m | £315m |
| 9 | Nominal amount of instrument | £875m | USD 2000, £1651m | USD 1750m; £1401m | £625m | SGD 600m; £354m | SGD 200m; £117m | EUR 1000m; £830m | USD 1367m; £1090m |
| UK-9a | Issue price | 100% | 100% | 100% | 100% | 100% | 100% | 99.609% | 102.789% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 06/03/2023 | 08/08/2022 | 22/11/2023 | 15/05/2024 | 28/11/2024 | 23/11/2017 | 22/03/2021 | 12/05/2016 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Dated | Dated | Dated |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | 23/05/2030 | 22/03/2031 | 12/05/2026 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | First optional call between 15/09/2028 and 15/03/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/03/2029 and 15/09/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/12/2029 and 15/06/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/06/2030 and 15/12/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/03/2030 and 15/06/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 23/05/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 22/03/2026 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | Further optional calls during the period commencing six months prior to subsequent Reset Dates and ending on the Reset Date | Further optional calls on 15/09/2034 and each fifth anniversary date thereafter | Further optional calls during the period commencing six months prior to subsequent Reset Dates and ending on the Reset Date | Further optional calls during the period commencing six months prior to subsequent Reset Dates and ending on the Reset Date | Further optional calls during the period commencing three months prior to subsequent Reset Dates and ending on the Reset Date | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 9.250% to 15/03/2029. Resets on 15/03/2029 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 5.639% | 8.00% to 15/09/2029. Resets on 15/09/2029 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 5.431% | 9.625% to 15/06/2030. Resets on 15/06/2030 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 5.775% | 8.500% to 15/12/2030. Resets on 15/12/2030 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 4.881% | 5.400% to 15/06/2030. Resets on 15/06/2030 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 2.788% | 3.750% to 23/05/2025. Thereafter five year SGD SOR mid-swap rate plus 1.589% | 1.125% to 22/03/2026. Thereafter five year EURIBOR mid-swap rate plus 1.55% | 5.2% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7% or BBPLC Sub-Consolidated fully loaded CET1 Ratio falls below 7% | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | Fully | Fully | Fully | Fully | Fully | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | £9.38 per conversion share | USD 12.87 per conversion share | USD 6.73 per conversion share | £3.55 per conversion share | SGD 64.84 per conversion share | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preference Shares | Preference Shares | Preference Shares | Preference Shares | Preference Shares | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

### Counts towards Own Funds and MREL Requirements: Tier 2

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 2a | Public or private placement | Private | Private | Private | Private | Private | Private | Private | Private |
| 3 | Governing law(s) of the instrument | English | English | English | English | English | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No | Yes | No | Yes | Yes | Yes | Yes | No |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Solo | Solo | Solo | Solo | Solo | Solo | Solo | Solo |
| 7 | Instrument type (types to be specified by each jurisdiction) | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £613m | £997m | £939m | £1,550m | £1,069m | £655m | £576m | £396m |
| 9 | Nominal amount of instrument | USD 1200m; £957m | £1000m | USD 1300m; £1037m | USD 1200m; £1595m | EUR 1250m; £1037m | USD 860m; £686m | USD 1000m; £797m | USD 827m; £659m |
| UK-9a | Issue price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100.107% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 09/05/2017 | 14/11/2022 | 20/06/2019 | 02/11/2022 | 29/11/2022 | 27/06/2023 | 10/03/2021 | 27/09/2019 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 09/05/2028 | 14/11/2032 | 20/06/2030 | 02/11/2033 | 29/01/2034 | 27/06/2034 | 10/03/2042 | 17/08/2045 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 07/05/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 14/11/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 20/06/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 02/11/2032 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 29/01/2033 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 27/06/2033 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 10/03/2041 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed to floating | Fixed | Fixed | Fixed to floating | Fixed | Fixed |
| 18 | Coupon rate and any related index | 4.836% | 8.407% to 14/11/2027. Thereafter five year Gilt rate plus 4.75% | 5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054% | 8.577% to 02/11/2032. Thereafter one year US Treasury rate plus 4.64% | 6.374% to 29/01/2033. Thereafter one year EURIBOR mid-swap rate plus 3.66% | 7.119% to 27/06/2033. Thereafter Compounded Daily SOFR rate plus 3.57% | 3.811% to 10/03/2041. Thereafter Reset Reference Bond rate plus 1.7% | 5.25% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

