

CRS & FATCA INDIVIDUAL FORM



Please read before completing this form:

Tax authorities require Barclays UK to collect tax residency information for the person(s) entitled to the income and assets associated with an account (the beneficial owner) and may be required to share this information with the relevant tax authority. To enable Barclays UK to comply with its legal obligations, you are required to complete this certification. For joint accounts, each account holder should complete a separate certification. If you are completing this certification on behalf of the beneficial owner please provide their tax residency information rather than your own. Barclays UK cannot provide tax advice. You may wish to consult a professional tax adviser or local tax authority if you have questions relating to tax residency. Please complete the relevant sections below.

PART I. ACCOUNT HOLDER INFORMATION

First Name (s)		Family Name/Surname	
House Name/number and 1st line of address			
City/Town	County/State/Province	Postal Code	
Country (do not abbreviate)	Country Of Birth	Date Of Birth (DD/MM/YY)	

Please tick this box if you are solely a UK resident for tax purposes and not a US Person. (If you have ticked this box you do not need to complete Part II, therefore please continue straight to Part III)

PART II. TAX RESIDENCE

Part II (Continue on a separate sheet if necessary)
 I am tax resident in the following countries and my Tax Identification Number (TIN) or functional equivalent is provided for each country. If no TIN is available or has not yet been issued, I have provided an explanation. Please note:

- a TIN is a combination of letters and/or numbers assigned to the individual by the government of their country of residence, or its tax authorities, which is used to identify the individual for the purposes of collecting taxes.
- in some countries this may be a number that is specifically referred to as a TIN, while other countries may use other numbers (such as a social security number) to identify their residents for tax purposes.

Country Of Tax Residence 1 (Mandatory)	Tax Identification Number (TIN) 1 (Mandatory)	Reason for TIN Unavailable (Mandatory if TIN not available) <input type="checkbox"/> This Country does not issue TINs to its residents <input type="checkbox"/> TIN unavailable, supply at a later date <input type="checkbox"/> I am a minor
Country Of Tax Residence 2 (Mandatory if applicable)	Tax Identification Number (TIN) 2 (Mandatory if applicable)	Reason for TIN Unavailable (Mandatory if TIN not available) <input type="checkbox"/> This Country does not issue TINs to its residents <input type="checkbox"/> TIN unavailable, supply at a later date <input type="checkbox"/> I am a minor
Country Of Tax Residence 3 (Mandatory if applicable)	Tax Identification Number (TIN) 3 (Mandatory if applicable)	Reason for TIN Unavailable (Mandatory if TIN not available) <input type="checkbox"/> This Country does not issue TINs to its residents <input type="checkbox"/> TIN unavailable, supply at a later date <input type="checkbox"/> I am a minor

Is the account holder a US person?

A U.S. person includes a U.S. citizen or resident alien of the U.S.

Y **N** If "Y", the account holder's US country of residence and U.S. tax identification number must be provided below.

Please provide your US Tax Identification Number:

PART III. DECLARATIONS AND SIGNATURE

I confirm that the information I have provided to Barclays UK may be used by Barclays UK and its associated entities, for example Barclays UK may be required to share it with any relevant tax authorities where I am tax resident. If the tax residency information provided in this form changes I will provide Barclays UK with an updated self-certification and declaration within 30 days.
 I certify that I am the account holder (or authorised to sign for the account holder) of all the accounts relating to this self certification.
 If signing on behalf of the beneficial owner I will notify them that I have completed this declaration and that their details may be reported to the tax authorities of the countries in which they are resident for tax purposes.
 I declare that all statements made in this declaration are, to the best of my knowledge and belief, true, correct and complete.

Print Name	Signature
Date (DD/MM/YYYY)	

If you have signed this form on behalf of the account holder please complete the below:

Capacity:	Full Address (inc. Country)
Full Name	