| Counts towards Own Funds and MREL Requirements: Tier 2 | | | | |
|---|---|---|---|---|
| 1 | Issuer | Barclays Bank PLC | Barclays Bank PLC | Barclays Bank PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A | N/A | N/A |
| 2a | Public or private placement | Private | Private | Private |
| 3 | Governing law(s) of the instrument | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No | No | Yes |
| | *Regulatory treatment* | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 | Tier 2 | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 | Tier 2 | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Solo | Solo | Solo |
| 7 | Instrument type (types to be specified by each jurisdiction) | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £532m | £363m | £1,284m |
| 9 | Nominal amount of instrument | USD 1250m; £997m | USD 456m; £364m | EUR 1500m; £1245m |
| UK-9a | Issue price | 95.083% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 27/09/2019 | 27/09/2019 | 31/05/2024 |
| 12 | Perpetual or dated | Dated | Dated | Dated |
| 13 | Original maturity date | 10/01/2047 | 10/01/2047 | 31/05/2036 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax Redemption at 100%; Regulatory Event Redemption at 100% | Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 31/05/2031 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A |
| | *Coupons / dividends* | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Floating | Fixed |
| 18 | Coupon rate and any related index | 4.950% | Compounded Daily SOFR, plus Adjustment Rate, plus 3.500% | 4.973% to 31/05/2031. Thereafter five year EURIBOR mid-swap rate plus 2.10% |
| 19 | Existence of a dividend stopper | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Contractual | Contractual | Contractual |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 | Non-compliant transitioned features | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | N/A | N/A | N/A |

## Barclays Bank UK PLC

### Counts towards Own Funds and MREL Requirements: Common Equity Tier 1, Additional Tier 1 and Tier 2

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | 213800UUGANOMFJ9X769 | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 2a | Public or private placement | | Private | Private | Private | Private | Private | Private | Private |
| 3 | Governing law(s) of the instrument | English | English | English | English | English | English | English | English |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | | No | No | Yes | Yes | Yes | No | No |
| | *Regulatory treatment* | | | | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 |
| 5 | Post-transitional CRR rules | Common Equity Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Tier 2 | Tier 2 | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Solo and sub-group | Solo and sub-group | Solo and sub-group | Solo | Solo | Solo and sub-group | Solo and sub-group | Solo and sub-group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Ordinary Share Capital | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £5m | £693m | £495m | £619m | £619m | £481m | £163m | £409m |
| 9 | Nominal amount of instrument | £0.01 per ordinary share | £700m | £500m | £625m | £625m | £500m | USD 683m; £545m | USD 800m; £638m |
| UK-9a | Issue price | | 100% | 100% | 100% | 100% | 99.95% | Tranche 1 at 99.992%, tranche 2 at 102.789% | 100% |
| UK-9b | Redemption price | | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 19/08/2015 | 13/06/2019 | 25/09/2019 | 06/03/2023 | 15/05/2024 | 22/05/2020 | 12/05/2016 | 09/05/2017 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Dated | Dated | Dated |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | 22/11/2030 | 12/05/2026 | 09/05/2028 |
| 14 | Issuer call subject to prior supervisory approval | N/A | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | N/A | First optional on 15/06/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional on 15/12/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/09/2028 and 15/03/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | First optional call between 15/06/2030 and 15/12/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 22/11/2025 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 07/05/2027 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | Further optional calls on 15/06/2030 and each fifth anniversary date thereafter | Further optional calls on 15/12/2030 and each fifth anniversary date thereafter | Further optional calls during the period commencing six months prior to subsequent Reset Dates and ending on the Reset Date | Further optional calls during the period commencing six months prior to subsequent Reset Dates and ending on the Reset Date | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | N/A | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | N/A | 7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.579% | 6.375% to 15/12/2025. Resets on 15/12/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.016% | 9.250% to 15/03/2029. Resets on 15/03/2029 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 5.639% | 8.500% to 15/12/2030. Resets on 15/12/2030 and on every fifth anniversary date thereafter to five year Mid-Market Swap Rate plus 4.881% | 3.750% to 22/11/2025. Thereafter five year Gilt rate plus 3.75% | 5.2% | 4.836% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Convertible | Convertible | Convertible | Convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded) | BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded) | BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded) | BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded) | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | Fully | Fully | Fully | Fully | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | £10.09 per conversion share | £28.36 per conversion share | £4.99 per conversion share | £133.67 per conversion share | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | Mandatory | Mandatory | Mandatory | Mandatory | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank PLC | Barclays Bank PLC | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Statutory | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual | Contractual |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Ordinary Shares | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Perpetual Deeply Subordinated Contingent Convertible Debt | Dated Subordinated Debt | Dated Subordinated Debt | Preference Shares | Preference Shares | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 | Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

| Counts towards Own Funds and MREL Requirements: Tier 2 | | | | | | |
|---|---|---|---|---|---|---|
| 1 | Issuer | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC | Barclays Bank UK PLC |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | N/A | N/A | N/A | N/A | N/A |
| 2a | Public or private placement | Private | Private | Private | Private | Private |
| 3 | Governing law(s) of the instrument | English | English | English | New South Wales | New South Wales |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No | Yes | Yes | Yes | Yes |
| | *Regulatory treatment* | | | | | |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5 | Post-transitional CRR rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 6 | Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated | Solo and sub-group | Solo and sub-group | Solo | Solo and sub-group | Solo and sub-group |
| 7 | Instrument type (types to be specified by each jurisdiction) | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)[a] | £145m | £653m | £487m | £246m | £246m |
| 9 | Nominal amount of instrument | USD 200m; £159m | USD 1000m; £797m | USD 640m; £502m | AUD 500m; £248m | AUD 500m; £248m |
| UK-9a | Issue price | 100% | 100% | 100% | 100% | 100% |
| UK-9b | Redemption price | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11 | Original date of issuance | 20/06/2019 | 23/09/2020 | 27/06/2023 | 28/11/2024 | 28/11/2024 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 20/06/2030 | 23/09/2035 | 27/06/2034 | 28/05/2035 | 28/05/2035 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Optional call on 20/06/2029 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 23/09/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 27/06/2033 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 28/05/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% | Optional call on 28/05/2030 at 100%; Tax Redemption at 100%; Regulatory Event Redemption at 100% |
| 16 | Subsequent call dates, if applicable | N/A | N/A | N/A | N/A | N/A |
| | *Coupons / dividends* | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed | Fixed to floating | Fixed to floating | Floating |
| 18 | Coupon rate and any related index | 5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054% | 3.564% to 23/08/2030. Thereafter Reset Reference Bond rate plus 2.9% | 7.119% to 27/06/2033. Thereafter Compounded Daily SOFR rate plus 3.57% | 6.158% to 28/05/2030. Thereafter 3-month BBSW plus 2.0% | 3-month BBSW plus 2.0% |
| 19 | Existence of a dividend stopper | No | No | No | No | No |
| UK-20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| UK-20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No |
| 22 | Non-cumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | N/A | N/A | N/A | N/A | N/A |
| 25 | If convertible, fully or partially | N/A | N/A | N/A | N/A | N/A |
| 26 | If convertible, conversion rate | N/A | N/A | N/A | N/A | N/A |
| 27 | If convertible, mandatory or optional conversion | N/A | N/A | N/A | N/A | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A | N/A | N/A | N/A | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A | N/A | N/A | N/A | N/A |
| 30 | Write-down features | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | N/A | N/A | N/A | N/A | N/A |
| 32 | If write-down, full or partial | N/A | N/A | N/A | N/A | N/A |
| 33 | If write-down, permanent or temporary | N/A | N/A | N/A | N/A | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A | N/A | N/A | N/A | N/A |
| 34a | Type of subordination (only for eligible liabilities) | Contractual | Contractual | Contractual | Contractual | Contractual |
| UK-34b | Ranking of the instrument in normal insolvency proceedings | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt | Dated Subordinated Debt |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt | Dated secondary non-preferential debt |
| 36 | Non-compliant transitioned features | No | No | No | No | No |
| 37 | If yes, specify non-compliant features | N/A | N/A | N/A | N/A | N/A |
| 37a | Link to the full term and conditions of the instrument (signposting) | N/A | N/A | N/A | N/A | N/A |